

Date -20.01.2025

Kalyan Jewellers India Limited TC-32/204/2, Sitaram Mill Road, Punkunnam, Thrissur, Kerala – 680 002	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra –Kurla Complex Bandra (E), Mumbai 400 051 Symbol: KALYANKJIL	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 Maharashtra, India Scrip Code: 543278
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Subject: Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform you about creation of pledge of equity shares of Kalyan Jewellers India Limited.

The details of creation of pledge are attached herewith (refer **Annexure 1**).

You are requested to kindly take the same on record.

Sincerely,


Seetharam Trakkur Kalyanaraman
Promoter of Kalyan Jewellers India Limited

Encl: As above

Annexure 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalyan Jewellers India Limited
Names of the stock exchanges where the shares of the target company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Date of reporting	20.01.2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Seetharam Trikkur Kalyanaraman

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital

Th Seetharam

Mr. Seetharam Trikkur Kalyanaraman (Promoter)	18,60,64,242	18.04	63,404,591	6.15	Creation	17.01.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Catalyst Trusteeship Limited .	97,19,889	0.94	Catalyst Trusteeship Limited (Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I (which includes its successors, assignees, and transferees) (Lender / Debenture holder). Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures.	7,31,24,480	7.09
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Th Seetharam

						17.01.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Bajaj Finance Limited , for availing a loan facility from Bajaj Finance Limited.	20,44,317	0.198	Bajaj Finance Limited	7,51,68,797	7.29
						17.01.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Aditya Birla Finance Limited, for availing a loan facility from Aditya Birla Finance Limited.	11,74,049	0.114	Aditya Birla Finance Limited	7,63,42,846	7.40
						17.01.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital	27,74,254	0.27	TATA Capital Limited	7,91,17,100	7.67

Mr. Seetharam

								Limited					
						17.01.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of STCI Finance Limited, for availing a loan facility from STCI Finance Limited	12,78,049	0.124	STCI Finance Limited	8,03,95,149	7.79
						17.01.2025	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of the HSBC Invest Direct Financial Services (India) Limited, for availing a loan facility from the HSBC Invest Direct Financial Services (India) Limited	20,97,561	0.203	HSBC Invest Direct Financial Services (India) Limited	8,24,92,710	7.998
Mr. Ramesh Trikkur Kalyanaraman (Promoter) ^s	18,60,64,242	18.04	61,804,591	5.99	Creation	17.01.2025	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Catalyst	97,19,889	0.94	Catalyst Trusteeship Limited (Debenture Trustee) acting on behalf of	7,15,24,480	6.93

Th Seetharam

							Trusteeship Limited (the Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I, which includes its successors, assignees, and transferees) (the “ Debenture Holder ”) for securing the Non-Convertible Debentures issued by KJG Consulting Private Limited to the Debenture Holder.			OCM India Opportunities XII Alternate Investment Fund - Scheme I (which includes its successors, assignees, and transferees) (Lender / Debenture holder). Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures.			
						17.01.2025	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Bajaj Finance Limited, for availing a loan facility from Bajaj Finance Limited.	20,44,317	0.198	Bajaj Finance Limited	7,35,68,797	7.133

Thiruvethuram

						17.01.2025	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Aditya Birla Finance Limited, for availing a loan facility from Aditya Birla Finance Limited.	11,74,049	0.114	Aditya Birla Finance Limited	7,47,42,846	7.25
						17.01.2025	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.	27,74,254	0.27	TATA Capital Limited	7,75,17,100	7.52
						17.01.2025	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Infina Finance Private Limited, for availing a loan facility from Infina Finance Private Limited.	13,17,073	0.13	Infina Finance Private Limited	7,88,34,173	7.65
Mr. Trikkur Sitarama Iyer Kalyanaraman (Promoter)	22,98,88,788	22.29	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Thirumala

Radhika Thrikur Kalyanaraman (Promoter Group)	73,74,064	0.71	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Karthik Ramani (Promoter Group)	1,24,09,594	1.20	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Trikkur Sitaramaiyer Ramachandran (Promoter Group)	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Trikkoor Seetharama Iyer Balaraman (Promoter Group)	2,14,705	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
T A Sethuraman (Promoter Group)	2,17,672	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Dhanya Manoj (Promoter Group)	2,17,500	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Hariharan Divya (Promoter Group)	2,17,500	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
R Sidharth (Promoter Group)	1,52,500	0.01	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sreevidya Arun (Promoter Group)	79,999	0.01	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Th Seetharam

T A Sreeram (Promoter Group)	2,17,500	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
T B Seetharamji (Promoter Group)	2,11,825	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Geethalakshmi T S (Promoter Group)	2,09,500	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Thrikkur Seetharama Iyer Anantharaman (Promoter Group)	1,64,700	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Pooja Krishnan (Promoter Group)	2,17,500	0.02	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
KJG Consulting Private Limited (Promoter Group)	2,42,99,066	2.36	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



Mr. Seetharam Trikkur Kalyanaraman

Place: Thrissur, Kerala,

Date: 20.01.2025