



KL/SEC/2025-26/86
Date: 24th March, 2026

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In furtherance to our earlier intimation made vide letter no. KL/SEC/2025-26/84 on Monday, 23rd March, 2026, with respect to the approval of Loan & Investment Committee of the Company for conversion of existing unsecured loan provided by the Company to Maa Kudargarhi Steels Private Limited ("MKSPL"), a Franchisee unit of the Company, of Rs. 10,00,00,000/- (Rupees Ten Crore only) into 20,000 equity shares of face value of Rs. 10/- (Indian Rupees Ten only) each at premium of Rs. 4990/- (Indian Rupees Four Thousand Nine Hundred Ninety only) on private placement basis we wish to submit that, as per intimation received from MKSPL, today i.e. on 24th March, 2026, MKSPL has allotted 20,000 Equity Shares of Face Value Rs. 10 each at an Issue price of Rs. 5000/- per Equity Share to the Company.

The complete details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 has already been provided vide aforesaid letter of disclosure under Regulation 30 of SEBI Listing Regulations submitted on Monday, 23rd March, 2026.

We request you to kindly take the same on records.

Thanking you,
Yours faithfully,

For Kamdhenu Limited

Khem Chand,
Company Secretary & Compliance Officer
FCS: 10065