KALPA-TARU®

KALPATARU PROJECTS INTERNATIONAL LIMITED

KPIL/26-27
11th August, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 **Scrip Code: 522287**	**National Stock Exchange of India Ltd.** 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 **Scrip Code : KPIL**

Sub.: Financial Results for the quarter ended 30th June, 2026 - Press Release

Respected Sir/Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Press Release on the Financial Results for the quarter ended 30th June, 2026.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

SHWETA GIROTRA Digitally signed by SHWETA GIROTRA Date: 2026.08.11 14:45:09 +05'30'

Shweta Girotra
Company Secretary

Enclosed: As Above

PRESS RELEASE

KALPATARU PROJECTS INTERNATIONAL LIMITED

KPIL Announces Financial Results for Quarter Ended 30th June 2026

KPIL Reports Strong Performance with Growth in Revenue, Profitability and Order Book in Q1 FY27

KPIL Q1 FY27 Revenue Hits ₹6,408 Cr; Net Profit Surges 46% to ₹ 312 Cr

PBT Rises 45% YoY to ₹ 420 Cr; PBT Margin Expands 190 bps in Q1 FY27

Strong Ordering Momentum with YTD Order Inflows (including L1) at ~ ₹ 15,000 Cr

Higest-ever Order Book of ₹ 66,607 Cr as on 30 June 2026

Mumbai | Tuesday, 11 August, 2026 | Kalpataru Projects International Limited (KPIL), a leading infrastructure EPC company, announced its results today for the quarter ended 30th June, 2026.

Key Business Updates – Q1 FY27:

- *Consolidated revenue of ₹ 6,408 crores, EBITDA of ₹ 562 crores and PBT of ₹ 420 crores, achieved in the quarter is the highest ever for Q1*
- *Consolidated EBITDA and PBT margin improved by 30 bps and 190 bps, respectively, on back of diversified business mix and efficient working capital management*
- *India Ratings & Research (Ind-Ra) upgraded credit rating to IND AA+/Stable, reaffirming KPIL's strong financial profile and prudent capital structure*
- *Consolidated net debt down by 67% YoY to ₹ 917 crores and Net Working Capital days declined by 11 days YoY to 80 days*
- *Order inflows till date in FY27 stands at ₹ 7,668 crores, further favourably placed in orders worth ~₹ 7,300 crores*
- *Order book at all-time high of ₹ 66,607 crores with marquee project wins in T&D, B&F and Water business in Q1 FY27*
- *KPIL's CRISIL ESG Rating improved to Strong from Adequate, with a CRISIL Core ESG Rating of 65, reflecting the Company's continued progress in ESG performance and responsible business practices*

Consolidated Financial Highlights Q1 FY'27:

- Revenue grew 4% YoY to ₹ 6,408 Crores in Q1 FY27; Comparable revenue growth excluding Road SPVs and Brazil business stands at 9% YoY
- EBITDA up 7% YoY to ₹ 562 Crores in Q1 FY27; EBITDA Margin at 8.8%, up by 30 bps in Q1 FY27
- PBT growth of 45% YoY to ₹ 420 Crores; PBT margin increased by 190 bps to 6.6% for Q1 FY27
- PAT at ₹ 312 Crores, growth of 46% YoY in Q1 FY27
- Net Debt down by 67% YoY at ₹ 917 Crores as on 30 June 2026

T&D | B&F | Water | Oil & Gas | Railways | Urban Infra

Standalone Financial Highlights Q1 FY'27:

- Revenue growth of 9% YoY to ₹ 5,482 Crores in Q1 FY27; Growth led by T&D, B&F, Oil & Gas and Urban Infra businesses
- EBITDA grew by 14% YoY to ₹ 488 Crores in Q1 FY27; EBITDA Margin up by 40 bps nearing ~9% in Q1 FY27
- PBT increased by 32% YoY to ₹ 361 Crores; PBT margin at 6.6% for Q1 FY27, up 120 bps
- PAT grew by 32% YoY to ₹ 265 Crores
- Net Debt at ₹ 752 Crores as on 30 June 2026 compared to ₹ 749 Crores for period ended 31 March 2026

Order Intake and Order Book Update

- Received new orders worth of ₹ 876 crores till date in Q2 FY27, includes marquee order wins in T&D and Oil & Gas business in India
- Order inflows at ₹ 7,668 crores for till date in FY27; Further, favourably placed/ L1 in orders worth ~ ₹ 7,300 Crores, led by T&D and B&F business
- Order book stands at ₹ 66,607 crores as on 30th June, 2026

Management Comment

Commenting on the results, Mr. Manish Mohnot, MD & CEO, KPIL said:

"Q1 FY27 marks a strong beginning to the financial year for KPIL, driven by disciplined execution, expanding profitability, and robust order momentum across our key businesses. This performance underscores the resilience of our business model and validates the strategic capabilities we have built over the recent years. During the quarter, we advanced our competitive edge through integrated offerings and niche capabilities, securing marquee projects across HVDC T&D, GIS substation, international water business, and multiple design-build B&F projects, paving the way for future growth and strategic expansion.

Furthermore, I am delighted to announce that our credit rating has been upgraded to AA+, positioning us among an elite group of large-scale EPC players with such financial standing. Looking forward, with a fortified balance sheet, a robust order backlog, and solid momentum across key business verticals, I am confident that our scalable and diversified business model and leadership depth will help us to drive sustainable growth and maximize long-term shareholder value."

CIN: L40100GJ1981PLC004281 | www.kalpataruprojects.com

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About Kalpataru Projects International Limited (BSE: KPIL; 522287 | NSE: INE220B01022)

Kalpataru Projects International Limited (KPIL) is one of the largest engineering, procurement, and construction (EPC) companies in the world, with a global footprint spanning 75 countries. KPIL offers integrated EPC solutions across diverse sectors, including power transmission and distribution, buildings and factories, water supply and treatment, railways, oil and gas infrastructure, urban mobility, highways, and airports.

With a legacy of over four decades, KPIL has maintained a leadership position in all its major business verticals. This success is backed by strong organizational capabilities, superior technical expertise, and a strict adherence to best-in-class sustainability standards. The company operates two manufacturing facilities in India for the fabrication of power transmission towers, heavy metal structures, and scaffolding and formwork systems. In FY2026, KPIL generated a revenue of ₹27,143 crores (~USD 2.9 billion), with more than 250 projects under execution across over 30 countries.

For more information, please visit www.kalpataruprojects.com
Follow @ KPIL on [LinkedIn]()

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Disclaimer:

Some of the statements may constitute forward-looking statements. All statements that address expectations or projections about the future, including, but not limited to, statements about the strategy for growth, business development, market position, expenditures and financial results are forward looking statements. Forward looking statements are based on certain assumptions and expectations of future events. The company cannot guarantee that these assumptions and expectations are accurate or will be realized. The actual results, performance or achievements, could thus differ materially from those projected in any such forward looking statements. The Company, may alter, amend, modify or make necessary corrective changes in any manner to any such forward looking statement contained herein or make written or oral forward-looking statements as may be required from time to time on the basis of subsequent developments and events.

T&D | B&F | Water | Oil & Gas | Railways | Urban Infra

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