



**KL/SEC/2025-26/89**

**Date: 30<sup>th</sup> March, 2026**

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051  
**NSE Symbol: KAMDHENU**

To,  
The Manager- Listing  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
**BSE Scrip Code: 532741**

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In furtherance to our earlier intimation made vide letter no. KL/SEC/2025-26/88 on Monday, 30<sup>th</sup> March, 2026, with respect to the payment of Rs. 7,46,89,500/- (Rupees Seven Crore Forty- Six Lakhs Eighty- Nine Thousand Five Hundred only) being 75% of the amount towards conversion of 1,46,45,000 warrants into Equity shares of Kamdhenu Ventures Limited ("KVL") in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we wish to submit that, as per intimation received from KVL, today i.e. on 30<sup>th</sup> March, 2026, the Preferential issue Committee of the Board of Directors of KVL has allotted 1,46,45,000 Equity shares of Face Value of Re. 1/- each pursuant to conversion of 1,46,45,000 warrants into Equity Shares, to the Company.

The complete details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 has already been provided vide aforesaid letter no. KL/SEC/2025-26/88 of disclosure under Regulation 30 of SEBI Listing Regulations submitted on Monday, 30<sup>th</sup> March, 2026.

We request you to kindly take the same on records.

Thanking you,  
Yours faithfully,

**For Kamdhenu Limited**

**Khem Chand,**  
**Company Secretary & Compliance Officer**  
**FCS: 10065**