

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel + 91 79 232 14000

Fax + 91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

KPTL/13-14/905
January 29, 2014

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>K/A: Mr. S. Subramanian, DCS-CRD.</u> <u>Script Code: 522287</u> FAX No. 022- 22722039/ 37	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. K/A: The Manager - Listing Department <u>Script Code : KALPATPOWER</u> FAX No. 022- 26598237/ 38
---	--

Sub : Unaudited Financial Results for the Quarter and nine months ended
31st December 2013

Dear Sirs,

As per the requirements of Clause 41 of the Listing Agreement, a Meeting of the Board of Directors of the Company was held on 29th January, 2014 to consider and take on records the Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2013.

We are pleased to forward herewith a copy of the said Unaudited Financial Results of our Company for the Quarter and nine months ended 31st December, 2013 duly taken on records by the Board of Directors at their meeting held on 29th January, 2014.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **KALPATARU POWER TRANSMISSION LTD.****Rahul Shah**
Company Secretary

encl: as above

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

Tel + 91 22 3064 5000 ■ Fax + 91 22 3064 2500 ■ www.kalpatarupower.com



KALPATARU POWER TRANSMISSION LTD.
REGISTERED OFFICE : Plot No. 101, Part III, G.I.D.C. Estate,
Sector - 28, Gandhinagar - 382 028

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

(Rs. in lacs)

Sr. No.	Particulars	For Quarter Ended			For Nine Months Ended		Year Ended
		31-12-2013 (Unaudited)	30-09-2013 (Unaudited)	31-12-2012 (Unaudited)	31-12-2013 (Unaudited)	31-12-2012 (Unaudited)	31-03-2013 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS							
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	1,04,017	94,536	87,866	2,86,512	2,27,430	3,28,591
	(b) Other Operating Income	1,117	1,684	1,101	3,802	2,950	4,949
	Total Income from Operations (net)	1,05,134	96,220	88,967	2,90,314	2,30,380	3,33,540
2	Expenses						
	(a) Cost of materials consumed	52,579	46,251	42,919	1,40,079	1,18,446	1,64,918
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(2,549)	1,335	(645)	(3,482)	(6,324)	(8,008)
	(d) Erection & Sub-Contracting Expenses	25,340	22,172	23,311	71,874	56,580	85,508
	(e) Employee Benefits Expense	6,619	5,921	5,322	18,355	13,692	20,064
	(f) Depreciation & Amortisation Expense	1,809	1,734	1,347	5,133	3,812	5,225
	(g) Other Expenditure	13,741	11,428	9,202	35,773	25,504	38,850
	Total Expenses :	97,539	88,841	81,456	2,67,732	2,11,710	3,06,557
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	7,595	7,379	7,511	22,582	18,670	26,983
4	Other Income	1,034	1,412	995	3,780	3,426	4,772
	Profit/(loss) from ordinary activities before finance cost and Exceptional Items (3+4)	8,629	8,791	8,506	26,362	22,096	31,755
5	Finance Costs	3,501	4,100	3,473	11,426	9,184	12,201
	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	5,128	4,691	5,033	14,936	12,912	19,554
6	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	5,128	4,691	5,033	14,936	12,912	19,554
10	Tax Expense	1,758	1,592	1,520	5,000	4,010	5,789
11	Net Profit /(Loss) from Ordinary Activities after Tax (9-10)	3,370	3,099	3,513	9,936	8,902	13,765
12	Extraordinary Items (net of tax expense Rs. in lacs)	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	3,370	3,099	3,513	9,936	8,902	13,765
14	Paid Up Equity Share Capital (Face Value of Rs. 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						1,81,534
16.i	Earnings Per Share (EPS) (before extraordinary items) (of Rs.2 each) (not annualised)						
	a) Basic	2.20	2.02	2.29	6.48	5.80	8.97
	b) Diluted	2.20	2.02	2.29	6.48	5.80	8.97
16.ii	Earnings Per Share (EPS) (after extraordinary items) (of Rs.2 each) (not annualised)						
	a) Basic	2.20	2.02	2.29	6.48	5.80	8.97
	b) Diluted	2.20	2.02	2.29	6.48	5.80	8.97
PART-II Select Information for the Quarter and Nine Months Ended 31/12/2013							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	622,25,907	622,25,907	648,98,708	622,25,907	648,98,708	648,07,755
	Percentage (%) of Shareholding	40.55	40.55	42.29	40.55	42.29	42.23
2	Promoters and Promoter Group Shareholding						
	a)Pledge/Encumbered						
	No. of Shares	434,24,601	475,24,601	309,15,000	434,24,601	309,15,000	294,15,000
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	47.60	52.09	34.91	47.60	34.91	33.18
	- Percentage of shares (as a % of the total Share Capital of the Company)	28.30	30.97	20.15	28.30	20.15	19.17
	b)Non-encumbered						
	No. of Shares	478,10,062	437,10,062	576,46,862	478,10,062	576,46,862	592,37,815
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	52.40	47.91	65.09	52.40	65.09	66.82
	- Percentage of shares (as a % of the total Share Capital of the Company)	31.15	28.48	37.56	31.15	37.56	38.60
Particulars		3 months ended 31/12/2013					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Handwritten signature/initials.

