

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

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KPTL/11-12/1638
February 08, 2012**Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.**K/A: Mr. S. Subramanian, DCS-CRD.****Script Code: 522287****FAX No. 022- 22722039/ 37****National Stock Exchange of India Ltd.**
'Exchange Plaza', C-1,
Block 'G', Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051.**K/A: The Manager - Listing Department****Script Code : KALPATPOWER****FAX No. 022- 26598237/ 38****Sub : Unaudited Financial Results for the Quarter ended 31st December, 2011
alongwith Limited Review Reports**

Dear Sirs,

In compliance with Clause 41 of the Listing Agreement, the Board of Directors of the Company has approved the Unaudited Financial Results of the Company for the quarter ended on 31st December, 2011 in its meeting held on today i.e. 8th February, 2012.

We are pleased to forward herewith a copy of the approved Unaudited Financial Results of our Company for the Quarter ended on 31st December, 2011 duly taken on records by the Board of Directors at their meeting held on 8th February, 2012 alongwith Limited Review Reports thereon.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **KALPATARU POWER TRANSMISSION LTD.**
Bajrang Ramdharani
AVP-Finance & Company Secretary

Encl: a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

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KALPATARU POWER TRANSMISSION LTD.
REGISTERED OFFICE : Plot No. 101, Part III, G.I.D.C. Estate,
Sector - 28, Gandhinagar - 382 028

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011

Sr. No.	Particulars	Quarter ended			Nine Months Ended		Year ended 31/03/2011 (Audited)
		31/12/2011 (Unaudited)	30/09/2011 (Unaudited)	31/12/2010 (Unaudited)	31/12/2011 (Unaudited)	31/12/2010 (Unaudited)	
1	Net Sales/Income from Operations	79,579	58,040	80,183	195,887	198,744	287,054
2	Other Operating Income	502	294	338	986	663	815
3	Total Income (1+2)	80,081	58,334	80,521	196,873	199,407	287,869
4	Expenditure						
	(A) (Increase)/Decrease in Stock in Trade & Work in Progress	3,246	(1,666)	1,197	(42)	875	1,254
	(B) Consumption of Raw Materials, Accessories & Components	36,898	30,441	36,943	95,125	88,572	127,680
	(C) Erection & Sub-Contracting Expenses	18,529	13,115	20,966	47,391	54,205	78,513
	(D) Employee's Emoluments	4,018	4,032	4,266	12,443	13,588	19,342
	(E) Depreciation	1,212	1,206	1,180	3,592	3,421	4,593
	(F) Other Expenditure	8,307	5,336	7,885	19,125	18,388	27,455
	Total Expenditure :	72,210	52,464	72,437	177,634	179,049	258,837
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	7,871	5,870	8,084	19,239	20,358	29,032
6	Other Income/(Loss)	1,149	1,375	1,157	3,968	3,376	4,644
7	Profit before Interest and Exceptional Items (5+6)	9,020	7,245	9,241	23,207	23,734	33,676
8	Interest	3,345	2,420	2,215	7,972	5,977	8,015
9	Profit after Interest but before Exceptional Items (7-8)	5,675	4,825	7,026	15,235	17,757	25,661
10	Exceptional Items	-	-	-	-	-	-
11	Profit/(Loss) from Ordinary Activities before Tax (9-10)	5,675	4,825	7,026	15,235	17,757	25,661
12	Tax Expense	1,645	1,400	1,948	4,420	4,856	6,602
13	Net Profit/(Loss) from Ordinary Activities after Tax (11-12)	4,030	3,425	5,078	10,815	12,901	19,059
14	Extraordinary Items	-	-	-	-	-	-
15	Net Profit/(+)/Loss(-) for the period (13-14)	4,030	3,425	5,078	10,815	12,901	19,059
16	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	153,998
18	Debenture Redemption Reserve	-	-	-	-	-	2,000
19	Earnings Per Share (EPS in Rs)						
	a) Basic and Diluted before Extraordinary Item	2.63	2.23	3.33	7.05	8.56	12.58
	b) Basic and Diluted after Extraordinary Item	2.63	2.23	3.33	7.05	8.56	12.58
20	Public Shareholding						
	No. of Shares	68,530,361	69,057,257	69,079,240	68,530,361	69,079,240	69,079,240
	Percentage (%) of Shareholding	44.66	45.00	45.01	44.66	45.01	45.01
21	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	No. of Shares	17,250,000	14,239,000	11,650,000	17,250,000	11,650,000	14,239,000
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	20.31	16.87	13.81	20.31	13.81	16.87
	- Percentage of shares (as a % of the total Share Capital of the Company)	11.24	9.28	7.59	11.24	7.59	9.28
	b) Non-encumbered						
	No. of Shares	67,680,209	70,164,313	72,731,330	67,680,209	72,731,330	70,142,330
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	79.69	83.13	86.19	79.69	86.19	83.13
	- Percentage of shares (as a % of the total Share Capital of the Company)	44.10	45.72	47.39	44.10	47.39	45.71

