

Annexure - II
Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Pvt Ltd 2. Kalpataru Properties Pvt Ltd 3. K C Holdings Pvt Ltd
Total promoter shareholding in the listed company	No. of shares – 81225863 % of total share capital - 48.68 %
Encumbered shares as a % of promoter shareholding	51.97% #
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (26.55%) #

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Repaid	Repaid	Repaid	Repaid	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10	Encumbrance 11
		(Date of creation of encumbrance: 27th October, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 27th October, 2020) (Refer Note 1)	(Date of creation of encumbrance: 27th October, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance: 25th February, 2021) (Refer Note 1)	(Date of creation of encumbrance: 23rd March, 2021) (Refer Note 1)	(Date of creation of encumbrance: 25th June, 2021) (Refer Note 1)	(Date of creation of encumbrance: 25th June, 2021) (Refer Note 1)	(Date of creation of encumbrance: 23rd June, 2021) (Refer Note 1)
		Date of Pledge Agreement: 20/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 26/03/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 05/12/2019	Date of Pledge Agreement: 05/12/2019	Date of Pledge Agreement: 25/02/2021	Date of Pledge Agreement: 18/03/2021	Date of Pledge Agreement: 25/06/2021	Date of Pledge Agreement: 25/06/2021	Date of Pledge Agreement: 23/06/2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered (Please refer Note. 2)		No. of shares: 0 % of total share capital: 0	No. of shares: 0 % of total share capital: 0	No. of shares: 0 % of total share capital: 0	No. of shares: 0 % of total share capital: 0	No. of shares: 22,54,725 % of total share capital: 1.51%	No. of shares: 20,92,783 % of total share capital: 1.41%	No. of shares: 16,83,554 % of total share capital: 1.13%	No. of shares: 4,52,473 % of total share capital: 0.30%	No. of shares: 9,74,628 % of total share capital: 0.65%	No. of shares: 7,38,799 % of total share capital: 0.50%	No. of shares: 16,50,370 % of total share capital: 1.11%	No. of shares: 11,25,000 % of total share capital: 0.76%	No. of shares: 23,01,285 % of total share capital: 1.55%	No. of shares: 20,81,620 % of total share capital: 1.40%	No. of shares: 19,98,097 % of total share capital: 1.34%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	AXIS FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	Hero Fincorp Limited	Hero Fincorp Limited	STCI FINANCE LIMITED	HERO FINCORP LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	Credit Suisse Finance (India) Pvt Ltd
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2
	Security Provider----> Lender----> Borrower---->	Other entities (if any) – Kalpataru Constructions Private. Limited. Axis Finance Limited. Kalpataru Land Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Amber Orchards Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Azure Tree Orchards Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Azure Tree Enviro Farms Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Kalpataru Constructions (Poon) Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. Axis Finance Limited. Neo Pharma Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. Axis Finance Limited. Kalpataru Gardens Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. Hero Fincorp Limited. Kalpataru Shubham Enterprises	Other entities (if any) – Kalpataru Constructions Private. Limited. Hero Fincorp Limited. Neo Pharma Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. Hero Fincorp Limited. Kalpataru Properties (Thane) Private Limited.	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Kalpataru Land Private Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. Hero Fincorp Limited. STCI Finance Limited. Kalpataru Properties (Thane) Pvt Ltd	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Azure Tree Enviro Farms Pvt Ltd	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited. Azure Tree Orchards Pvt Ltd	K. C. Holdings Pvt Ltd Kalpataru Constructions Private Limited Shrawasti Ventures LLP Credit Suisse Finance (India) Pvt Ltd
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	₹ 0	₹ 0	₹ 0	₹ 0	₹ 987,118,605	₹ 916,220,397	₹ 737,059,941	₹ 198,092,679	₹ 426,692,138	₹ 323,446,202	₹ 722,531,986	₹ 492,525,000	₹ 1,007,502,573	₹ 911,333,236	₹ 874,766,867
	Amount involved (against which shares have been encumbered) (B)	₹ 394,502,110	₹ 250,000,000	₹ 250,000,000	₹ 250,000,000	₹ 400,000,000	₹ 798,134,638	₹ 527,673,217	₹ 158,321,505	₹ 300,000,000	₹ 300,000,000	₹ 210,000,000	₹ 500,000,000	₹ 400,000,000	₹ 380,000,000	₹ 400,000,000
	Ratio of A / B	0.00	0.00	0.00	0.00	2.47	1.15	1.40	1.25	1.42	1.08	3.44	0.99	2.52	2.40	2.19
Borrowed amount to be utilized for what purpose –																
(a) Personal use by promoters and PACs		---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(b) For the benefit of listed company		---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.																
(a) Any other reason (please specify)		General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Existing Debt	Repayment of Existing Debt	Repayment of Loans and advances taken from group companies and general Corporate purpose	Repayment of Existing debt and Loans and advances to group companies	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Existing Debt

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumbrance and accordingly date of creation/release of encumbrance reflects latest date of pledge/encumbrance so additionally created/released.

This figures shows net impact of pledge created and released by all the Promoters together.

Note 2: Pursuant to the buy-back of shares by Tarot Company, the Percentage of the Total share capital has been computed accordingly, which is based on the outstanding no. of shares as on 31-Dec-2020.

Note 3 for Encumbrance 11 - Promoter group will not create encumbrance over 65% of its holding

For Kalpataru Constructions Private Limited

AMIT SHAH
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Date: 2021.06.25 20:06:15 +05'30'

Amit Shah
Authorised Signatory

Place: Mumbai
Date: 25th June, 2021