

# MOFATRAJ P. MUNOT

08<sup>th</sup> March, 2022

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051.

BSE Ltd  
Phiroze Jeejeebhoy Towers  
Dalai Street  
Mumbai 400 001.

Dear Sirs,

**Sub: Notice/Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").**

I, the undersigned being a promoter of Kalpataru Power Transmission Limited (KPTL) intend to acquire (from one of the promoter group entity) by way of 'inter-se' transfer aggregating up to 26,57,396 equity shares of KPTL as per details set out in the disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

The proposed transfers are only amongst the existing persons belonging to promoter and promoter group. This is acquisition pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(ii) of Takeover Regulations.

The Form as prescribed under Regulation 10(5) of the Takeover Regulations setting out the details of the proposed acquisition of shares of KPTL by way of inter-se transfer, is attached herewith.

You are requested to kindly take the above on your record.

Thank you,

Yours faithfully,



**Mofatraj P. Munot**  
**(Acquirer)**

Encl: as above

Annexure

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Kalpataru Power Transmission Limited
2.	Name of the acquirer(s)	Shri Mofatraj P. Munot
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Shri Mofatraj P. Munot, being an acquirer is the Promoter of the TC
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	Kalpataru Properties Private Limited (Part of Promoter Group as disclosed in Shareholding Pattern)
	b Proposed date of acquisition	On or after 15th March, 2022
	c Number of shares to be acquired from each person mentioned in 4(a) above	26,57,396
	d Total shares to be acquired as % of share capital of TC	1.78%
	e Price at which shares are proposed to be acquired	On the floor of stock exchange as a block deal and subject to SEBI circular no. CIR/MRD/DP/118/2017 dated 26 <sup>th</sup> October, 2017 on Block Deals effective from 1 <sup>st</sup> January, 2018.
	f Rationale, if any, for the proposed transfer	Restructuring of Promoter Group holdings by Inter-se transfer amongst the persons belonging to promoter and promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Average of last 60 days volume weighted average market price is ~Rs.385.84 (based on the rates on NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer confirms that the acquisition price would not be higher by more than 25% of the price computed in point 6 herein above.			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>The Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition and will comply with the applicable disclosure requirement under chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>As per Annexure 'A'</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	<p>The acquirers have complied with the conditions specified under regulation 10(1) (a) (ii) read with the proviso to regulation 10 (1) (a) with respect to exemption.</p> <p>Regulation 10 (1) (a) (i) and 10 (1) (a) (iii) to 10 (1) (a) (v) are not applicable.</p>			
11.	Shareholding Details	Before the proposed transaction	the	After the proposed transaction	the
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*)			
	b.	Seller (s)			
		As per Annexure 'B'			

**Note:**

□ (\*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Annexure 'A'			
<b>Summary of disclosures under Chapter V of Takeover Regulations, 2011 by the Acquirer and Transferor</b>			
Sr.No.	Purpose of the Disclosure under applicable provision	Date of Disclosure	Copy attached
<b><u>Disclosure under Regulation 29(2)</u></b>			
1	Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to sale of shares	20-Dec-21	Yes
2	Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to sale of shares	10-Dec-21	Yes
3	Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 pursuant to the buy-back offer made by the target company.	11-Nov-20	Yes
4	Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to sale of shares	12-Sep-19	Yes
<b><u>Disclosure under Regulation 31(2)</u></b>			
5	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	22-Dec-21	Yes
6	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	16-Dec-21	Yes
7	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	3-Dec-21	Yes
8	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	25-Aug-21	Yes
9	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	23-Jul-21	Yes
10	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	25-Jun-21	Yes
11	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	20-Mar-20	Yes
12	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	28-Feb-20	Yes
13	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	24-Feb-20	Yes
14	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	26-Dec-19	Yes
15	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	4-Jul-19	Yes
<b><u>Continual disclosure under Regulation 30(1), 30(2) and 31(4)</u></b>			
16	Continual disclosure under Regulation 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	31-Mar-21	Yes
17	Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').	31-Mar-21	Yes
18	Continual disclosure under Regulation 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	31-Mar-20	Yes
19	Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').	31-Mar-20	Yes
20	Continual disclosure under Regulation 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	31-Mar-19	Yes

Date : 20<sup>th</sup> December, 2021

To,

<b>National Stock Exchange of India Limited</b>	<b>BSE Limited</b>
'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex, Bandra (E) MUMBAI – 400 051	Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Dear Sir / Madam,

**Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition/sale of Equity Shares of Kalpataru Power Transmission Limited**

In compliance with the disclosure requirements under Regulation 29 (2) read with Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to acquisition/sale of equity shares of Kalpataru Power Transmission Limited by the entity/person forming part of Promoter Group in the manner detailed below:

Date of Sale	Name of Promoter(s)/ Promoter Group/ Person(s) Acting in Concert (Acquirer/seller)	No. of Equity Shares sold	Mode of acquisition/Sale
16 <sup>th</sup> December, 2021	Shri Mofatraj P. Munot (Acquirer)	30,000	On market
17 <sup>th</sup> December, 2021	Shri Mofatraj P. Munot (Acquirer)	36,50,000	On the floor of stock exchange as block deal pursuant to Inter-se Transfer amongst the persons belonging to promoter and promoter group.
17 <sup>th</sup> december, 2021	Kalpataru Properties Private Limited (Seller)	(36,50,000)	

Request you to kindly take the same on your records.

Thank you,

Yours faithfully

For **KALPATARU PROPERTIES PRIVATE LIMITED**



**AMIT SHAH**  
**AUTHORISED SIGNATORY**

Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Kalpataru Power Transmission Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b><u>Acquirer/ Seller (including earlier acquirer):</u></b></p> <p>Mofatraj P. Munot (acquirer) Kalpataru Properties Private Limited (seller)</p> <p><b><u>Persons Acting in Concert (PAC) with acquirer/seller are as under:</u></b></p> <ol style="list-style-type: none"> <li>1. Kalpataru Constructions Pvt. Ltd.</li> <li>2. K C Holdings Pvt. Ltd.</li> <li>3. Kalpataru Viniyog LLP</li> <li>4. Kalpataru Holdings Pvt. Ltd</li> <li>5. Shri Parag M. Munot</li> <li>6. Parag M. Munot jointly with Monica P. Munot</li> <li>7. Tara Kanga</li> <li>8. Sudha Rajesh Golecha</li> <li>9. Sunita Vijay Choraria</li> <li>10. Yasmin Imtiaz Kanga</li> <li>11. Imtiaz Kanga</li> <li>12. Chandra Amar Munot</li> <li>13. Jash Choraria</li> <li>14. Khushali Rajesh Golechha</li> <li>15. Rajesh Bhagchand Golechha</li> <li>16. Umang Golechha</li> <li>17. Vijay K Choraria</li> <li>18. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> <li>19. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> <li>20. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> </ol>
Whether the acquirer belongs to Promoter / Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

*af*

*Inting L. Kung*

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights <ul style="list-style-type: none"> <li>• Mofatraj P. Munot</li> <li>• Kalpataru Properties Private Limited</li> </ul>	1,00,05,822, 63,07,396	6.72% 4.24%	6.72% 4.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,63,13,218	10.96%	10.96%
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold <ul style="list-style-type: none"> <li>• Mofatraj P. Munot (Acquisition 1 through open market purchase)</li> <li>• Mofatraj P. Munot (Acquisition 2 vide inter-se transfer pursuant to regulation 10).</li> </ul>	30,000 36,50,000	0.02% 2.45%	0.02% 2.45%
AND			
a) Shares carrying voting rights acquired / sold: <ul style="list-style-type: none"> <li>• Kalpataru Properties Private Limited (sale)</li> </ul>	(36,50,000)	(2.45%)	(2.45%)
b) VRs acquired / sold otherwise than by shares			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del> acquired/sold	-	-	-
d) <del>Shares encumbered / invoked / released by the acquirer</del>	-	-	-
e) Total (a+b+c+/-d) (acquisition by Mofatraj P. Munot)	36,80,000	2.47%	2.47%
e) Total (a+b+c+/-d) (sale by Kalpataru Properties Private Limited)	(36,50,000)	(2.45%)	(2.45%)


