

**Kalyani Forge Limited**

KOREGAON BHIMA, -412 216, TEHSIL SIRUR DIST. PUNE.
☎ : (02137) 252335, 252755, 252757 FAX: (02137) 252344 / 252756.
www.kalyaniforge.co.in



KALYANI FORGE LTD
REGISTERED TO
180/T8 : 10940 : 2002
FILE NUMBER : A10090-01

May 19, 2014

To
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Madam/Sir,

SUB : Outcome of the Board Meeting of the Company held on May 19, 2014

This is to inform you that the Board of Directors of the Company in its meeting held today has, based on the recommendations of the Audit Committee, approved the Audited Financial Results for the quarter/year ended March 31, 2014.

Further, the Board of Directors has recommended a final dividend of Rs. 2.5/- per Equity Share of Rs. 10/- each.

Results for the quarter/year ended March 31, 2014.

Thanking you,

Yours Faithfully,
For Kalyani Forge Limited

Amogh Barve
Amogh Barve
Company Secretary



Encl.: As above

CC:

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai - 400 051.

CIN : L28910MH1979PLC020959

REGD OFFICE : Shangrila Gardens, 1st Floor, 'C' Wing, Opp. Bund Garden, Pune : 411001

**KALYANI FORGE LIMITED**

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp. Bund Garden, Pune - 411 001

TS 16949 & QS 8000 ACCREDITED COMPANY

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2014**Part I**

Sr.No.	Particulars	(Rs. in Lakhs)				
		Quarter ended			Year Ended	
		31st March 2014	31st Dec 2013	31st March 2013	31st March 2014	31st March 2013
		Audited	Unaudited	Audited	Audited	Audited
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	4,782	4,780	5,138	20,142	25,798
	(b) Other operating income	20	16	23	400	278
	Total income from operations (net)	4,802	4,796	5,161	20,542	26,076
2	Expenses					
	(a) Cost of materials consumed	2,596	2,396	2,557	10,217	12,847
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(72)	(20)	17	4	(187)
	(d) Employee benefits expense	490	600	642	2,178	2,388
	(e) Depreciation and amortisation expense	332	337	332	1,348	1,281
	(f) Other expenses	1,404	1,491	1,631	5,629	7,684
	Total Expenses	4,760	4,704	5,079	19,876	24,114
3	Profit / (Loss) from Operations before Other income, Finance Costs & Exceptional items (1-2)	52	91	82	967	1,862
4	Other income	84	66	67	234	161
5	Profit / (Loss) from ordinary activities before Finance costs & Exceptional items (3+4)	136	147	139	1,201	2,123
6	Profit / (Loss) from ordinary activities after Finance costs & Exceptional items (5-10)	111	111	111	111	111
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	21	39	(16)	478	883
14	Paid up Equity Share Capital (Face value Rs. 10/- per share)	363.90	363.90	363.90	363.90	363.90
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	9,918	9,543
16	Basic and Diluted EPS (Rs.)	0.68	1.07	(0.44)	13.14	24.28
	Before & After Extra-Ordinary Items. (Not Annualised):					

Part II**A. Particular of Share Holding**

1	Public Shareholding					
	- No. of Shares	1,507,354	1,507,354	1,507,354	1,507,354	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43	41.43
2	Promoters and Promoter group shareholding					
	a. Pledged/Encumbered					
	- No. of Shares	-	-	-	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-
	b. Non-encumbered					
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the Company)	58.57	58.57	58.57	58.57	58.57

B. INVESTOR COMPLAINTS

Pending at the beginning of the quarter
Received during the quarter
Disposed of during the quarter
Remaining unresolved at the end of the quarter

NIL
1
1
NIL

121

The Company's financial statements for the year ended 31st March 2014 have been audited and are true and correct in all material aspects and are in accordance with the provisions of the Companies Act, 2013 and the Companies (Accounts) Regulations, 2012. The figures are regrouped / rearranged wherever necessary to confirm to formats prescribed by SEBI vide circular dated 16th April 2012 in line with revised schedule VI.

[4]

The Board of Directors has recommended a final dividend of Rs. 2.50/- per equity share of Rs. 10/- each.

[5]

Figures for previous period have been regrouped and reclassified wherever necessary for the purpose of comparison.

For KALYANI FORGE LIMITED

R. Kalyani
(R. KALYANI)

Pune

19-May-2014

CHAIRPERSON & MANAGING DIRECTOR