Segment wise Revenue, Results and Capital Employed for the Quarter & Nine Months Ended 31st December, 2011

	Particulars	Quarter ended			Nine Months Ended		Year ended 31/03/2011 (Audited)
		31/12/2011 (Unaudited)	30/09/2011 (Unaudited)	31/12/2010 (Unaudited)	31/12/2011 (Unaudited)	31/12/2010 (Unaudited)	
A	Segment Revenue						
	a) Transmission & Distribution Division	70,473	48,273	70,140	171,027	174,200	253,851
	b) Real Estate Division	3	7	3	13	21	25
	c) Biomass Energy Division	1,332	1,089	1,323	3,477	3,011	4,308
	d) Infrastructure Division	8,273	8,965	9,055	22,356	22,175	29,685
	TOTAL:	80,081	58,334	80,521	196,873	199,407	287,869
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	80,081	58,334	80,521	196,873	199,407	287,869
B	Segment Results						
	(Profit +) / Loss (-) before tax & interest)						
	a) Transmission & Distribution Division	7,315	5,659	6,882	18,410	18,531	26,381
	b) Real Estate Division	3	6	3	11	20	22
	c) Biomass Energy Division	207	(10)	254	249	101	323
	d) Infrastructure Division	489	313	801	945	1,966	2,720
	Total:	8,014	5,968	7,940	19,615	20,618	29,446
	Less : Interest	3,345	2,420	2,215	7,972	5,977	8,015
	Add : Other un-allocable income net off un-allocable expenditure	1,006	1,277	1,301	3,592	3,116	4,230
	Total Profit Before Tax	5,675	4,825	7,026	15,235	17,757	25,661
C	Capital Employed [Segment Assets - Segment Liabilities]						
	a) Transmission & Distribution Division	127,728	125,047	117,855	127,728	117,855	107,012
	b) Real Estate Division	42	42	46	42	46	43
	c) Biomass Energy Division	8,912	9,354	7,609	8,912	7,609	7,869
	d) Infrastructure Division	28,302	21,310	19,118	28,302	19,118	15,610
	e) Unallocable	78,204	72,201	73,678	78,204	73,678	73,882
	TOTAL	243,188	227,954	218,306	243,188	218,306	204,416



Notes :

- 1 The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 8th February, 2012. A limited review of the above results has been carried out by the Statutory Auditors of the Company.
- 2 Unutilised QIP funds of ₹ 95 crores has been temporarily deployed in debt schemes of mutual funds and bank deposits.
- 3 The number of Investor complaints for the quarter ended 31st December, 2011 were :
Opening - Nil, Received - 2, Disposed off - 2, and Balance - Nil
- 4 The previous year figures have been regrouped wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.

Place : Mumbai
Dated : 08th February, 2012

Pankaj Sachdeva
Managing Director

Please visit our website: www.kalpatarupower.com



Auditors' Limited Review Report

To
**The Board of Directors of
Kalpataru Power Transmission Limited**

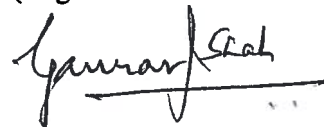
We have reviewed the accompanying statement of unaudited financial results of **Kalpataru Power Transmission Limited** ("the Company") for the quarter and nine months ended on December 31, 2011. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards referred to in section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings, pledged/encumbered shares and non encumbered shares of promoter and promoter group shareholders in terms of Clause 35 of the Listing Agreement and the particulars relating to undisputed investor complaints from the details furnished by the management.

For Deloitte Haskins & Sells
Chartered Accountants
(Registration No. 117365W)



Gaurav J. Shah
Partner
(Membership No. 35701)

Place: Ahmedabad
Date: 8th Feb, 2012