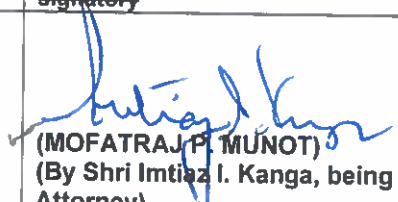
af

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<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights acquired/sold			
• Mofatraj P. Munot	1,36,85,822	9.19%	9.19%
• Kalpataru Properties Private Limited	26,57,396	1.79%	1.79%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,63,43,218	10.98%	10.98%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<ul style="list-style-type: none"> <li>Acquisition 1 through open market purchase by Mofatraj P. Munot;</li> <li>Acquisition 2 through inter-se transfer by Mofatraj P. Munot;</li> <li>Sale through inter-se transfer by Kalpataru Properties Private Limited.</li> </ul>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,89,09,208		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,89,09,208		
Total diluted share/voting capital of the TC after the said acquisition	14,89,09,208		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<b>Signature of the acquirer/seller/authorized signatory</b>	<b>Signature of the acquirer/seller/authorized signatory</b>
For Kalpataru Properties Private Limited 	 (MOFATRAJ P. MUNOT) (By Shri Imtiaz I. Kanga, being Constituted Attorney)
Amit Shah Authorized Signatory (on behalf of PAC)	

Date: 20<sup>th</sup> December, 2021

Place: Mumbai

Note/s:

- (a) The percentage of total share capital in the requisite columns in the above disclosures are computed based on current total number of shares of TC.

Date : 10<sup>th</sup> December, 2021

To

<b>Company Secretary and Compliance Officer</b> <b>Kalpataru Power Transmission Limited</b>  101, Part III, G.I.D.C. Estate Sector -28, Gandhinagar – 382 028	<b>National Exchange of India Limited</b>  'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex, Bandra (E) MUMBAI – 400 051	<b>Stock of India</b>  <b>BSE Limited</b>  Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.
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Dear Sir / Madam,

**Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding sale of Equity Shares of Kalpataru Power Transmission Limited**

In compliance with the disclosure requirements under Regulation 29 (2) read with Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to sale of Equity Shares of Kalpataru Power Transmission Limited by the entity/person forming part of Promoter Group in the manner detailed below:

Date of Sale	Name of Promoter(s)/ Promoter Group/ Person(s) Acting in Concert (hereinafter individually referred to as Acquirer and collectively referred to as Acquirers)	No. of Equity Shares sold	Mode of Sale
*26 <sup>th</sup> September, 2019	Smt. Tara Kanga	20,000	On market
*26 <sup>th</sup> May, 2021	Kalpataru Properties Private Limited	28,88,800	On market
9 <sup>th</sup> December, 2021	Kalpataru Properties Private Limited	44,50,000	On market

*\*on 9<sup>th</sup> Dec-21 the disposal of shares of KPTL exceeded 2% and hence the disclosure is given on the same date covering the earlier events chronologically.*

Request you to kindly take the same on your records.

Thank you,

Yours faithfully

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH  
AUTHORISED SIGNATORY

Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Kalpataru Power Transmission Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b><u>Acquirer/ Seller (including earlier seller(s)):</u></b> Tara Kanga Kalpataru Properties Private Limited</p> <p><b><u>Persons Acting in Concert (PAC) with seller are as under:</u></b></p> <ol style="list-style-type: none"> <li>1. Kalpataru Constructions Pvt. Ltd.</li> <li>2. K C Holdings Pvt. Ltd.</li> <li>3. Kalpataru Viniyog LLP</li> <li>4. Kalpataru Holdings Pvt. Ltd</li> <li>5. Shri Mofatraj P. Munot</li> <li>6. Shri Parag M. Munot</li> <li>7. Parag M. Munot jointly with Monica P. Munot</li> <li>8. Sudha Rajesh Golecha</li> <li>9. Sunita Vijay Choraria</li> <li>10. Yasmin Imtiaz Kanga</li> <li>11. Imtiaz Kanga</li> <li>12. Chandra Amar Munot</li> <li>13. Jash Choraria</li> <li>14. Khushali Rajesh Golechha</li> <li>15. Rajesh Bhagchand Golechha</li> <li>16. Umang Golechha</li> <li>17. Vijay K Choraria</li> <li>18. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> <li>19. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> <li>20. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> </ol>
Whether the acquirer belongs to Promoter / Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

*(Signature)*

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
• Tara Kanga	18,54,130	1.20%	1.2%
• Kalpataru Properties Private Limited	1,36,46,196	9.16%	9.2%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,55,00,326	10.36%	10.4%
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold			
• Tara Kanga	20,000	0.01%	0.01%
• Kalpataru Properties Private Limited	28,88,800	1.94%	1.94%
• Kalpataru Properties Private Limited	44,50,000	2.99%	2.99%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>	-	-	-
d) <del>Shares encumbered /invoked / released by the acquirer</del>	-	-	-
e) Total (a+b+c+/-d)	73,58,800	4.94%	4.94%



<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights acquired/sold			
• Tara Kanga	18,34,130	1.23%	1.23%
• Kalpataru Properties Private Limited	63,07,396	4.24%	4.24%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	63,07,396	4.24%	4.24%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Tara Kanga:	<b>26-Sep-2019</b>	
	Kalpataru Properties Private Limited:	<b>26-May-2021</b>	
	Kalpataru Properties Private Limited:	<b>09-Dec-2021</b>	
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,89,09,208		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,89,09,208		
Total diluted share/voting capital of the TC after the said acquisition	14,89,09,208		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorized Signatory  
For Kalpataru Properties Private Limited**

**Amit Shah  
Authorized Signatory  
(on behalf of PAC)**

**Date: 10<sup>th</sup> December, 2021**

**Place: Mumbai**

Note/s:

- (a) The percentage of total share capital in the requisite columns in the above disclosures are computed based on current total number of shares of TC.

Date : 11<sup>th</sup> November, 2020

To

<b>Company Secretary and Compliance Officer Kalpataru Power Transmission Limited</b>  101, Part III, G.I.D.C. Estate Sector -28, Gandhinagar - 382 028	<b>National Stock Exchange of India Limited</b>  'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex, Bandra (E) MUMBAI - 400 051	<b>BSE Limited</b>  Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.
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Dear Sir / Madam,

**Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of the Target Company resulting into increase in promoter share holding pursuant to the offer of Buy-Back carried out by Kalpataru Power Transmission Limited**

In compliance with the disclosure requirements under Regulation 29 (2) read with Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to the abovementioned subject.

