



KL/SEC/2026-27/57

Date: 31st October, 2026

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In furtherance to our earlier intimation made vide letter no. KL/SEC/2026-27/56 on Saturday, 31st October, 2026, with respect to the payment of Rs. 7,65,00,000/- (Rupees Seven Crore Sixty Five Lakhs only) being 75% of the amount towards conversion of balance 1,50,00,000 warrants into Equity shares of Kamdhenu Ventures Limited ("KVL") in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we wish to submit that, as per intimation received from KVL, today i.e. on 31st October, 2026, the Preferential issue Committee of the Board of Directors of KVL has allotted 1,50,00,000 Equity shares of Face Value of Re. 1/- each pursuant to conversion of 1,50,00,000 warrants into Equity Shares, to the Company.

The complete details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 has already been provided vide aforesaid letter no. KL/SEC/2026-27/56 of disclosure under Regulation 30 of SEBI Listing Regulations submitted on Saturday, 31st October, 2026.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

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Digitally signed by
Khem Chand
Date: 2026.10.31
15:41:24 +05'30'

Khem Chand,

Company Secretary & Compliance Officer

FCS: 10065