



KAMDHENU VENTURES LIMITED

02nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase III, Gurgaon-122002

Phone No.: 0124-4604500, E- mail: cs@kamdhenupaints.com

CIN: L51909HR2019PLC089207

KVL/SEC/2023-24/13

Date: 25th April, 2023

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

NSE Symbol: KAMOPAINTS

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

BSE Scrip Code: 543747

Subject: Allotment of 45,00,000 Equity Shares by Kamdhenu Ventures Limited (the Company), on preferential basis to Qualified Institutional Buyers.

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time (“SEBI Listing Regulations”) and in compliance with the Chapter-V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and approval accorded by the Shareholders of the Company in the Extra-Ordinary General Meeting held on 6th April, 2023 and In-Principle approval granted by the National Stock Exchange of India Limited and BSE Limited on 10th April, 2023, we wish to inform that the Board of Directors of the Company vide their Resolution passed through Circulation today i.e. on 25th April, 2023, has approved the allotment of 45,00,000 (Forty Five Lakhs) Equity Shares of face value of Rs. 5 (Rupees Five) each (“Equity Shares”), at an Issue Price of Rs. 145/- (Rupees One Hundred Forty Five Only) per Equity Share (including the premium of Rs. 140 per Equity Share), on preferential basis to the following Qualified Institutional Buyer’s (“QIB”);

S.No	Name of Allottees	Category	No. of Shares allotted	Consideration (in Rs.)
1	Aidos India Fund Limited	Non-Promoter (QIB)	15,00,000	Rs. 21,75,00,000
2	Minerva Emerging Opportunities Fund Limited	Non-Promoter (QIB)	15,00,000	Rs. 21,75,00,000
3	Ebene Global Opportunity Fund	Non-Promoter (QIB)	15,00,000	Rs. 21,75,00,000
Total			45,00,000	Rs. 65,25,00,000



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Consequent to the allotment of Equity Shares, the Issued and Paid-up Capital of the Company stands increased to Rs. 19,71,93,320 (Nineteen Crore Seventy One Lakhs Ninety Three Thousand Three Hundred and Twenty) divided into 3,14,35,500 (Three Crore Fourteen Lakhs Thirty Five Thousand and Five Hundred) Equity Shares of face value of Rs. 5/- each and 40,01,582 (Forty Lakhs One Thousand Five Hundred and Eighty Two) 9% Non-Cumulative Compulsorily Redeemable Preference Shares ('Preference Shares') of face value of Rs. 10/- each.

Further, the Equity Shares allotted to Qualified Institutional Buyers shall rank *pari-passu* in all respects with the existing Equity Shares of the Company.

We request you to kindly take the same on records please

Thanking you,
Yours faithfully,

For Kamdhenu Ventures Limited

Nitin Misra
Company Secretary & Compliance Officer