

4th September, 2024

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol: KAMATHOTEL
Debt Symbol: KHIL27
Debt ISIN: INE967C07015

Sub: Update on the Proposed Scheme of Arrangement.

Dear Sir/ Madam,

This is in continuation with our earlier outcome submitted for the Board Meeting held on 12th August, 2024, with respect to the matter regarding approval of the proposed Scheme of Arrangement between Savarwadi Rubber Agro Private Limited (“First Transferor Company” and “SRAPL”) and Treo Resorts Private Limited (“Second Transferor Company” and “TRPL”) and Kamat Hotels (India) Limited (“Transferee Company” and “KHIL”) and their respective Shareholders and Creditors (“the Scheme”).

We are writing this letter to inform you that at the point no. 2 of Annexure IV of the aforesaid Outcome of the Board Meeting, we had mentioned “SRAPL holds 0.77% of equity shares in KHIL”. It represents the Pre-diluted holding of SRAPL in KHIL. However, as suggested by BSE Limited, being the designated Stock Exchange for the said Scheme, the said percentage should be on Post-Dilution basis. Considering the same, the statement “SRAPL holds 0.77% of equity shares in KHIL” is hereby updated on post-diluted basis and it is to be read as “SRAPL holds 0.70% of equity shares in KHIL”.

All other details as mentioned in the Outcome of the Board meeting held on 12th August, 2024, remains unchanged.

We request you to take the above on record and oblige.

Thanking You,

Yours faithfully,

For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer