



“Asia’s Pioneering Hospitality Chain of
Environmentally Sensitive 5 Star Hotels & Resorts”

November 08, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol: KAMATHOTEL

Dear Sir/ Madam,

Sub.: Withdrawal of the Scheme of Arrangement (Merger by Absorption) amongst Kamat Hotels (India) Limited, Savarwadi Rubber Agro Private Limited and Treeo Resort Private Limited

Pursuant to Regulation 30 read with Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we hereby inform you that the Board of Directors (“Board”) of the Company at their Meeting held on Saturday, November 08, 2025 (i.e., today), have inter-alia considered and approved:

1. The withdrawal of the Scheme of Merger by Absorption between Savarwadi Rubber Agro Private Limited, Treeo Resort Private Limited and Kamat Hotels (India) Limited. The details with regard to the withdrawal are enclosed as Annexure.

The Meeting commenced at 12:10 p.m. and concluded at 13:40 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of SEBI Listing Regulations.

Thanking You,

Yours faithfully,

For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer
Membership No: A46665

Encl. a/a.

REGD OFF: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax : 022 2616 4203
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



Annexure

The details as required under Regulation 30 read with Regulation 51 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No	Disclosure Requirements	Details
1.	Name of the regulatory authority(ies)	BSE Limited & NSE Limited
2.	Name of the entity (ies) forming part of the Scheme of Arrangement.	<p>Kamat Hotels (India) Limited (KHIL), is a listed public company bearing CIN: L55101MH1986PLC039307, was incorporated on March 21, 1986, having its registered address at 70 - C, Nehru Road, Near Santacruz Airort, Vile Parle (East), Mumbai - 400099. Its shares are listed and traded on the Bombay Stock Exchange and National Stock Exchange in India. (“KHIL” or the “Transferee Company”)</p> <p>Savarwadi Rubber Agro Private Limited (SRAPL) is an unlisted private limited company, bearing CIN: U70100MH1985PTC035803, was incorporated on March 29, 1985, having its registered address at Khil House, 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. (“SRAPL” or the “First Transferor Company”) SRAPL currently does not carry out any major business operations.</p> <p>Treoo Resort Private Limited (TRPL), is an unlisted private limited company bearing CIN: U99999MH1993PTC073520, was incorporated on August 18, 1993, having its registered address at 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. (“TRPL” or the “Second Transferor Company”). TRPL currently does not carry out any major business operations.</p>
3.	Brief details of the Scheme of Arrangement (Merger)	We refer to our initial disclosure dated 23 rd May, 2024 and subsequent disclosures dated 12 th

		<p>August, 2024, 4th September 2024 and 22nd May, 2025 with respect to The Scheme.</p> <p>The Scheme was intended to enhance stakeholders' wealth and streamline the group's structure by merging the two Transferor Companies into the Transferee Company, resulting in improved administrative and operational efficiency support strategic growth, business development and achievement of operational synergies.</p>
4.	Rationale for withdrawal/cancellation of the Scheme.	The withdrawal of the Scheme was a voluntary decision of the Board of the Transferor Companies, primarily due to prolonged delays in the implementation process. The decision has been subsequently adopted by the Board of the Transferee Company.
5.	Estimated impact on the listed entity, if any.	NIL
6.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact if any (monetary or otherwise) along with corrective actions taken by the Listed entity pursuant to the withdrawal	The listed entity is initiating formal steps for withdrawal from regulatory authorities. The Company foresees no monetary or operational impact arising from the withdrawal.
7.	Date of Board Meeting of Listed entity in which such Scheme was withdrawn.	8 th November, 2025