Pursuant to the aforesaid offer of Buy-back of equity shares carried out by the Target Company, the shareholding of the Promoter and Promoter Group, consequently, has increased from 54.37% to 56.43%.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully



**Mofatraj P. Munot**  
Promoter and Director (Executive Chairman)



**Parag M. Munot**  
Promoter and Director

Encl.: a/a

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	Kalpataru Power Transmission Limited
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirer</b> <ol style="list-style-type: none"><li>1. Mofatraj P. Munot</li><li>2. Parag M. Munot</li></ol> <b>Persons Acting in Concert (PAC) with Acquirers are as under:</b> <ol style="list-style-type: none"><li>1. Kalpataru Constructions Private Limited</li><li>2. K C Holdings Private Limited</li><li>3. Kalpataru Properties Private Limited</li><li>4. Tara I. Kanga</li><li>5. Kalpataru Viniyog LLP</li><li>6. Sunita V. Choraria</li><li>7. Sudha R. Golechha</li><li>8. Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust</li><li>9. Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust</li><li>10. Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust</li><li>11. Parag M. Munot Jointly with Monica P. Munot</li><li>12. Kalpataru Holdings Private Limited</li><li>13. Imtiaz I. Kanga</li><li>14. Yasmin I. Kanga</li><li>15. Chandra Munot</li><li>16. Rajesh B. Golechha</li><li>17. Umang R. Golechha</li><li>18. Khushali R. Golechha</li><li>19. Vijay K. Choraria</li><li>20. Jash V. Choraria</li></ol>
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited

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<b>Date of acquisition / sale of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable</b>	
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	14,90,44,208 Equity Shares of Rs. 2 each/- aggregating to Rs. 29,80,88,416/-
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	14,90,44,208 Equity Shares of Rs. 2 each/- aggregating to Rs. 29,80,88,416/-

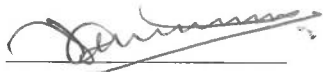
(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

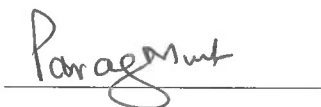
**Note:**

Pursuant to the offer of Buy-back carried out by the Target Company, the Target Company has acquired its own, 56,71,262 equity shares (including 10,07,756 equity shares acquired by Target Company between 27<sup>th</sup> October, 2020 and 11<sup>th</sup> November, 2020 and the same are pending extinguishment).

Signature of the acquirer(s)/ seller / ~~Authorized Signatory~~



**Mofatraj P. Munot**



**Parag M. Munot**

**Place: Mumbai**

**Date: 11<sup>th</sup> November, 2020**

**Encl. a/a**

Annexure – A

Details of holding of the Promoter Group before acquisition under consideration

SN	Name of Promoter / Promoter Group	Kalpataru Power Transmission Limited		
		No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj P. Munot	10,005,822	6.47	6.47
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82
5.	Parag M. Munot	7,382,515*	4.77	4.77
6.	Tara I. Kanga	18,34,130	1.19	1.19
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85
8.	Sunita V. Choraria	87,1650	0.57	0.57
9.	Sudha R. Golechha	87,1650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust	7,77,000	0.50	0.50
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust	7,77,000	0.50	0.50
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust	7,77,000	0.50	0.50
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100*	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06
16.	Yasmin I. Kanga	3,00,000	0.19	0.19
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>Total</b>	<b>8,41,14,663</b>	<b>54.37</b>	<b>54.37</b>

\* In the shareholding pattern filed by the Target Company, the shares held by Parag M. Munot singly and jointly with spouse Monica P. Munot, have been clubbed.

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**Annexure – B**

**Details of holding of the Promoter Group after acquisition under consideration**

SN	Name of Target Company Name of Promoter / Promoter Group	Kalpataru Power Transmission Limited		
		No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
23.	Mofatraj P. Munot	10,005,822	6.71	6.71
24.	Kalpataru Constructions Private Limited	2,33,50,000	15.67	15.67
25.	K C Holdings Private Limited	2,11,42,600	14.19	14.19
26.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16
27.	Parag M. Munot	7,382,515*	4.95	4.95
28.	Tara I. Kanga	18,34,130	1.23	1.23
29.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89
30.	Sunita V. Choraria	87,1650	0.58	0.58
31.	Sudha R. Golechha	87,1650	0.58	0.58
32.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust	7,77,000	0.52	0.52
33.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust	7,77,000	0.52	0.52
34.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust	7,77,000	0.52	0.52
35.	Parag M. Munot Jointly with Monica P. Munot	5,81,100*	0.39	0.39
36.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
37.	Imtiaz I. Kanga	1,00,000	0.07	0.07
38.	Yasmin I. Kanga	3,00,000	0.20	0.20
39.	Chandra Munot	10,000	0.01	0.01
40.	Rajesh B. Golechha	7,000	0.00	0.00
41.	Umang R. Golechha	7,000	0.00	0.00
42.	Khushali R. Golechha	7,000	0.00	0.00
43.	Vijay K. Choraria	7,000	0.00	0.00
44.	Jash V. Choraria	7,000	0.00	0.00
	<b>Total</b>	<b>8,41,14,663</b>	<b>56.43</b>	<b>56.43</b>

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Date : 12<sup>th</sup> September, 2019

To

<b>Company Secretary and Compliance Officer Kalpataru Power Transmission Limited</b>  101, Part III, G.I.D.C. Estate Sector -28, Gandhinagar - 382 028	<b>National Stock Exchange of India Limited</b>  'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex, Bandra (E) MUMBAI - 400 051	<b>BSE Limited</b>  Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.
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Dear Sir / Madam,

**Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding sale of Equity Shares of Kalpataru Power Transmission Limited**

In compliance with the disclosure requirements under Regulation 29 (2) read with Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to sale of Equity Shares of Kalpataru Power Transmission Limited by its Promoters in the manner detailed below:

Date of Sale	Name of Promoter(s)/Promoter Group/Person(s) Acting in Concert (hereinafter individually referred to as Acquirer and collectively referred to as Acquirers)	No. of Equity Shares sold	Mode of Sale
11 <sup>th</sup> September, 2019	Mofatraj P. Munot	14,00,000	Open market
11 <sup>th</sup> September, 2019	Parag M. Munot	55,00,000	Open market

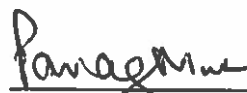
Pursuant to the aforesaid sale by the Promoters, the total holding of the Promoter and Promoter Group has decreased from 58.84% to 54.38%

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully

  
**Mofatraj P. Munot**  
Promoter and Director (Executive Chairman)

  
**Parag M. Munot**  
Promoter and Director

Encl.: a/a

**ANNEXURE – 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Kalpataru Power Transmission Limited
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirer</b> <ol style="list-style-type: none"><li>1. Mofatraj P. Munot</li><li>2. Parag M. Munot</li></ol> <b>Persons Acting in Concert (PAC) with Acquirers are as under:</b> <ol style="list-style-type: none"><li>1. Kalpataru Constructions Pvt. Ltd.</li><li>2. K C Holdings Pvt. Ltd.</li><li>3. Kalpataru Properties Pvt. Ltd.</li><li>4. Kalpataru Viniyog LLP</li><li>5. Kalpataru Holdings Pvt. Ltd</li><li>6. Parag M. Munot jointly with Monica P. Munot</li><li>7. Tara Kanga</li><li>8. Sudha Rajesh Golecha</li><li>9. Sunita Vijay Choraria</li><li>10. Yasmin Imtiaz Kanga</li><li>11. Imtiaz Kanga</li><li>12. Chandra Amar Munot</li><li>13. Jash Choraria</li><li>14. Khushali Rajesh Golechha</li><li>15. Rajesh Bhagchand Golechha</li><li>16. Umang Golechha</li><li>17. Vijay K Choraria</li><li>18. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li><li>19. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li><li>20. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li></ol>
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited

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Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / disposal (sale) under consideration, holding of Promoter Group was as follows:</b>			
a) Shares carrying voting rights	9,10,34,663*	58.84%	58.84%
<del>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>			
<del>e) Voting rights (VR) otherwise than by shares</del>			
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
e) Total (a+b+c+d)	9,10,34,663	58.84%	58.84%
<i>*Details of holding of the Promoter Group before disposal (sale) under consideration is provided in Annexure A enclosed herewith</i>			
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	69,00,000@	4.46%	4.46%
<del>b) VRs acquired/sold otherwise than by shares</del>			
<del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>			
<del>d) Shares encumbered / invoked/released by the acquirer</del>			
e) Total (a+b+c+/-d)	69,00,000	4.46%	4.46%
<i>@ Details of sale is provided in Annexure B enclosed herewith</i>			
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	8,41,34,663#	54.38%	54.38%
<del>b) Shares encumbered with the acquirer</del>			
<del>c) VRs otherwise than by shares</del>			
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
e) Total (a+b+c+d)	8,41,34,663	54.38%	54.38%
<i># Details of holding of the Promoter Group after the disposal (sale) under consideration is provided in Annexure C enclosed herewith</i>			
<b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Open market		

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<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	11 <sup>th</sup> September, 2019
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorized Signatory**

  
Mofatraj P. Munot

  
Parag M. Munot

Place: Mumbai  
Date: 12<sup>th</sup> September, 2019

Encl. a/a

**Annexure – A**

**Details of holding of the Promoter Group before disposal (sale) under consideration**

SN	Name of Target Company	Kalpataru Power Transmission Limited		
	Name of Promoter / Promoter Group	No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj Pukharaj Munot	11,405,822	7.37	7.37
2.	Parag M. Munot	1,28,82,515*	8.33	8.33
3.	Parag M. Munot jointly with Monica P. Munot	5,81,100*	0.38	0.38
4.	Kalpataru Constructions Private Ltd.	23,350,000	15.09	15.09
5.	K C Holdings Private Ltd.	21,142,600	13.67	13.67
6.	Kalpataru Properties Pvt. Ltd.	13,646,196	8.82	8.82
7.	Kalpataru Viniyog LLP	1,320,000	0.85	0.85
8.	Kalpataru Holdings Private Ltd	333,000	0.22	0.22
9.	Tara Kanga	1,854,130	1.20	1.20
10.	Sudha Rajesh Golechha	871,650	0.56	0.56
11.	Sunita Vijay Choraria	871,650	0.56	0.56
12.	Yasmin Imtiaz Kanga	300,000	0.19	0.19
13.	Imtiaz Kanga	100,000	0.06	0.06
14.	Chandra Amar Munot	10,000	0.01	0.01
15.	Jash Choraria	7,000	0.00	0.00
16.	Khushali Rajesh Golechha	7,000	0.00	0.00
17.	Rajesh Bhagchand Golechha	7,000	0.00	0.00
18.	Umang Golechha	7,000	0.00	0.00
19.	Vijay K Choraria	7,000	0.00	0.00
20.	Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
21.	Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
22.	Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
	<b>Total</b>	<b>91,034,663</b>	<b>58.84</b>	<b>58.84</b>

*\* In the shareholding pattern filed by the Target Company, the shares held by Parag M. Munot singly and jointly with spouse Monica P. Munot, have been clubbed.*

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**Annexure – B**

**Details of sale**

SN	Name of Promoters	Kalpataru Power Transmission Limited		
		No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj Pukharaj Munot	14,00,000	0.90	0.90
2.	Parag M. Munot	55,00,000	3.56	3.56
	<b>TOTAL CHANGE</b>	<b>69,00,000</b>	<b>4.46</b>	<b>4.46</b>

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**Annexure – C**

**Details of holding of the Promoter Group after disposal (sale) under consideration**

SN	Name of Target Company	Kalpataru Power Transmission Limited		
	Name of Promoter / Promoter Group	No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj Pukharaj Munot	1,00,05,822	6.47	6.47
2.	Parag M. Munot	73,82,515	4.77	4.77
3.	Parag M. Munot jointly with Monica P. Munot	5,81,100	0.38	0.38
4.	Kalpataru Constructions Private Ltd.	23,350,000	15.09	15.09
5.	K C Holdings Private Ltd.	21,142,600	13.67	13.67
6.	Kalpataru Properties Pvt. Ltd.	13,646,196	8.82	8.82
7.	Kalpataru Viniyog LLP	1,320,000	0.85	0.85
8.	Kalpataru Holdings Private Ltd	333,000	0.22	0.22
9.	Tara Kanga	1,854,130	1.20	1.20
10.	Sudha Rajesh Golechha	871,650	0.56	0.56
11.	Sunita Vijay Choraria	871,650	0.56	0.56
12.	Yasmin Imtiaz Kanga	300,000	0.19	0.19
13.	Imtiaz Kanga	100,000	0.06	0.06
14.	Chandra Amar Munot	10,000	0.01	0.01
15.	Jash Choraria	7,000	0.00	0.00
16.	Khushali Rajesh Golechha	7,000	0.00	0.00
17.	Rajesh Bhagchand Golechha	7,000	0.00	0.00
18.	Umang Golechha	7,000	0.00	0.00
19.	Vijay K Choraria	7,000	0.00	0.00
20.	Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
21.	Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
22.	Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
	<b>Total</b>	<b>8,41,34,663</b>	<b>54.38</b>	<b>54.38</b>

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22<sup>nd</sup> December, 2021

To

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge).**

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the same financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company ( <i>whose shares are being pledged</i> )	Date of Pledge
1.	Kalpataru Constructions Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	2,44,861	Kalpataru Power Transmission Limited	21/12/2021
2.	Kalpataru Constructions Private Limited	Pledge of Shares	STCI Finance Limited	5,46,000	Kalpataru Power Transmission Limited	21/12/2021
3.	Kalpataru Constructions Private Limited	Pledge of Shares	Catalyst Trusteeship Limited on behalf of Centrum Credit Opportunities Fund	2,67,000	Kalpataru Power Transmission Limited	21/12/2021
4.	K C Holdings Private Limited	Pledge of Shares	Catalyst Trusteeship Limited on behalf of Tata Capital Housing Finance Limited	3,36,000	Kalpataru Power Transmission Limited	21/12/2021
5.	Kalpataru Properties Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	2,14,004	Kalpataru Power Transmission Limited	21/12/2021

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you.

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	22nd December, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Properties Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	21,134,195	14.19%	-	-	-	-	-	-	-	21,134,195	14.19%
Kalpataru Properties Private Limited*	2,657,396	1.78%	2,002,335	1.34%	Creation of Pledge	21-Dec-21	Pledge	Creation of Pledge as a security for loan to third party	214,004	0.14%	Credit Suisse Finance (India) Pvt Ltd	2,216,339	1.49%
K C Holdings Pvt Ltd**	21,142,600	14.20%	15,049,436	10.11%	-	-	-	-	-	-	-	15,049,436	10.11%
Mofatraj Pukharaj Munot	13,685,822	9.19%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-

*as*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)] / invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>76,805,863</b>	<b>51.58%</b>	<b>38,185,966</b>	<b>25.64%</b>	<b>-</b>	<b>-</b>			<b>214,004</b>	<b>0.14%</b>		<b>38,399,970</b>	<b>25.79%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

\* Credit Suisse Finance (India) Private Limited has created a pledge over 2,14,004 Equity shares of Kalpataru Power Transmission Limited on 21st December, 2021, which is owned by Company.

# Credit Suisse Finance (India) Private Limited has created a pledge over 2,44,861 Equity shares of Kalpataru Power Transmission Limited, STCI Finance Limited has created a pledge over 5,46,000 Equity shares of Kalpataru Power Transmission Limited and Catalyst Trusteeship Limited on behalf of Centrum Credit Opportunities Fund has created a pledge over 2,67,000 Equity shares of Kalpataru Power Transmission Limited, on 21st December, 2021, which is owned by the Kalpataru Constructions Private Limited.

\*\* Catalyst Trusteeship Limited on behalf of Tata Capital Housing Finance Limited has created a pledge over 3,36,000 Equity shares of Kalpataru Power Transmission Limited, on 21st December, 2021, which is owned by the K C Holdings Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED



AMIT SHAH  
AUTHORISED SIGNATORY

Place: Mumbai

Date: 22nd December, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction

## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited
Total promoter shareholding in the listed company	No. of shares – 7,68,05,863 % of total share capital - 51.58%
Encumbered shares as a % of promoter shareholding	49.99% #
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (25.79%) #

## Details of all the existing events/ agreements pertaining to encumbrance

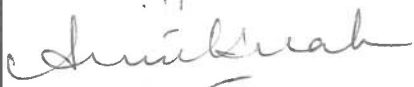
Particulars		
		Encumbrance 1 (Date of creation of encumbrance: 24th June, 2021 ) (PI refer note 1) <b>Date of Agreement: 23rd June, 2021</b>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking)		Pledge
No. and % of shares encumbered		No. of shares: <b>22,16,339</b> % of total share capital: <b>~1.49%</b>
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Credit Suisse Finance (India) Private Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 Other entities (if any) – 1) Kalpataru Properties Private Limited ( <b>Pledgor</b> ) 1) Kalpataru Constructions Private Limited ( <b>Pledgor</b> ) 1) K. C. Holdings Private Limited ( <b>Pledgor</b> ) 2) Credit Suisse Finance (India) Private Limited ( <b>Lender</b> ) 3) Amber Orchards Private Limited (Borrower)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>No</b>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	784,251,555
	Amount involved (against which shares have been encumbered) (B)	350,000,000
	Ratio of A / B	2.24 (Total Facility Rs. 35 crores)
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Repayment of existing debt

Note 1: For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event.f

Note 2: For Encumbrance 1 - 'Promoter group' will not be able to create encumbrance over 65% of its aggregate holding.

