

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

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1/6

KPTL/12-13/631
August 04, 2012

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>K/A: Mr. S. Subramanian, DCS-CRD.</u> FAX No. 022- 22722039/ 37	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI - 400 051. K/A: The Manager - Listing Department FAX No. 022- 26598237/ 38
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Sub : Unaudited Financial Results for the Quarter ended 30th June, 2012.

Dear Sirs,

As per the requirements of Clause 41 of the Listing Agreement, a Meeting of the Board of Directors of the Company was held on 4th August, 2012 to consider and take on records the Unaudited Financial Results of the Company for the quarter ended on 30th June, 2012.

We are pleased to forward herewith a copy of the said Unaudited Financial Results of our Company for the Quarter ended on 30th June, 2012 duly taken on records by the Board of Directors at their meeting held on 4th August, 2012.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **KALPATARU POWER TRANSMISSION LTD.****Bajrang Ramdharani**
AVP-Finance & Company Secretary

encl: as above

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

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KALPATARU POWER TRANSMISSION LTD.
REGISTERED OFFICE : Plot No. 101, Part III, G.I.D.C. Estate,
Sector - 28, Gandhinagar - 382 028

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE , 2012

(₹ in lacs)

Sr. No.	Particulars	Standalone			
		For Quarter Ended			Year Ended
		30/06/2012 (Unaudited)	31/03/2012 (Unaudited)	30/06/2011 (Unaudited)	31/03/2012 (Audited)
	PART-I STATEMENT OF FINANCIAL RESULTS				
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of Excise duty)	68,986	106,027	57,337	298,662
	(b) Other Operating Income	957	135	1,237	4,610
	Total Income from Operations (net)	69,943	106,162	58,574	303,272
2	Expenses				
	(a) Cost of materials consumed	36,392	53,733	27,320	148,858
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(3,972)	1,403	(1,622)	1,337
	(d) Erection & Sub-Contracting Expenses	17,323	25,909	16,290	73,564
	(e) Employee Benefits Expense	4,306	4,916	4,235	17,023
	(f) Depreciation & Amortisation Expense	1,204	1,218	1,174	4,810
	(g) Other Expenditure	8,855	10,904	5,445	29,565
	Total Expenses :	64,108	98,083	52,842	275,157
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	5,835	8,079	5,732	28,115
4	Other Income	1,318	1,387	1,322	5,118
	Profit/(loss) from ordinary activities before finance cost and Exceptional Items (3+4)	7,153	9,466	7,054	33,233
6	Finance Costs	3,143	2,293	2,321	10,825
	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	4,010	7,173	4,733	22,408
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	4,010	7,173	4,733	22,408
10	Tax Expense	1,275	1,498	1,375	5,918
11	Net Profit /(Loss) from Ordinary Activities after Tax (9-10)	2,735	5,675	3,358	16,490
12	Extraordinary Items (net of tax expense ₹ in lacs)	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	2,735	5,675	3,358	16,490
14	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year				171,186
16.i	Earnings Per Share (EPS) (before extraordinary items of ₹ 2 each) (not annualised)				
	a) Basic	1.78	3.70	2.19	10.75
	b) Diluted	1.78	3.70	2.19	10.75
16.ii	Earnings Per Share (EPS) (after extraordinary items of ₹ 2 each) (not annualised)				
	a) Basic	1.78	3.70	2.19	10.75
	b) Diluted	1.78	3.70	2.19	10.75
	PART-II Select Information for the Quarter Ended 30/06/2012				
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	No. of Shares	65,362,501	67,809,244	69,079,240	67,809,244
	Percentage (%) of Shareholding	42.59	44.19	45.01	44.19
2	Promoters and Promoter Group Shareholding				
	a)Pledge/Encumbered				
	No. of Shares	37,595,000	37,475,000	14,239,000	37,475,000
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	42.67	43.75	16.87	43.75
	- Percentage of shares (as a % of the total Share Capital of the Company)	24.50	24.42	9.28	24.42
	b)Non-encumbered				
	No. of Shares	50,503,069	48,176,326	70,142,330	48,176,326
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	57.33	56.25	83.13	56.25
	- Percentage of shares (as a % of the total Share Capital of the Company)	32.91	31.39	45.71	31.39

	Particulars	3 months ended 30/06/2012	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	Nil	
	Received during the quarter	Nil	
	Disposed of during the quarter	Nil	
	Remaining unresolved at the end of the quarter	Nil	

3/6

Segment wise Revenue, Results and Capital Employed for the Quarter ended 30th June, 2012
(₹ in lacs)

