

KALPATARU POWER TRANSMISSION LTD					
REGISTERED OFFICE : Plot No. 101, Part III, G.I.D.C. Estate,					
Sector - 28, Gandhinagar - 382 028					
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE , 2014					
Sr. No.	Particulars	For Quarter Ended			(Rs. in Lacs)
		30/06/2014 (Unaudited)	31/03/2014 (Unaudited)	30/06/2013 (Unaudited)	Year Ended 31/03/2014 (Audited)
PART-I: STATEMENT OF FINANCIAL RESULTS					
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of Excise duty)	104,685	113,825	87,959	400,337
	(b) Other Operating Income	1,453	1,386	1,001	5,186
	Total Income from Operations (net)	106,338	115,211	88,960	405,525
2	Expenses				
	(a) Cost of materials consumed	48,954	50,869	41,249	190,948
	(b) Purchase of stock-in-trade				
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(2,856)	(643)	(2,268)	(4,325)
	(d) Erection & Sub-Contracting Expenses	28,554	32,269	24,362	104,143
	(e) Employee Benefits Expense	7,418	7,865	5,815	26,020
	(f) Depreciation & Amortisation Expense	2,044	1,822	1,590	8,955
	(g) Other Expenditure	15,441	14,341	10,604	50,114
	Total Expenses :	97,755	106,123	81,352	373,855
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	8,583	9,088	7,608	31,670
4	Other Income	1,056	1,058	1,334	4,838
	Profit/(loss) from ordinary activities before finance cost and				
5	Exceptional Items (3+4)	9,639	10,146	8,942	36,508
6	Finance Costs	3,278	3,173	3,825	14,599
	Profit/(Loss) from ordinary activities after finance cost but before				
7	Exceptional Items (5-6)	6,361	6,973	5,117	21,909
8	Exceptional Items				
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	6,361	6,973	5,117	21,909
10	Tax Expense	2,175	2,271	1,650	7,271
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	4,186	4,702	3,467	14,638
12	Extraordinary Items (net of tax expense Rs. in lacs)				
13	Net Profit(+)/Loss(-) for the period (11-12)	4,186	4,702	3,467	14,638
14	Paid Up Equity Share Capital (Face Value of Rs. 2/- each)	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year				192,320
16.i	Earnings Per Share (EPS) (before extraordinary items of Rs. 2 each) (not annualised)				
	a) Basic	2.73	3.06	2.26	9.54
	b) Diluted	2.73	3.06	2.26	9.54
16.ii	Earnings Per Share (EPS) (after extraordinary items of Rs. 2 each) (not annualised)				
	a) Basic	2.73	3.06	2.26	9.54
	b) Diluted	2.73	3.06	2.26	9.54
PART-II Select Information for the Quarter Ended 30/06/2014					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	No. of Shares	62,225,907	62,225,907	64,399,376	62,225,907
	Percentage (%) of Shareholding	40.55	40.55	41.97	40.55
2	Promoters and Promoter Group Shareholding				
	a) Pledge/Encumbered				
	No. of Shares	31,524,801	33,824,601	46,424,601	33,524,601
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	34.55	36.86	52.13	36.86
	- Percentage of shares (as a % of the total Share Capital of the Company)	20.54	21.91	30.25	21.91
	b) Non-encumbered				
	No. of Shares	59,710,082	57,610,082	42,636,893	57,610,082
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	65.45	63.14	47.87	63.14
	- Percentage of shares (as a % of the total Share Capital of the Company)	38.91	37.54	27.78	37.54

Particulars		3 months ended 30/06/2014	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

Segment wise Revenue, Results and Capital Employed for the Quarter Ended 30th June, 2014					
(Rs. in Lacs)					
Sr. No.	Particulars	Standalone			
		For Quarter Ended			Year Ended
		30/06/2014 (Unaudited)	31/03/2014 (Unaudited)	30/06/2013 (Unaudited)	31/03/2014 (Audited)
A	Segment Revenue				
	a) Transmission & Distribution	99,280	105,426	82,282	377,467
	b) Infrastructure EPC	5,664	6,271	5,480	22,119
	c) Others	1,394	1,514	1,218	5,939
	TOTAL:	106,338	115,211	88,960	405,525
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	106,338	115,211	88,960	405,525
B	Segment Results				
	(Profit (+) / Loss (-) before tax & Finance cost)				
	a) Transmission & Distribution	9,875	11,117	8,305	37,042
	b) Infrastructure EPC	(1,354)	(1,585)	(676)	(5,233)
	c) Others	81	158	6	507
	Total:	8,602	9,690	7,635	32,316
	Less: Finance cost	3,278	3,173	3,825	14,599
	Add: Other un-allocable income net of un-allocable expenditure	1,037	456	1,307	4,192
	Total Profit Before Tax	6,361	6,973	5,117	21,909
C	Capital Employed (Segment Assets - Segment Liabilities)				
	a) Transmission & Distribution	182,631	155,911	145,758	155,911
	b) Infrastructure EPC	31,279	34,638	38,385	34,638
	c) Others	5,958	4,718	6,623	4,718
	d) Unallocable	81,594	79,125	74,394	79,125
	TOTAL	281,462	274,392	265,160	274,392

Note :

- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meetings held on 4th August, 2014.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- The figures for the quarter ended 31st March-14 are the balancing figures between audited figures in respect of full financial year ended March 31, 2014 and the published year to date figures upto the third quarter of that financial year.
- Effective from 1st April, 2014, the Company has charged depreciation based on the remaining useful life of the assets as per the requirements of Schedule II of the Companies Act, 2013 ("the Act"). Consequent to this, depreciation charge for the quarter ended on 30th June, 2014 is higher by Rs. 145 Lacs. In accordance with the transitional provisions provided in Note 7(b) of Schedule II of the Act, an amount of Rs. 402 Lacs (net of deferred tax) has been adjusted against the opening balance of retained earnings in respect of assets wherein the remaining useful life of the assets is Nil.
- The previous Period's/Year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.


Ranjit Singh
Managing Director

Place : Mumbai
Dated : 04th August, 2014

Please visit our website: www.kalpatarupower.com

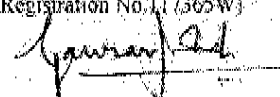
Deloitte Haskins & Sells

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Chartered Accountants
Incorporated in India
Office No. 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100
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INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF KALPATARU POWER TRANSMISSION LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Kalpataru Power Transmission Limited** ("the Company") for the Quarter ended 30th June 2014 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter Ended 30th June 2014 of the Statement, from the details furnished by the Management.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm Registration No. 117365W)



Gaurav J. Shah
Partner
(Membership No. 35701)

Mumbai, August 04, 2014