#This figures shows net impact of pledge created and released by all the Promoters together and does not including encumbrance, which has been released upon full repayment of credit facility(s).

For Kalpataru Properties Private Limited


Amit Shah  
Authorised Signatory

Place: Mumbai

Date: 22nd December, 2021



16<sup>th</sup> December, 2021

To

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release and Creation of Pledge).**

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the existing financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company ( <u>whose shares are being pledged/released</u> )	Date of creation/release of pledge
1.	Kalpataru Constructions Private Limited	Pledge of Shares	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	10,00,000	Kalpataru Power Transmission Limited	14/12/2021
2.	K C Holdings Private Limited	Pledge of Shares	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	14,79,010	Kalpataru Power Transmission Limited	14/12/2021
3.	Kalpataru Properties Private Limited	Release of Pledged Shares	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	(24,79,010)	Kalpataru Power Transmission Limited	16/12/2021

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you.

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>16th December, 2021</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	20,076,334	13.48%	-	-	-	-	-	-	-	20,076,334	13.48%
Kalpataru Properties Private Limited*	6,307,396	4.24%	4,481,345	3.01%	Release of Pledge	16-Dec-21	Pledge	Release of Pledge	(2,479,010)	-1.66%	IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Limited	2,002,335	1.34%
K C Holdings Pvt Ltd**	21,142,600	14.20%	14,713,436	9.88%	-	-	-	-	-	-	-	14,713,436	9.88%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-

*al*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>76,775,863</b>	<b>51.56%</b>	<b>39,271,115</b>	<b>26.37%</b>	-	-	-	-	<b>(2,479,010)</b>	<b>-1.66%</b>	-	<b>36,792,105</b>	<b>24.71%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

\* IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Limited has released a pledge over 2,479,010 Equity shares of Kalpataru Power Transmission Limited on 16th December, 2021, which is owned by Company.

# IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Limited has created a pledge over 10,00,000 Equity shares of Kalpataru Power Transmission Limited, on 14th December, 2021, which is owned by the Kalpataru Constructions Private Limited.

\*\* IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Limited has created a pledge over 14,79,010 Equity shares of Kalpataru Power Transmission Limited, on 14th December, 2021, which is owned by the K C Holdings Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED



AMIT SHAH  
AUTHORISED SIGNATORY

Place: Mumbai

Date: 16th December, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction



03<sup>rd</sup> December, 2021

To

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release and Creation of Pledge).**

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the existing financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company ( <i>whose shares are being pledged</i> )	Date of Pledge
1.	Kalpataru Constructions Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	1,42,000	Kalpataru Power Transmission Limited	01/12/2021
2.	Kalpataru Properties Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	1,25,000	Kalpataru Power Transmission Limited	01/12/2021
3.	K C Holdings Private Limited	Release of Pledge Shares	J M Financial Credit Solutions Limited	2,67,000	Kalpataru Power Transmission Limited	03/12/2021

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you.

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>03-Dec-21</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd*	23,350,000	15.68%	16,576,334	11.13%	-	-	-	-	-	-	-	16,576,334	11.13%
Kalpataru Properties Private Limited#	10,757,396	7.22%	4,356,345	2.93%	Creation of Pledge	01-Dec-21	Pledge	Creation of Pledge as a security for loan to third party	125,000	0.08%	Credit Suisse Finance (India) Pvt Ltd	4,481,345	3.01%
K C Holdings Pvt Ltd**	21,142,600	14.20%	15,734,426	10.57%	-	-	-	-	-	-	-	15,734,426	10.57%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>81,225,863</b>	<b>54.55%</b>	<b>36,667,105</b>	<b>24.62%</b>	-	-	-	-	<b>125,000</b>	<b>0.08%</b>	-	<b>36,792,105</b>	<b>24.71%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

#Credit Suisse Finance (India) Private Limited has *created* a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 1st December, 2021, which is owned by the Company.

\*\* JM Financial Credit Solutions Limited has released a pledge over 2,67,000 Equity shares of Kalpataru Power Transmission Limited on 3rd December, 2021, which is owned by K.C.Holdings Private Limited

\*Credit Suisse Finance (India) Private Limited has created a pledge over 1,42,000 Equity shares of Kalpataru Power Transmission Limited on 1st December, 2021, which is owned by Kalpataru Constructions Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Place: Mumbai


Date: 3rd December, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction

Annexure - II			
Format for disclosure of reasons for encumbrance (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)			
Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED		
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited		
Total promoter shareholding in the listed company	No. of shares – 8,12,25,863 % of total share capital - 54.55%		
Encumbered shares as a % of promoter shareholding	45.30% #		
Whether encumbered share is 50% or more of promoter shareholding	YES / NO		
Whether encumbered share is 20% or more of total share capital	YES / NO (24.71%) #		
Details of all the existing events/ agreements pertaining to encumbrance			
Particulars	Encumbrance 1 (Date of creation of encumbrance: 19th March, 2020 ) (PI refer note 1) Date of Agreement: 18th March, 2020	Encumbrance 2 (Date of creation of encumbrance: 24th June, 2021 ) (PI refer note 1) Date of Agreement: 23rd June, 2021	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking)	Pledge	Pledge	
No. and % of shares encumbered	No. of shares: 24,79,010 % of total share capital: ~1.66%	No. of shares: 20,02,335 % of total share capital: ~1.43%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)	Credit Suisse Finance (India) Private Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1  Other entities (if any) – 1) Kalpataru Properties Private Limited (Borrower and Pledgor) 2) Tata Capital Financial services Limited (Lender) 3) IDBI Trusteeship Services Limited (Trustee)	Listed company and its group companies (if any) – 1  Other entities (if any) – 1) Kalpataru Properties Private Limited (Pledgor) 1) Kalpataru Constructions Private Limited (Pledgor) 1) K. C. Holdings Private Limited (Pledgor) 2) Credit Suisse Finance (India) Private Limited (Lender) 3) Amber Orchards Private Limited (Borrower)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	953,799,098	770,398,391
	Amount involved (against which shares have been encumbered) (B)	430,000,000	350,000,000
	Ratio of A / B	2.22	2.20
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company		
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes.	Repayment of existing debt
Note 1: For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event.f			
Note 2: For Encumbrance 2 - 'Promoter group' will not be able to create encumbrance over 65% of its aggregate holding.			
#This figures shows net impact of pledge created and released by all the Promoters together and does not including encumbrance, which has been released upon full repayment of credit facility(s).			
For Kalpataru Properties Private Limited  Amit Shah Authorised Signatory Place: Mumbai Date: 3rd December, 2021			



25<sup>th</sup> August, 2021

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.
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**Ref.:** Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Sub.:** Creation of pledge - 129,000 equity shares of Kalpataru Power Transmission Limited (KPTL)

Dear Madam/ Sir,

Credit Suisse Finance (India) Pvt. Ltd. ('Lender') has created the pledge over 129,000 Equity Shares of Kalpataru Power Transmission Limited, on 24<sup>th</sup> August, 2021, which are held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

Kindly take the above on record.

