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## HIGHDELL INVESTMENT LTD

Registered Office: c/o Warburg Pincus Asia Ltd, 8<sup>th</sup> Floor, Newton Tower, Sir William Newton Street, Port Louis, Mauritius

Date: April 8, 2021

|                                                                                                                                                     |                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Corporate Relationship Department<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400001<br><br>Scrip Code: 543278 | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex,<br>Bandra (East)<br>Mumbai – 400051<br><br>Scrip Code: KALYANKJIL |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Sub: Disclosure under Regulation 30(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

In terms of the provisions of the Regulation 30(1) of the Takeover Regulations, we, Highdell Investment Ltd, hereby furnish details of our shareholding in 'Kalyan Jewellers India Limited' held by us as per the prescribed format enclosed herewith.

You are requested to please take note of the same on your records.

Thank you,

Yours sincerely,  
For Highdell Investment Ltd



Signatory: Sharmila Baichoo

Place: Mauritius

Date: April 8, 2021

Enclosed: As mentioned above.

CC:

The Company Secretary

**Kalyan Jewellers India Limited,**

TC-32/204/2 Sitaram Mill Road / Premji Road,

Punkunnam Thrissur

Kerala 680 002

**Disclosure under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                    |                                                          |                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                      | Kalyan Jewellers India Limited                                     |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                               | a. BSE Limited<br>b. National Stock Exchange of India Limited      |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Highdell Investment Ltd<br><br><br><br><br><br><br><br><br><br>N/A |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                  | Number of shares                                                   | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                               |                                                                    |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                               | 27,15,39,787                                                       | 26.36                                                    | 26.36                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                             |                                                                    |                                                          |                                                   |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                    |                                                          |                                                   |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                    |                                                          |                                                   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                      |                                                                    |                                                          |                                                   |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>27,15,39,787</b>                                                | <b>26.36</b>                                             | <b>26.36</b>                                      |

**Part-B\*\***

**Name of the Target Company:** Kalyan Jewellers India Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Highdell Investment Ltd                                                   | No                                                     |                            |
|                                                                           |                                                        |                            |
|                                                                           |                                                        |                            |



Signature of the Authorised Signatory

Place: Mauritius

Date: April 8, 2021

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.