

**KALYANI FORGE LIMITED**

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2011

Amount (Rupees in lakhs)

Sr.No.	Particulars	Quarter ended			Nine Months ended		Financial Year ended Audited
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
		31st Dec 2011	30th Sept 2011	31st Dec 2010	31st Dec 2011	31st Dec 2010	
1	Net Sales & Income from Operations	7,040	7,107	5,982	20,598	16,809	23,673
2	Sale of Securities	-	-	-	-	-	-
3	Total Income (1+2)	7,040	7,107	5,982	20,598	16,809	23,673
4	Expenditure						
a)	(Increase) / Decrease in Stock in Trade and Work-in-progress	292	(160)	(266)	(108)	(438)	(268)
b)	Consumption of Raw Materials	3,188	3,712	3,356	10,320	9,032	12,433
c)	Purchase of Securities	-	-	-	-	-	-
d)	(Increase) / Decrease in Stock of Securities	-	-	-	-	-	-
e)	Purchase of traded goods	-	-	-	-	-	-
f)	Employee Cost	583	597	604	1,746	1,762	2,395
g)	Power & Fuel	591	579	561	1,802	1,616	2,241
h)	Depreciation	302	289	285	877	841	1,117
i)	Other Expenditure	1,278	1,322	1,081	3,692	2,969	4,395
	Total Expenditure	6,234	6,339	5,621	18,329	15,782	22,313
5	Profit / (Loss) from Operations before Other Income,Interest & Exceptional Items (3-4)	806	768	361	2,269	1,027	1,260
6	Other Income	16	44	33	84	121	373
7	Profit/(Loss) before Interest & Exceptional Items (5+6)	822	812	394	2,353	1,148	1,633
8	Interest	229	225	167	651	411	619
9	Profit/(Loss) after Interest but before Exceptional Items (7-8)	593	587	227	1,702	737	1,014
10	Exceptional Items	-	-	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before Tax (9+10)	593	587	227	1,702	737	1,014
12	Tax Expenses	195	190	76	555	255	337
13	Net Profit / (Loss) from Ordinary Activities after Tax (11-12)	398	397	151	1,147	482	677
14	Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
15	Net Profit / (Loss) for the period (13+14)	398	397	151	1,147	482	677
16	Prior Period Adjustments	-	-	-	-	14	(32)
17	Profit after Taxation and Prior Period Adjustment (15+16)	398	397	151	1,147	496	645
18	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90	363.90	363.90
19	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	7,531
20	Basic and Diluted EPS (Not Annualised): Before & After Extra-Ordinary Items	10.95	10.91	4.15	31.51	13.63	17.72
21	Public Shareholding						
	- No. of Shares	1,507,354	1,507,354	1,507,354	1,507,354	1,507,354	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43	41.43	41.43
22	Promoters and Promoter group shareholding						
a.	Pledged/Encumbered						
	- No. of Shares	-	-	-	-	-	-
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-	-
b.	Non-encumbered						
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	100	100	100.00	100.00	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57	58.57	58.57

NOTES:

- Pursuant to Clause 41 of the Listing Agreement, the above results for the quarter and nine month ended 31st December 2011 have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 24th January 2012.
- The Statutory Auditors of the Company have carried out " Limited Review" of the financial Result for the quarter ended 31st December,2011 in accordance with clause 41 of the listing Agreement.
- The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
- The Company did not have any investor complaints pending as on 31st December, 2011. There were NIL complaints disposed off during the Quarter ended 31st December, 2011.
- Figures for previous period have been regrouped and reclassified wherever necessary for the purpose of comparison.

Pune
24-Jan-2012

For KALYANI FORGE LIMITED

R.G. Kalyani
(R.G. KALYANI)
VICE CHAIRPERSON &
MANAGING DIRECTOR

