

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel + 91 79 232 14000

Fax + 91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

KPTL/12-13/1256

January 28, 2013

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

MUMBAI - 400 001.K/A: Mr. S. Subramanian, DCS-CRD.Script Code: 522287**FAX No. 022- 22722039/ 37****National Stock Exchange of India Ltd.**

'Exchange Plaza', C-1,

Block 'G', Bandra-Kurla Complex

Bandra (E)

MUMBAI - 400 051.**K/A: The Manager - Listing Department**Script Code : KALPATPOWR**FAX No. 022- 26598237/ 38****Sub : Unaudited Financial Results for the Quarter ended 31st December, 2012
alongwith Limited Review Reports**

Dear Sirs,

In compliance with Clause 41 of the Listing Agreement, the Board of Directors of the Company has approved the Unaudited Financial Results of the Company for the quarter ended on 31st December, 2012 in its meeting held on today i.e. 28th January, 2013.

We are pleased to forward herewith a copy of the approved Unaudited Financial Results of our Company for the Quarter ended on 31st December, 2012 duly taken on records by the Board of Directors at their meeting held on 28th January, 2013 alongwith Limited Review Reports thereon.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **KALPATARU POWER TRANSMISSION LTD.****Bajrang Ramdharani**
VP-Finance & Company Secretary

Encl: a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

Tel + 91 22 3064 5000 ■ Fax + 91 22 3064 2500 ■ www.kalpatarupower.com



KALPATARU POWER TRANSMISSION LTD.
REGISTERED OFFICE : Plot No. 101, Part III, G.I.D.C. Estate,
Sector - 28, Gandhinagar - 382 028

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER , 2012

(₹ in lacs)

Sr. No.	Particulars	For Quarter Ended			For Nine Months Ended		Year Ended
		31/12/2012 (Unaudited)	30/09/2012 (Unaudited)	31/12/2011 (Unaudited)	31/12/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2012 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS							
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	87,866	70,578	79,011	227,430	193,739	298,662
	(b) Other Operating Income	1,101	892	1,125	2,950	3,371	4,610
	Total Income from Operations (net)	88,967	71,470	80,136	230,380	197,110	303,272
2	Expenses						
	(a) Cost of materials consumed	42,919	39,135	37,019	118,446	95,246	148,858
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(645)	(1,707)	3,125	(6,324)	(66)	1,337
	(d) Erection & Sub-Contracting Expenses	23,311	15,946	18,612	56,580	47,534	73,564
	(e) Employee Benefits Expense	5,322	4,283	3,904	13,911	12,107	17,023
	(f) Depreciation & Amortisation Expense	1,347	1,261	1,212	3,812	3,592	4,810
	(g) Other Expenditure	9,202	7,473	8,116	25,530	18,648	29,565
	Total Expenses :	81,456	66,391	71,988	211,955	177,061	275,157
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	7,511	5,079	8,148	18,425	20,049	28,115
4	Other Income	995	1,358	1,090	3,671	3,716	5,118
	Profit/(loss) from ordinary activities before finance cost and Exceptional Items (3+4)	8,506	6,437	9,238	22,096	23,765	33,233
5	Finance Costs	3,473	2,568	3,564	9,184	8,532	10,825
	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	5,033	3,869	5,674	12,912	15,233	22,408
7	Exceptional Items (5-6)	5,033	3,869	5,674	12,912	15,233	22,408
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	5,033	3,869	5,674	12,912	15,233	22,408
10	Tax Expense	1,520	1,215	1,645	4,010	4,420	5,918
11	Net Profit /(Loss) from Ordinary Activities after Tax (9-10)	3,513	2,654	4,029	8,902	10,813	16,490
12	Extraordinary Items (net of tax expense ₹ in lacs)	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	3,513	2,654	4,029	8,902	10,813	16,490
14	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						171,186
16.i	Earnings Per Share (EPS) (before extraordinary items of ₹ 2 each) (not annualised)						
	a) Basic	2.29	1.73	2.63	5.80	7.05	10.75
	b) Diluted	2.29	1.73	2.63	5.80	7.05	10.75
16.ii	Earnings Per Share (EPS) (after extraordinary items of ₹ 2 each) (not annualised)						
	a) Basic	2.29	1.73	2.63	5.80	7.05	10.75
	b) Diluted	2.29	1.73	2.63	5.80	7.05	10.75