Thank you.

Yours faithfully,

**For Kalpataru Properties Private Limited**

**Amit Shah**  
**Authorised Signatory**

Encl: As above

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>25-Aug-21</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd*	23,350,000	15.68%	17,224,334	11.57%	-	-	-	-	-	-	-	17,224,334	11.57%
<b>Kalpataru Properties Private Limited#</b>	<b>10,757,396</b>	<b>7.22%</b>	<b>4,227,345</b>	<b>2.84%</b>	<b>Creation of Pledge</b>	<b>24-Aug-21</b>	<b>Pledge</b>	<b>Creation of Pledge as a security for loan to third party</b>	<b>129,000</b>	<b>0.09%</b>	<b>Credit Suisse Finance (India) Pvt Ltd</b>	<b>4,356,345</b>	<b>2.93%</b>
K C Holdings Pvt Ltd	21,142,600	14.20%	15,211,426	10.22%	-	-	-	-	-	-	-	15,211,426	10.22%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-

*Shree*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>81,225,863</b>	<b>54.55%</b>	<b>36,663,105</b>	<b>24.62%</b>	-	-			<b>129,000</b>	<b>0.09%</b>		<b>36,792,105</b>	<b>24.71%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

#Credit Suisse Finance (India) Private Limited has created a pledge over 1,29,000 Equity shares of Kalpataru Power Transmission Limited on 24th August, 2021, which is owned by the Company.

\* Hero Fincorp Limited has released a pledge over 2,77,000 Equity shares of Kalpataru Power Transmission Limited on 23rd August, 2021, which is owned by Kalpataru Constructions Pvt Ltd. Thereafter, Credit Suisse Finance (India) Private Limited has created a pledge over 1,48,000 Equity shares of Kalpataru Power Transmission Limited on 24th August, 2021, which is owned by Kalpataru Constructions Pvt Ltd.

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH  
AUTHORISED SIGNATORY

Place: Mumbai

Date: 25th August, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED	
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited	
Total promoter shareholding in the listed company	No. of shares – 8,12,25,863 % of total share capital - 54.55%	
Encumbered shares as a % of promoter shareholding	45.30% #	
Whether encumbered share is 50% or more of promoter shareholding	YES / NO	
Whether encumbered share is 20% or more of total share capital	YES / NO (24.71%) #	
<b>Details of all the existing events/ agreements pertaining to encumbrance</b>		
Particulars	Encumbrance 1 (Date of creation of encumbrance: 19th March, 2020 ) (PI refer note 1) Date of Agreement: 18th March, 2020	Encumbrance 2 (Date of creation of encumbrance: 24th June, 2021 ) (PI refer note 1) Date of Agreement: 23rd June, 2021
Type of encumbrance (pledge, lien, negative lien, non-disposal)	Pledge	Pledge
No. and % of shares encumbered	No. of shares: 24,79,010 % of total share capital: ~1.66%	No. of shares: 18,77,395 % of total share capital: ~1.26%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 Other entities (if any) – 1) Kalpataru Properties Private Limited (Borrower and Pledgor) 2) Tata Capital Financial services Limited (Lender) 3) IDBI Trusteeship Services Limited (Trustee)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	955,906,256
	Amount involved (against which shares have been encumbered) (B)	370,000,000 (Total Facility Rs. 75 crores)
	Ratio of A / B	2.58
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes.
<p>Note 1: Value for the Pledge created is based on date of further creation of respective Pledge/Encumbrance and accordingly date of creation of encumbrance reflects latest date of pledge/encumbrance so additionally created.</p> <p>Note 2: For Encumbrance 2 - 'Promoter group' will not be able to create encumbrance over 65% of its aggregate holding.</p> <p>#This figures shows net impact of pledge created and released by all the Promoters together and does not including encumbrance, which has been released upon full repayment of credit facility(s).</p> <p>For Kalpataru Properties Private Limited</p> <p></p> <p>Amit Shah Authorised Signatory</p> <p>Place: Mumbai Date: 25th August, 2021</p>		



23<sup>rd</sup> July, 2021

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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**Ref.: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Sub.: Release of pledge - 5,00,000 equity shares of Kalpataru Power Transmission Limited (KPTL)**

Dear Madam/ Sir,

IDBI Trusteeship Services Limited (on behalf of Tata Capital Financial Services Limited) ('Lender') has released the pledge over 5,00,000 Equity Shares of Kalpataru Power Transmission Limited, on 22<sup>nd</sup> July, 2021, which are held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Kindly take the above on record.

Thank you.

Yours faithfully,

**For Kalpataru Properties Private Limited**

**Amit Shah**  
**Authorised Signatory**

Encl: As above

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE)</b>
	<b>BSE Limited (BSE)</b>
Date of reporting	<b>23-Jul-21</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.68%	17,353,334	11.65%	-	-	-	-	-	-	-	17,353,334	11.65%
<b>Kalpataru Properties Private Limited</b>	<b>10,757,396</b>	<b>7.22%</b>	<b>4,727,345</b>	<b>3.17%</b>	<b>Release of Pledge</b>	<b>22-Jul-21</b>	<b>Pledge</b>	<b>Release of Pledge</b>	<b>(500,000)</b>	<b>-0.34%</b>	<b>IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.</b>	<b>4,227,345</b>	<b>2.84%</b>
K C Holdings Pvt Ltd	21,142,600	14.20%	15,211,426	10.22%	-	-	-	-	-	-	-	15,211,426	10.22%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten Signature]*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>81,225,863</b>	<b>54.55%</b>	<b>37,292,105</b>	<b>25.04%</b>	-	-	-	-	<b>(500,000)</b>	<b>-0.34%</b>	-	<b>36,792,105</b>	<b>24.71%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

For KALPATARU PROPERTIES PRIVATE LIMITED



AMIT SHAH  
AUTHORISED SIGNATORY

Place: Mumbai

Date: 23rd July, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction

# KALPATARU PROPERTIES PRIVATE LIMITED

25<sup>th</sup> June, 2021

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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**Re: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Sub: Aggregate release of pledge of 6,60,000 equity shares and creation of pledge of 17,48,335 equity Shares of Kalpataru Power Transmission Limited (KPTL)**

Dear Sir,

IDBI Trusteeship Services Limited (on behalf of Tata Capital Financial Services Limited) ('Lender') has released pledge over 6,60,000 Equity Shares of KPTL, on 23<sup>rd</sup> June, 2021.

Further, Credit Suisse Finance (India) Private Limited has created pledge over 17,48,335 Equity Shares of Kalpataru Power Transmission Limited on 24<sup>th</sup> June, 2021, held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**



**Amit Shah**  
**Authorised Signatory**

Encl: As above

CIN: U74210MH1975PTC018371

Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055

Email: [corpgov.kppl@gmail.com](mailto:corpgov.kppl@gmail.com)

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE)</b>
	<b>BSE Limited (BSE)</b>
Date of reporting	<b>25-Jun-21</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)]/release [(2)-(3)]/ invocation[(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	17,353,334	11.65%	-	-	-	-	-	-	-	17,353,334	11.65%
Kalpataru Properties Private Limited	10,757,396	7.22%	3,639,010	2.44%	Release of Pledge	23-Jun-21	Pledge	Release of Pledge	(660,000)	-0.44%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	4,727,345	3.17%
					Creation of Pledge	24-Jun-21	Pledge	Creation of Pledge as security for Loan to third party	1,748,335	1.17%	Credit Suisse Finance (India) Private Limited		
K C Holdings Pvt Ltd##	21,142,600	14.20%	17,461,426	11.73%	-	-	-	-	-	-	-	17,461,426	11.73%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-

*Handwritten signature*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>81,225,863</b>	<b>54.55%</b>	<b>38,453,770</b>	<b>25.82%</b>	-	-	-	-	<b>1,088,335</b>	<b>0.73%</b>	-	<b>39,542,105</b>	<b>26.55%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# STCI Finance Limited and Axis Finance Limited has released a pledge over 15,00,000 and 27,98,196 Equity shares of Kalpataru Power Transmission Limited on 24th June, 2021 respectively, which is owned by Kalpataru Constructions Private Limited. Further, Credit Suisse Finance (India) Private Limited has created a pledge over 19,98,097 Equity shares of Kalpataru Power Transmission Limited on 24th June, 2021, which is owned by Kalpataru Constructions Private Limited.