Sr. No.	Particulars	Standalone			
		For Quarter Ended			Year Ended
		30/06/2012 (Unaudited)	31/03/2012 (Unaudited)	30/06/2011 (Unaudited)	31/03/2012 (Audited)
A	Segment Revenue				
	a) Transmission & Distribution	61,124	93,155	52,268	264,052
	b) Infrastructure EPC	7,591	11,520	5,118	33,875
	c) Others	1,228	1,487	1,188	5,345
	TOTAL:	69,943	106,162	58,574	303,272
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	69,943	106,162	58,574	303,272
B	Segment Results				
	[Profit (+) / Loss (-) before tax & Finance cost]				
	a) Transmission & Distribution	5,618	7,361	5,281	26,325
	b) Infrastructure EPC	320	974	412	1,925
	c) Others	(34)	78	54	338
	Total:	5,904	8,413	5,747	28,588
	Less : Finance cost	3,143	2,293	2,321	10,825
	Add : Other un-allocable income net off un-allocable expenditure	1,249	1,053	1,307	4,645
	Total Profit Before Tax	4,010	7,173	4,733	22,408
C	Capital Employed [Segment Assets - Segment Liabilities]				
	a) Transmission & Distribution	136,574	108,458	114,667	108,458
	b) Infrastructure EPC	39,459	32,486	18,778	32,486
	c) Others	8,950	8,516	10,011	8,516
	d) Unallocable	65,606	72,635	71,579	72,635
	TOTAL	250,589	222,095	215,035	222,095

Note :

- 1 The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 4th August, 2012.
- 2 The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- 3 Figures for the Quarter ended March 31, 2012 are the balancing figures between audited figures in respect of full financial year ended March 31, 2012 and year to date figures upto the third quarter of that financial year.
- 4 The previous Period's/Year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.

Pankaj Sachdeva
Managing Director

Place : Gandhinagar
Dated : 04th August, 2012

Please visit our website: www.kalpatarupower.com



4/6

Auditors' Limited Review Report

To
The Board of Directors of
Kalpataru Power Transmission Limited

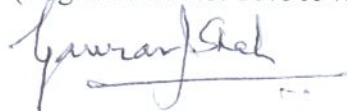
We have reviewed the accompanying statement of unaudited financial results of **Kalpataru Power Transmission Limited** ("the Company") for the quarter ended on June 30, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards referred to in section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings, pledged/encumbered shares and non encumbered shares of promoter and promoter group shareholders in terms of Clause 35 of the Listing Agreement and the particulars relating to undisputed investor complaints from the details furnished by the management.

For Deloitte Haskins & Sells
Chartered Accountants
(Registration No. 117365W)



Gaurav J. Shah
Partner
(Membership No. 35701)

Place: Ahmedabad

Date: 4th August, 2012

KPTL ACHIEVED REVENUE GROWTH OF 19%

JMC PROJECTS ACHIEVED REVENUE GROWTH OF 52%

KPTL & JMC WON NEW ORDERS WORTH OVER RS 1,260 CRORE IN Q1FY13

CONSOLIDATED ORDER BOOK IN EXCESS OF RS 11,600 CRORE

Gandhinagar, August 04, 2012: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in powerT&D sector has announced its results for the first quarter of financial year 2012 – 2013.

KPTL Standalone results – Q1 FY13

- Revenue for the quarter stood at Rs 699.4 crore as compared to Rs 585.7 crore in the corresponding quarter of previous year, an increase of 19%
- Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter stood at Rs 70.4 crore compared to Rs 69.1 crore in corresponding quarter of the previous year, an increase of 2%.
- Profit after tax for the quarter stood at Rs 27.4 crore as compared to Rs 33.6 crore in the corresponding quarter of previous year.
- Core EBIDTA Margin & PAT Margin was 10.1% & 3.9% respectively

JMC Projects (67% subsidiary) Standalone results – Q1 FY13

- Revenue for the quarter stood at Rs 570.2 crore as compared to Rs 375.8 crore in the corresponding quarter of previous year, an increase of 52%
- Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter stood at Rs 28.7 crore compared to Rs 31.0 crore in corresponding quarter of the previous year



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6/6

- Profit after tax for the quarter stood at Rs 4.0 crore as compared to Rs 8.0 crore in the corresponding quarter of previous year.
- Core EBITDA Margin & PAT Margin was 5.0% & 0.7% respectively

Order Book

As on June 30, 2012, company has consolidated order book of above Rs 11,600 crore

- KPTL order book stood at over Rs 6,050 crore including new orders worth over Rs 660 crore received during the quarter under review. The order book splits equally between domestic and international markets
- JMC Projects order book stood at Rs 5,550 crore including new orders worth Rs 600 crore received during the quarter under review

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

For Kalpataru Power Transmission Ltd.


Bajrang Ramdharani
P-Finance & Company Secretary

Corporate Office: 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Ph: 022 3064 5000

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