

CTL/SAST/24-25/10693

09 October 2024

|                                                                                    |                                                                                                                                                                 |
|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai- 400001 | <b>National Stock Exchange of India Limited –<br/>Corporate Office</b><br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex,<br>Bandra(E), Mumbai – 400 051 |
| <b>Company Name</b>                                                                | <b>Kamat Hotels (India) Ltd</b>                                                                                                                                 |
| <b>Pledgor Name 1</b>                                                              | Plaza Hotels Pvt Ltd                                                                                                                                            |
| <b>Pledgor Name 2</b>                                                              | Vishal V. Kamat                                                                                                                                                 |
| <b>Pledgor Name 3</b>                                                              | Vithal V Kamat and Vidhya V. Kamat                                                                                                                              |
| <b>Pledgor Name 4</b>                                                              | Vishal Kamat and Vidhya Kamat                                                                                                                                   |
| <b>Pledgor Name 5</b>                                                              | Vidya Kamat                                                                                                                                                     |

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to unpledge/ unencumbrance of shares of Kamat Hotels (India) Limited**

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Unpledged shares of “**Kamat Hotels (India) Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Security Trustee for the benefit of Lender.

For and on behalf of

For Catalyst Trusteeship Ltd

  
**Authorised Signatory**  
**Name: Deesha Srikanth**  
**Designation: Senior Vice President**



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

**Registered Office :** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200  
**Delhi Office :** 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02  
**Corporate Office :** 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
**Tel :** +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505  
**CIN No. U74999PN1997PLC110262 Email :** dt@ctltrustee.com **Website :** www.catalysttrustee.com

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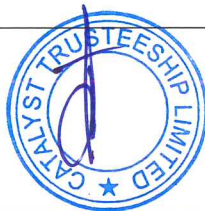
## Part A

### Annexure

#### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part- A – Details of Acquisition

|                                                                                                                                                                                        |                                                                                                                                                         |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | <b>Kamat Hotels (India) Limited</b>                                                                                                                     |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | Release of Pledged Equity shares of Kamat Hotels (India) Limited by Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | No                                                                                                                                                      |                                                         |                                                          |
| 4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                   | BSE Limited<br>National Stock Exchange of India Limited                                                                                                 |                                                         |                                                          |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                                                                                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <b>Before the acquisition/disposal under consideration, holding of:</b>                                                                                                                |                                                                                                                                                         |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       |                                                                                                                                                         |                                                         |                                                          |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | 6976415                                                                                                                                                 | 23.66                                                   | 23.66                                                    |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                                                                                                                                         |                                                         |                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                                                                                                                                         |                                                         |                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                     | 6976415                                                                                                                                                 | 23.66                                                   | 23.66                                                    |
| <b>Details of acquisition/sale:</b>                                                                                                                                                    |                                                                                                                                                         |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         |                                                                                                                                                         |                                                         |                                                          |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                                                                                                                                         |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                                                                                                                         |                                                         |                                                          |
| d) Shares <del>encumbered / invoked</del> /released by the acquirer                                                                                                                    | 6657298                                                                                                                                                 | 22.58                                                   | 22.58                                                    |



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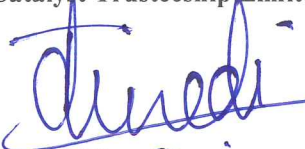
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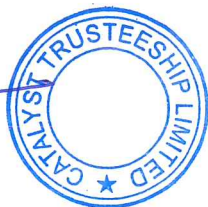


|                                                                                                                                                                                            |                                                                                                            |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------|-------|
| e) Total (a+b+c+d)                                                                                                                                                                         | 6657298                                                                                                    | 22.58 | 22.58 |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                                                                            |       |       |
| a) Shares carrying voting rights                                                                                                                                                           |                                                                                                            |       |       |
| b) Shares encumbered with the acquirer                                                                                                                                                     | 319117                                                                                                     | 1.08  | 1.08  |
| c) VRs otherwise than by shares                                                                                                                                                            |                                                                                                            |       |       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                                          | -     | -     |
| a) Total (a+b+c+d)                                                                                                                                                                         | 319117                                                                                                     | 1.08  | 1.08  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | By way of release of pledge of equity shares                                                               |       |       |
| Date of acquisition / Release of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | 6657298 shares released on 08 October 2024 (including 1000 quantity of shares released on 03 October 2024) |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | 2,94,80,072                                                                                                |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | 2,94,80,072                                                                                                |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 2,94,80,072                                                                                                |       |       |

Signature of the acquirer:

For **Catalyst Trustee Ship Limited**

  
**Authorised Signatory**  
**Name: Deesha Srikanth**  
**Designation: Senior Vice President**



Place: Mumbai

Date: 09 October 2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the

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