



**KL/SEC/2025-26/82**

**Date: 20<sup>th</sup> March, 2026**

To,  
The Manager - Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051  
**NSE Symbol: KAMDHENU**

To,  
The Manager - Listing  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
**BSE Scrip Code: 532741**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is in furtherance to our earlier intimation made vide Letter No. KL/SEC/2025-26/77 on 13<sup>th</sup> February, 2026, w.r.t the investment in Kamdhenu Ventures Limited (“KVL”) by subscribing to 2,96,45,000 Warrants convertible into equivalent number of equity shares at an Issue Price of Rs. 6.80/- per warrant for a consideration aggregating to an amount of Rs. 20,15,86,000/- (Twenty Crore Fifteen Lakh Eighty-Six Thousand only).

Here, we would like to update that the company had made the payment of Rs. 5,03,96,500/- (Five Crore Three Lakh Ninety Six Thousand Five Hundred only) being 25% of the total investment amount against the allotment of warrants by KVL in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The KVL shall issue and allot 2,96,45,000 warrants to the Company in due course.

The complete details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 has already been provided vide aforesaid letter of disclosure under Regulation 30 of SEBI Listing Regulations submitted on Friday, 13<sup>th</sup> February, 2026.

We request you to kindly take the same on record.

Thanking you,  
Yours faithfully,  
**For Kamdhenu Limited**

**Khem Chand,**  
**Company Secretary & Compliance Officer**  
**FCS: 10065**