##Kalpataru Constructions Private Limited had created a pledge over 43,82,905 Equity Shares of Kalpataru Power Transmission Limited, owned by the Company, in favor of STCI Finance Limited for securing the credit facility upto Rs. 75 Crores availed by third party borrower. The said facility has been repaid in full. Subsequent thereto, the aforesaid third party borrower has availed a new credit facility of Rs. 78 Crores and parties (i.e. the borrower, STCI and the Company) have mutually agreed to continue with the pledge over the aforesaid Equity Shares as a security for the new credit facility vide agreement dated 25th June, 2021.

## Aditya Birla Finance Limited has released a pledge over 19,80,000 Equity shares of Kalpataru Power Transmission Limited on 24th June, 2021, which is owned by K C Holdings Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED



AMIT SHAH  
AUTHORISED SIGNATORY

Place: Mumbai


Date: 25th June, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction

Annexure - II	
<b>Formal for disclosure of reasons for encumbrance</b> (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)	
Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited
Total promoter shareholding in the listed company	No. of shares = 8,12,25,863 % of total share capital = 54.35%
Encumbered shares as a % of promoter shareholding	47.34% #
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (28.55%) #
<b>Details of all the existing events/ agreements pertaining to encumbrance</b>	
Particulars	
	Encumbrance 1 (Date of creation of encumbrance: 19th March, 2020) (PI refer note 1)
	Encumbrance 2 (Date of creation of encumbrance: 24th June, 2021) (PI refer note 1)
	Date of Agreement: 18th March, 2020
	Date of Agreement: 23rd June, 2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking)	Pledge
No. and % of shares encumbered	No. of shares 29,79,010 % of total share capital - 2.05%
	No. of shares 17,48,335 % of total share capital - 1.17%
Specific details about the encumbrance	IDBI Trusteeship Services Limited (Trustee)
	Credit Suisse Finance (India) Private Limited
Name of the entity in whose favour shares encumbered (X)	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	NBFC
	MSB C
Names of all other entities in the agreement	Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) Kalpataru Properties Private Limited (Borrower and Pledgor) 2) Tata Capital Financial services Limited (Lender) 3) IDBI Trusteeship Services Limited (Trustee)
	Listed company and its group companies (if any) - 1 Other entities (if any) - 1) Kalpataru Properties Private Limited (Pledgor) 2) Kalpataru Constructions Private Limited (Pledgor) 3) K C Holdings Private Limited (Pledgor) 4) Credit Suisse Finance (India) Private Limited (Lender) 5) Amber Orchards Private Limited (Borrower)
Whether the encumbrance is relating to any debt instruments viz debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating	No
	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) 1,015,262,578
	765,421,063
	Amount involved (against which shares have been encumbered) (B) 370,000,000
	350,000,000
	Ratio of A / B 2.74 (Total Facility Rs. 75 crores)
	2.19 (Total Facility Rs. 35 crores)
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc (a) Any other reason (please specify)
	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes (current additional pledge created to meet security margin shortfall)
	Repayment of existing debt
Note 1: Value for the Pledge created is based on date of further creation of respective Pledge/Encumbrance and accordingly date of creation of encumbrance reflects latest date of pledge/encumbrance so additionally created.	
Note 2 for Encumbrance 2: Promoter group will not create encumbrance over 65% of its holding. #This figures shows net impact of pledge created and released by all the Promoters together.	
For Kalpataru Properties Private Limited  <b>AMIT SHAH</b> AUTHORISED SIGNATORY Place: Mumbai Date: 25th June, 2021	

# KALPATARU PROPERTIES PRIVATE LIMITED

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20<sup>th</sup> March, 2020

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - (Creation and Release of Pledge of 36,39,010 Equity Shares)**

Dear Sir,

The Company has availed a new financial facility from Tata Capital Financial Services Ltd. [hereinafter referred as Lender] and has created pledge in favour of IDBI Trusteeship Services Limited on behalf of the Lender over 36,39,010 Equity Shares of Kalpataru Power Transmission Limited on 19<sup>th</sup> March, 2020, held by the Company.

The Company has also repaid the existing financial facility availed from the Lender and has obtained release of 36,39,010 Equity Shares of Kalpataru Power Transmission Limited on 20<sup>th</sup> March, 2020 from IDBI Trusteeship Services Limited on behalf of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**



**Amit Shah**  
**Authorised Signatory**

Encl: As above

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CIN: U74210MH1975PTC018371

Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055

Email: [corpgov.kppl@gmail.com](mailto:corpgov.kppl@gmail.com)

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)
	BSE Limited (BSE)
Date of reporting	20-Mar-20
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Properties Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	21,746,721	14.06%	-	-	-	-	-	-	-	21,746,721	14.06%
Kalpataru Properties Private Limited#	13,646,196	8.82%	3,639,010	2.35%	Creation of Pledge	19-Mar-20	Pledge	Creation & Release of Pledge as security for Loan to third party for same no. of shares	3,639,010	2.35	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	3,639,010	2.35%
					Release of Pledge	20-Mar-20	Pledge	Release of Pledge	(3,639,010)	(2.35)			
K C Holdings Pvt Ltd	21,142,600	13.68%	21,142,600	13.67%	-	-	-	-	-	-	-	21,142,600	13.67%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.77%	1,839,883	1.19%	-	-	-	-	-	-	-	1,839,883	1.19%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-

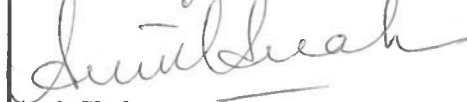
*Devi*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37%</b>	<b>48,368,214</b>	<b>31.26%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>		<b>48,368,214</b>	<b>31.26%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

#Kalpataru Properties Private Limited has created pledge over 36,39,010 equity shares of Kalpataru Power Transmission Limited on 19th March, 2020 in favour of, and released 36,39,010 equity shares on 20th March, 2020 of Kalpataru Power Transmission Limited by, IDBI Trusteeship Services Ltd. for and on behalf of Tata Capital Financial Services Ltd.

For KALPATARU PROPERTIES PRIVATE LIMITED



Amit Shah

Authorised Signatory

Place: Mumbai

Date: 20th March, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

Annexure - II	
<b>Format for disclosure of reasons for encumbrance</b> (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)	
Name of listed company	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited 4. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares – <b>8,41,14,663</b> % of total share capital - <b>57.50%</b>
Encumbered shares as a % of promoter shareholding	<b>57.50% #</b>
Whether encumbered share is 50% or more of promoter shareholding	<b>YES / NO</b>
Whether encumbered share is 20% or more of total share capital	<b>YES / NO (31.26%) #</b>
<b>Details of all the existing events/ agreements pertaining to encumbrance</b>	
Particulars	Encumbrance 1 (Date of creation of encumbrance: 19th March, 2020 ) (PI refer note 1) <b>Date of Agreement: 18th March, 2020</b>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. and % of shares encumbered	No. of shares: <b>36,39,010</b> % of total share capital: <b>~2.35%</b>
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.
	Names of all other entities in the agreement
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating
	IDBI Trusteeship Services Limited (Trustee)
	NBFC
	Listed company and its group companies (if any) – 1 2  Other entities (if any) – 1) Kalpataru Properties Private Limited (Borrower and Pledgor) 2) Tata Captial Financial services Limited (Lender) 3) IDBI Trusteeship Services Limited (Trustee)
	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)
	Amount involved (against which shares have been encumbered) (B)
	Ratio of A / B
	766,557,457
	370,000,000
	2.07
	(Total Facility Rs. 75 crores)
End use of money	Borrowed amount to be utilized for what purpose –
	(a) Personal use by promoters and PACs
	(b) For the benefit of listed company
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.
	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. (current additional pledge created to meet security margin shortfall)
Note 1: Value for the Pledge created is based on date of further creation of respective Pledge/Encumbrance and accordingly date of creation of encumbrance reflects latest date of pledge/encumbrance so additionally created.	
#This figures shows net impact of pledge created and released by all the Promoters together.	
For Kalpataru Properties Private Limited	
	
