



KALPATARU®

28th November, 2011

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub: Disclosure pursuant to Regulation - 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

The Company has pledged 30,11,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 23th November, 2011.

Please find attached herewith following Disclosures:

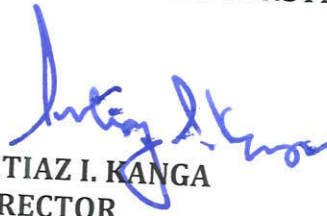
1. Disclosure pursuant to Regulation -31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 28th November, 2011 for 30,11,000 Equity Shares;

We request you to take note of the same.

Thanking you,

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED


IMTIAZ I. KANGA
DIRECTOR

Encl: As above

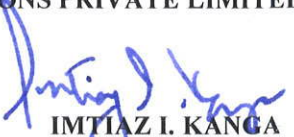
<u>Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>							
Name of the Target company				KALPATARU POWER TRANSMISSION LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created				KALPATARU CONSTRUCTIONS PRIVATE LIMITED			
Date of reporting				28.11.2011			
Names of the stock exchanges where the shares of the target company are listed				National Stock Exchange of India Limited Bombay Stock Exchange Limited			
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
KALPATARU CONSTRUCITONS PRIVATE LIMITED	2,33,50,000	15.22	Creation of Pledge	23.11.2011	61,00,000	3.97	The Present pledge of 30,11,000 Shares is in favour of Axis Bank ltd. (Security Trustee for Future Capital Holdings Ltd.) 1,42,39,000 shares (already pledged) + 30,11,000 shares (present pledge) Total Pledge = 1,72,50,000 shares

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Place: - Mumbai

Date: 28th November, 2011

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED


IMTIAZ I. KANGA
DIRECTOR