KALPA-TARU®

Date: 31st December, 2013

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub: Disclosure pursuant to Regulation 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release of Pledge)

Dear Sir,

STCI Finance Limited has released 41,00,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 26th December, 2013.

Please find attached herewith the disclosure pursuant to Regulation 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 31st December, 2013 for Release of Pledge of 41,00,000 Equity Shares.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED

MOFATRAJ P. MUNOT
DIRECTOR

Encl: As above

KALPATARU CONSTRUCTIONS PRIVATE LIMITED
101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 • Fax +91 22 3064 3131 • www.kalpataru.com

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	**KALPATARU POWER TRANSMISSION LIMITED**
Name of the Promoter(s) on whose shares encumbrance was released	**KALPATARU CONSTRUCTIONS PRIVATE LIMITED**
Date of reporting	**31st December, 2013**
Names of the stock exchanges where the shares of the target company are listed	**National Stock Exchange of India Limited** **Bombay Stock Exchange Limited**

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
KALPATARU CONSTRUCITONS PRIVATE LIMITED	2,33,50,000	15.22	Release of Pledge	26.12.2013	1,08,40,399	7.06	Release of 41,00,000 Shares by STCI Finance Limited 1,66,09,601 Equity Shares (Earlier Pledged) – 41,00,000 shares (Present Release) Balance Pledge = 1,25,09,601 shares

Place: - Mumbai
Date: 31st December, 2013

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED

MOFATRAJ P. MUNOT
DIRECTOR