

CTL/SAST/24-25/10312

25th September 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
Company Name	Kamat Hotels (India) Ltd
Pledgor Name 1	Kamats Development Private Limited
Pledgor Name 2	Sangli Rubber Agro Private Limited
Pledgor Name 3	Savarwadi Rubber Agro Pvt Ltd
Pledgor Name 4	Vishal Amusements Ltd
Pledgor Name 5	Vithal Kamat HUF

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to unpledge/ unencumbrance of shares of Kamat Hotels (India) Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Unpledged shares of “Kamat Hotels (India) Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Security Trustee for the benefit of Lender.

For and on behalf of
For Catalyst Trusteeship Ltd


Authorised Signatory



Name: Deesha Srikanth

Designation: Senior Vice President

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Part A

Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of Pledged Equity shares of Kamat Hotels (India) Limited by Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	14085021	47.77	47.77
e) Total (a+b+c+d)	14085021	47.77	47.77



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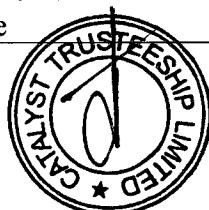
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Details of acquisition/sale: a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /invoked/released by the acquirer	-	-	
e) Total (a+b+c+d)	71,08,606	24.11	24.11
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	69,76,415	23.66	23.66
a) Total (a+b+c+d)	69,76,415	23.66	23.66
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of release of pledge of equity shares		
Date of acquisition /Release of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	71,08,606 shares released on 23 September 2024		



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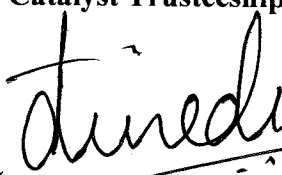
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Equity share capital / total voting capital of the TC before the said acquisition / sale	2,94,80,072
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,94,80,072
Total diluted share/voting capital of the TC after the said acquisition	2,94,80,072

Signature of the acquirer:

For Catalyst Trusteeship Limited




Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: 25th September 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the

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