Segment wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 31st December, 2013

(Rs. in lacs)

Sr. No.	Particulars	Standalone					
		For Quarter Ended			For Nine Months Ended		Year Ended
		31-12-2013 (Unaudited)	30-09-2013 (Unaudited)	31-12-2012 (Unaudited)	31-12-2013 (Unaudited)	31-12-2012 (Unaudited)	31-03-2013 (Audited)
A	Segment Revenue						
	a) Transmission & Distribution	1,00,722	89,057	80,324	2,72,041	2,04,782	2,95,693
	b) Infrastructure EPC	2,805	5,563	7,127	13,848	21,699	32,436
	c) Others	1,607	1,600	1,516	4,425	3,899	5,411
	TOTAL:	1,05,134	96,220	88,967	2,90,314	2,30,380	3,33,540
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	1,05,134	96,220	88,967	2,90,314	2,30,380	3,33,540
B	Segment Results						
	Profit (+) / Loss (-) before tax & Finance cost						
	a) Transmission & Distribution	8,951	8,669	7,300	25,925	18,264	27,097
	b) Infrastructure EPC	(1,523)	(1,449)	5	(3,648)	545	(126)
	c) Others	180	163	202	349	47	189
	Total:	7,608	7,383	7,507	22,626	18,856	27,160
	Less : Finance cost	3,501	4,100	3,473	11,426	9,184	12,201
	Add : Other un-allocable income net off un-allocable expenditure	1,021	1,408	999	3,736	3,240	4,595
	Total Profit Before Tax	5,128	4,691	5,033	14,936	12,912	19,554
C	Capital Employed [Segment Assets - Segment Liabilities]						
	a) Transmission & Distribution	1,52,906	1,55,676	1,49,741	1,52,906	1,49,741	1,23,724
	b) Infrastructure EPC	30,540	38,784	37,496	30,540	37,496	36,538
	c) Others	5,215	5,547	7,227	5,215	7,227	6,225
	d) Unallocable	78,696	74,555	72,973	78,696	72,973	77,745
	TOTAL	2,67,357	2,74,562	2,67,437	2,67,357	2,67,437	2,44,232

Note :

- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 29th January, 2014.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- The previous Period's/Year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.


Ranjit Singh
Managing Director

Place : Mumbai

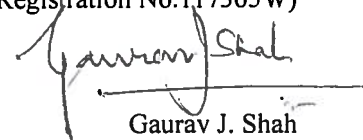
Dated : 29th January, 2014

Please visit our website: www.kalpatarupower.com

**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
KALPATARU POWER TRANSMISSION LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Kalpataru Power Transmission Limited** ("the Company") for the Quarter and Nine Months ended 31st December 2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine Months Ended 31st December 2013 of the Statement, from the details furnished by the Management.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm Registration No. 117365W)


Gaurav J. Shah
Partner
(Membership No. 35701)

Mumbai, January 29, 2014