KL/SEC/2026-27/32
Date: 29th July, 2026

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Sub: Press Release-Financial Highlights for Q1 & FY27.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Company regarding performance of the Company for the First Quarter ended on 30th June, 2026.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

Khem Chand
Digitally signed by Khem Chand
Date: 2026.07.29 19:22:48 +05'30'

Khem Chand,
Company Secretary & Compliance Officer
FCS: 10065

Encl: as above

KAMDHENU LIMITED

Q1 FY27 FINANCIAL PERFORMANCE HIGHLIGHTS

Kamdhenu Limited posts highest ever Royalty Income, Franchisee Volumes, PBT and PAT in Q1 FY27

29th July 2026, Gurugram

Kamdhenu Limited, India's largest manufacturer and seller of branded TMT Bars, in the retail segment, has declared its unaudited Financial Results for the quarter ended 30th June 2026

Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Revenue from Operations	**213.3**	195.8	9%
Profit Before Tax (PBT)	**36.4**	28.6	27%
PBT Margin (%)	**17.1%**	14.6%	250 bps
Profit After Tax (PAT)	**28.7**	21.4	34%

Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Revenue from Own Facilities	**165.2**	154.2	7%
Volume from Own Facilities ("000" MT)	**31.9**	30.2	6%
Revenue from Royalty Income	**48.1**	41.6	16%
Franchise Volumes (In Lakh MT)	**10.3**	9.4	9%

Commenting on the results, Mr. Satish Kumar Agarwal, Chairman & Managing Director said:

"We began FY27 on a healthy note, reflecting strong execution across our core business and the resilience of our branded business model. During the quarter, total Revenue stood at ₹213.3 crore, registering a growth of 9% year-on-year, while profitability improved, with PBT Margin expanding by 250 bps to 17.1%. This was supported by healthy growth across our product portfolio, as our own manufacturing volumes increased by 6% and franchisee volumes grew 9% year-on-year.

Our brand continues to command strong customer trust, supported by consistent product quality and an extensive pan-India franchise network. This led to our royalty income increasing by 16% YoY to ₹48.1 crore. This sustained expansion in franchise volumes reflects increasing acceptance of branded steel products and further strengthens the scalability of our capital-efficient business model.

While we continue to deepen our presence across existing markets, Southern India remains a key strategic focus, offering a significant opportunity to expand our branded market share over the coming years.

A key development during the quarter was the commissioning of our 5 MWp captive Solar Power Plant Phalodi District in Rajasthan in June 2026. The project is expected to generate annual savings of approximately ₹4–5 crore while improving energy reliability across our operations. More importantly, it reinforces our commitment towards sustainable manufacturing and aligns with our long-term ESG objectives.

The Government's continued focus on infrastructure, urbanisation and manufacturing, coupled with sustained investments in roads, railways and urban transit, is expected to support healthy steel demand, with finished steel consumption also growing rapidly.

We remain optimistic about the growth of steel industry in FY27 on the back of rising investments development in the form of commercial, residential, and industrial construction. With a trusted brand, a scalable franchise network and a capital-efficient business model, Kamdhenu remains well positioned to capitalize on these opportunities."

About Kamdhenu Limited

Kamdhenu Limited was founded in 1994 with a vision to provide Best Quality TMT Bars at Best Price. Today, led by Mr. Satish Kumar Agarwal, the company is the market leader in branded TMT Bars and 'Kamdhenu TMT Bar' is the largest selling TMT Bar in India, in the retail segment with brand sales turnover of ~Rs. 23,000 crores in FY26. Kamdhenu follows franchisee business model to bring more transparency and dynamism to the operations of the company. Kamdhenu has committed chain of over 12,500 dealers and over 500 distributors in India. Kamdhenu being TMT expert has also launched Kamdhenu PAS 10000 Steel for highly seismic zones and Kamdhenu Nxt TMT Bar, next generation interlock steel which is also earthquake resistant. It has been conferred with Most Trusted Brand – Infrastructure & Building Materials – India 2030 Leadership Conclave 2025-2026, URS – Asia One Awards 2022-23, Icon of Trust – The Extraordinaire Brand 2020-22 India Power Brand 2016 & 2019-20, Asia's Most Promising Brand – 2016, World's Best Brand 2015 and 2017-18 among Asia & GCC. Kamdhenu Ltd. a ISO 9001:2015 and 'Great Place to Work' certified company, is listed on NSE & BSE.

For further information, please contact

Company : Kamdhenu Limited

CIN: L27101HR1994PLC092205

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