



Ref: KL/SEC/2022-23/46

Date: July 18, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

NSE Symbol: KAMDHENU

Subject: Clarification on the Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) made for Kamdhenu Ventures Limited, Resulting Company No. 1 in terms of Scheme of Arrangement.

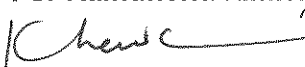
Dear Sir/Madam,

This is with reference to your email dated July 18, 2022 in connection with our letter submitted with the National Stock Exchange of India Limited dated on July 18, 2022 with respect to the **Appointment of Directors by Kamdhenu Ventures Limited, Resulting Company No. 1**, in terms of the Scheme of Arrangement, whose equity shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). In view of the clarification sought by your good office, please find below our reply:

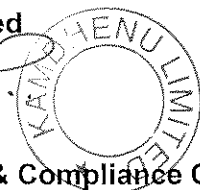
S.No	Clarification sought	Reply of Company
1	Affirmation that the Director being appointed is not debarred from holding the office of director by virtue of any SEBI order or any other such authority	Based on confirmation received from the Company Secretary of Kamdhenu Ventures Limited enclosed as an Annexure A . This is to inform you that None of Directors appointed by Kamdhenu Ventures Limited are debarred for being appointed or for holding the office of Director by virtue of any order issued by SEBI, MCA or any other Competent/Statutory authority.

The above disclosure made by the Company under Regulation 30 of SEBI Listing Regulations was made pursuant to and in compliance with the Observations letters of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") dated September 28, 2020 (collectively be referred as "Exchanges Letter") on the Scheme of Arrangement.

For Kamdhenu Limited


Khem Chand

Company Secretary & Compliance Officer





KAMDHENU VENTURES LIMITED

02nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase III, Gurgaon-122002
 Phone No.: 0124-4604500, E-mail: kamdhenu@kamdhenulimited.com
 CIN: U51909HR2019PLC089207

Date: 18.07.2022

To
 The Company Secretary
 Kamdhenu Limited
 2nd Floor, Tower-A, Building No. 9,
 DLF Cyber City, Phase-III, Gurgaon Haryana- 122002 IN

Subject: Affirmation in terms of the Circulars No. NSE/CML/2018/24 issued by National Stock Exchange of India Limited and LIST/COMP/14/2018-19 issued by BSE dated June 20, 2018.

Dear Sir,

I, Nitin Misra, Company Secretary of Kamdhenu Ventures Limited, do hereby affirm and declare that the below Directors appointed by the Board of Directors in their Meeting held on today i.e. Monday, July 18, 2022, are not disqualified or debarred for being appointed as Director or for holding the office of Directors in the Company, by virtue of order issued by Securities and Exchange Board of India (SEBI), Ministry of Corporate Affairs (MCA), Government of India or any such other Competent/Statutory Authority.

S.No	Name of Director	Category
1	Shri Madhusudan Agarwal	Non-Executive, Independent Director
2	Shri Ramesh Chand Surana	Non-Executive, Independent Director
3	Smt. Nishal Jain	Non-Executive, Independent Woman Director

This Affirmation is in terms of the BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018 and NSE Circular No NSE/CML/2018/24 dated June 20, 2018.

Thanking You

For Kamdhenu Ventures Limited

Nitin Misra

Nitin Misra

Company Secretary

