



KAMDHENU VENTURES LIMITED
Regd. Off. : 2nd Floor, Building No. 9A, DLF Cyber City,
Phase-III, Gurugram, Haryana - 122002 (India)

KVL/SEC/2024-25/59

Date: 11th November, 2024

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMOPAINTS

BSE Scrip Code: 543747

Sub: Press Release-Financial Highlights for Q2 & H1 FY25.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Kamdhenu Ventures Limited ("the Company") regarding performance of the Company for the quarter and half year ended on 30th September, 2024.

We request you to kindly take the same on records.

Thanking you,
Yours faithfully,

For Kamdhenu Ventures Limited

Nitin Misra
Company Secretary & Compliance Officer

Encl: As above



KAMDHENU VENTURES LIMITED

Q2 & H1 FY25 FINANCIAL PERFORMANCE HIGHLIGHTS

11th November 2024, Gurugram

Kamdhenu Paints, India's leading brand in Indian Decorative Paints Segment which is owned by Kamdhenu Colour and Coatings Limited a wholly owned subsidiary of Kamdhenu Ventures Limited, has declared its unaudited Financial Results for the quarter and half year ended 30th September 2024

Particulars (Rs. Crs.)	Q2 FY25	Q2 FY24	Y-o-Y	H1 FY25	H1 FY24	Y-o-Y
Revenue from Operations	54.8	65.8	-17%	109.3	127.5	-14%
EBITDA	3.5	4.9	-29%	7.4	8.9	-18%
EBITDA Margin (%)	6.3%	7.5%		6.7%	7.0%	
Profit After Tax	1.2	3.4	-65%	2.8	5.6	-50%

Commenting on the results and performance, Mr. Saurabh Agarwal, Managing Director said:

'During the first half of the year, Revenues stood at Rs. 109 crores, with an EBITDA of Rs. 7.4 crores. While these numbers reflect a year-over-year degrowth largely influenced by a temporary shift in demand due to the timing of the shradh period moving from Q3 last year to Q2 this year and September flooding in the Eastern and Southern regions, our outlook remains positive. The softer demand environment affected sales of high-value products, impacting margins; however, we are confident to recover during the upcoming festive period. This optimism is supported by strengthening rural demand following a favorable monsoon and our extensive regional presence.

Our strategic focus on optimizing our sales mix and growing our premium product portfolio remains unchanged. This approach not only drives revenue growth but also supports margin improvements as we reach a broader customer base.

India's paint industry is set for robust growth, fueled by increasing consumer spending, ongoing urbanization, and a heightened demand for home improvement projects. As the middle class expands and more individuals invest in enhancing their living environments, the need for paints is rising steadily in both urban and rural areas. Additionally, government initiatives aimed at infrastructure and housing development are further bolstering this growth potential, positioning the industry for sustainable expansion in the foreseeable future.

Our robust portfolio of quality products at competitive prices positions us well to meet the diverse needs of our customers. We remain confident in navigating the current demand environment and are optimistic about resuming our growth trajectory as we continue to expand and innovate going forward.'



About Kamdhenu Ventures Limited

Kamdhenу Paints established was established in 2008, owned by Kamdhenu Colour and Coatings Limited which is a wholly owned subsidiary of Kamdhenu Ventures Limited. Kamdhenu Paints is a leading brand in Indian decorative paints segment. Kamdhenu Paints is committed to providing a comprehensive range of high-quality paint products that meet the diverse needs of our customers. Our product range includes a wide selection of exterior & interior emulsions, water-based primers, wood finishes, textured & designer paints, and construction chemicals. By offering such an extensive range of products, we aim to position Kamdhenu as a one stop-shop for all of our customers' construction needs.

Our products are widely available across India, allowing us to reach and serve customers in every corner of the country. The company offers 40+ SKU's across product categories and has 33 sales depots with a dealer network of ~4,300+

The Kamdhenu brand is synonymous with products that uphold the highest standards of quality and ensure complete customer satisfaction. We achieve this through the use of modern automation methods and technology, backed by our robust research and development facilities.

We are constantly striving to find new and innovative ways to reduce our impact on the environment. To remain true to our commitment to sustainability, we have developed water-based paints that are environment-friendly and low in Volatile Organic Compound (VOC). We deploy highly accurate machinery in our production process, which is inspired by our state-of-the-art manufacturing capabilities.

For further information, please contact

Company : Kamdhenu Ventures Limited



CIN: L51909HR2019PLC089207

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Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.