

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

CIN:L40100GJ1981PLC004281

KPTL/14-15
February 20, 2015

BSE Limited Bombay Stock Exchange 1 st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u> FAX No. 022- 22722039/ 37	The Manager – Listing Department National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code : KALPATPOWR</u> FAX No. 022- 26598237/ 38
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Sub : Intimation under clause 36 of listing agreement

Dear Sirs,

We are pleased to inform you that Shree Shubham Logistics Limited (SSL), a subsidiary of Kalpataru Power Transmission Ltd., has filed a draft red herring prospectus dated February 19, 2015 ("DRHP") with SEBI on February 20, 2015 in connection with its proposed initial public offering of equity shares of Rs.10 each ("Equity Shares") comprising a fresh issue of Equity Shares, aggregating upto Rs. 2,100 million (the "Fresh Issue"), and an offer for sale of upto 7,007,876 Equity Shares by Tano India Private Equity Fund II (the "Offer for Sale" and together with the Fresh Issue, the "Offer"). The Offer includes a reservation of 100,000 Equity Shares for eligible employees, as defined in the DRHP. The Offer is subject to receipt of requisite regulatory approvals, market conditions and other considerations.

Enclosed is the press release.

Kindly take a note of the same.

Thanking you,

Yours faithfully,

For, **Kalpataru Power Transmission Ltd.****Rahul Shah**
Company Secretary**ISO 9001 CERTIFIED COMPANY**Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.
Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com



PRESS RELEASE (NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION INTO THE UNITED STATES
OR OUTSIDE INDIA)

SHREE SHUBHAM LOGISTICS LIMITED FILES DRAFT RED HERRING PROSPECTUS WITH SEBI

Mumbai, February 20, 2015: Shree Shubham Logistics Limited (the “Company” or the “Issuer”) has filed a draft red herring prospectus dated February 19, 2015 (the “DRHP”) with the Securities and Exchange Board of India (“SEBI”) for an initial public offering of equity shares of face value of Rs. 10 each for cash at price per equity share including a share premium (“Equity Shares”) aggregating up to Rs. 2,100 million (the “Fresh Issue”) and an offer for sale of up to 7,007,876 equity shares by Tano India Private Equity Fund II (the “Selling Shareholder”) (the “Offer for Sale” along with the Fresh Issue the “Offer”). The Offer includes a reservation of 100,000 Equity Shares for the eligible employees (The “Employee Reservation Portion”). Promoters of the Company are: Kalpataru Power Transmission Limited, Mr. Aditya Bafna and Mr. Shubhendra Kumar Bafna. The Equity Shares are proposed to be listed on the BSE and the NSE.

The book running lead managers (“BRLMs”) to the Offer are Inga Capital Private Limited, Citigroup Global Markets India Private Limited and IDFC Securities Limited.

Disclaimer: Shree Shubham Logistics Limited (the “Company”) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a draft red herring prospectus dated February 19, 2015 (“DRHP”) with the Securities and Exchange Board of India (“SEBI”). The DRHP is available on the website of SEBI at www.sebi.gov.in; on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com; and on the respective websites of the book running lead managers (“BRLMs”) at www.ingacapital.com, <http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm> and www.idfccapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” in the red herring prospectus which will be filed with RoC. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933 (“Securities Act”) and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the

Equity Shares are only being offered outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

For further details contact:

Parikshit Joshi

Adfactors PR

Ph: +91 9833917030/

E-mail: parikshit.joshi@adfactorspr.com