PART-II Select Information for the Quarter Ended 31/12/2012

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	64,898,708	65,187,774	68,530,361	64,898,708	68,530,361	67,809,244
	Percentage (%) of Shareholding	42.29	42.48	44.66	42.29	44.66	44.19
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	No. of Shares	30,915,000	30,915,000	17,250,000	30,915,000	17,250,000	37,475,000
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	34.91	35.02	20.31	34.91	20.31	43.75
	- Percentage of shares (as a % of the total Share Capital of the Company)	20.15	20.14	11.24	20.15	11.24	24.42
	b) Non-encumbered						
	No. of Shares	57,646,862	57,357,796	67,680,209	57,646,862	67,680,209	48,176,326
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	65.09	64.98	79.69	65.09	79.69	56.25
	- Percentage of shares (as a % of the total Share Capital of the Company)	37.56	37.38	44.10	37.56	44.10	31.39
B	INVESTOR COMPLAINTS	3 months ended 31/12/2012					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

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Segment wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 31st December, 2012

(₹ in lacs)

Sr. No.	Particulars	For Quarter Ended			For Nine Months Ended		Year Ended
		31/12/2012 (Unaudited)	30/09/2012 (Unaudited)	31/12/2011 (Unaudited)	31/12/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2012 (Audited)
A	Segment Revenue						
	a) Transmission & Distribution	80,324	63,334	70,385	204,782	170,897	264,052
	b) Infrastructure EPC	7,127	6,981	8,272	21,699	22,355	33,875
	c) Others	1,516	1,155	1,479	3,899	3,858	5,345
	TOTAL:	88,967	71,470	80,136	230,380	197,110	303,272
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	88,967	71,470	80,136	230,380	197,110	303,272
B	Segment Results						
	[Profit (+) / Loss (-) before tax & Finance cost]						
	a) Transmission & Distribution	7,300	5,101	7,532	18,019	18,966	26,325
	b) Infrastructure EPC	5	220	491	545	952	1,925
	c) Others	202	(121)	210	47	260	338
	Total:	7,507	5,200	8,233	18,611	20,178	28,588
	Less : Finance cost	3,473	2,568	3,564	9,184	8,532	10,825
	Add : Other un-allocable income net off un-allocable expenditure	999	1,237	1,005	3,485	3,587	4,645
	Total Profit Before Tax	5,033	3,869	5,674	12,912	15,233	22,408
C	Capital Employed [Segment Assets - Segment Liabilities]						
	a) Transmission & Distribution	149,741	141,487	127,728	149,741	127,728	108,458
	b) Infrastructure EPC	37,496	38,307	28,302	37,496	28,302	32,486
	c) Others	7,227	8,508	8,954	7,227	8,954	8,516
	d) Unallocable	72,973	68,130	78,204	72,973	78,204	72,635
	TOTAL	267,437	256,432	243,188	267,437	243,188	222,095

Notes :

- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 28th January, 2013.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- The previous Period's/Year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.



Ranjit Singh
(Managing Director)

Place : Mumbai

Dated : 28th January, 2013

Please visit our website: www.kalpatarupower.com

Auditors' Limited Review Report

To
The Board of Directors of
Kalpataru Power Transmission Limited

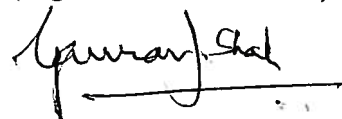
We have reviewed the accompanying statement of unaudited financial results of **Kalpataru Power Transmission Limited** ("the Company") for the quarter and nine months ended on December 31, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings, pledged/encumbered shares and non encumbered shares of promoter and promoter group shareholders in terms of Clause 35 of the Listing Agreement and the particulars relating to undisputed investor complaints from the details furnished by the management.

For Deloitte Haskins & Sells
Chartered Accountants
(Registration No. 117365W)



Gaurav J. Shah
Partner
(Membership No. 35701)

Place: Ahmedabad
Date: 28th January, 2013