Amft Shah Authorised Signatory	
Place: Mumbai Date: 20th March, 2020	

# KALPATARU PROPERTIES PRIVATE LIMITED

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28<sup>th</sup> February, 2020

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)**

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Ltd. [hereinafter referred as Lender] over 8,69,010 Equity Shares of Kalpataru Power Transmission Limited on 28<sup>th</sup> February, 2020, held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**



**Amit Shah**  
**Authorised Signatory**

Encl: As above

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CIN: U74210MH1975PTC018371

Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055

Email: [corp.gov.kppl@gmail.com](mailto:corp.gov.kppl@gmail.com)

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>28th February, 2020</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.09%	21,746,721	14.06%	-	-	-	-	-	-	-	21,746,721	14.06%
Kalpataru Properties Private Limited	13,646,196	8.82%	2,770,000	1.79%	Creation of Pledge	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	869,010	0.56%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	3,639,010	2.35%
K C Holdings Pvt Ltd##	21,142,600	13.68%	21,142,600	13.67%	-	-	-	-	-	-	-	21,142,600	13.67%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot###	7,382,515	4.77%	1,839,883	1.19%	-	-	-	-	-	-	-	1,839,883	1.19%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten signature]*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37%</b>	<b>47,499,204</b>	<b>30.70%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>869,010</b>	<b>0.56%</b>		<b>48,368,214</b>	<b>31.27%</b>

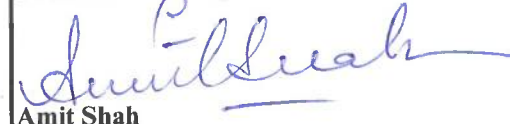
Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 6,78,085, 19,12,820 and 26,03,873 Equity shares respectively of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Constructions Private Limited.

## J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 22,58,768 and 18,31,174 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by K C Holdings Private Limited.

### Kotak Mahindra Investments Limited has created a pledge over 4,39,883 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Parag Munot.

FOR KALPATARU PROPERTIES PRIVATE LIMITED



Amit Shah

Authorised Signatory

Place: Mumbai

Date: 28th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED	
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited 4. Parag M. Munot	
Total promoter shareholding in the listed company	No. of shares - 8,41,14,663 % of total share capital - 57.50%	
Encumbered shares as a % of promoter shareholding	57.50% #	
Whether encumbered share is 50% or more of promoter shareholding	YES / NO-	
Whether encumbered share is 20% or more of total share capital	YES / NO (31.27%) #	
<b>Details of all the existing events/ agreements pertaining to encumbrance</b>		
Particulars		Encumbrance 1 (Date of creation of encumbrance: 28th February, 2020 ) (PI refer note 1) Date of Agreement: 15th March, 2018
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 36,39,010 % of total share capital: ~2.35%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1 2  Other entities (if any) - 1) Kalpataru Properties Private Limited (Borrower and Pledgor) 2) Tata Capital Financial services Limited (Lender) 3) IDBI Trusteeship Services Limited (Trustee)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	1,208,333,271
	Amount involved (against which shares have been encumbered) (B)	500,000,000
	Ratio of A / B	2.42 (Total Facility Rs. 50 crores)
End use of money	Borrowed amount to be utilized for what purpose -	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. (current additional pledge created to meet security margin shortfall)
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	
Note 1: Value for the Pledge created is based on date of further creation of respective Pledge/Encumbrance and accordingly date of creation of encumbrance reflects latest date of pledge/encumbrance so additionally created.		
#This figures shows net impact of pledge created and released by all the Promoters together.		
For Kalpataru Properties Private Limited  Amit Shah Authorised Signatory		
Place: Mumbai Date: 28th February, 2020		

# KALPATARU PROPERTIES PRIVATE LIMITED

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24<sup>th</sup> February, 2020

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)**

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Ltd. [hereinafter referred as Lender] over 2,10,000 Equity Shares of Kalpataru Power Transmission Limited on 20<sup>th</sup> February, 2020, held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**



**Amit Shah**  
**Authorised Signatory**

Encl: As above

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CIN: U74210MH1975PTC018371

Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055

Email: [corpgoov.kppl@gmail.com](mailto:corpgoov.kppl@gmail.com)

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>24th February, 2020</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance- (3)							Post event holding of encumbered shares [creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	16,551,943	10.70%	-	-	-	-	-	-	-	16,551,943	10.70%
Kalpataru Properties Private Limited#	13,646,196	8.82%	2,560,000	1.65%	Creation of Pledge	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	210,000	0.14%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	2,770,000	1.79%
K C Holdings Pvt Ltd##	21,142,600	13.68%	17,052,658	11.03%	-	-	-	-	-	-	-	17,052,658	11.02%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot###	7,382,515	4.77%	1,400,000	0.90%	-	-	-	-	-	-	-	1,400,000	0.90%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-

*Shant*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation]((2)+(3)) /release [(2)-(3)]/ invocation[(1)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37%</b>	<b>37,564,601</b>	<b>24.28%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>210,000</b>	<b>0.14%</b>		<b>37,774,601</b>	<b>24.41%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 52,000, 5,02,000 and 6,48,000 Equity shares respectively of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Constructions Private Limited. # Hero Fincorp Limited has created a pledge over 56,000 Equity shares of Kalpataru Power Transmission Limited on 24th February, 2020.

## J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 6, 15, 000 and 7,63,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by K C Holdings Private Limited

### Kotak Mahindra Investments Limited has created a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Parag Munot

FOR KALPATARU PROPERTIES PRIVATE LIMITED



Amit Shah

Authorised Signatory

Place: Mumbai

Date: 24th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.


\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED	
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. Kalpataru Properties Private Limited 3. K C Holdings Private Limited 4. Parag M. Munot	
Total promoter shareholding in the listed company	No. of shares - 8,41,14,663 % of total share capital - 54.37%	
Encumbered shares as a % of promoter shareholding	44.91% #	
Whether encumbered share is 50% or more of promoter shareholding	YES / NO	
Whether encumbered share is 20% or more of total share capital	YES / NO (24.41%) #	
Details of all the existing events/ agreements pertaining to encumbrance		
Particulars		Encumbrance 1 (Date of creation of encumbrance: 20th February, 2020 ) (PI refer note 1) Date of Agreement: 15th March, 2018
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 27,70,000 % of total share capital: ~1.79%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 2  Other entities (if any) – 1) Kalpataru Properties Private Limited (Borrower and Pledgor) 2) Tata Capital Financial services Limited (Lender) 3) IDBI Trusteeship Services Limited (Trustee)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	1,030,717,000
	Amount involved (against which shares have been encumbered) (B)	500,000,000  (Total Facility Rs. 50 crores)
	Ratio of A / B	2.06
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. (current additional pledge created to meet security margin shortfall)
Note 1: Value for the Pledge created is based on date of further creation of respective Pledge/Encumbrance and accordingly date of creation of encumbrance reflects latest date of pledge/encumbrance so additionally created.		
#This figures shows net impact of pledge created and released by all the Promoters together.		
For Kalpataru Properties Private Limited  Amit Shah Authorised Signatory		
Place: Mumbai Date: 24th February, 2020		

# KALPATARU PROPERTIES PRIVATE LIMITED

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25<sup>th</sup> December, 2019

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge)**

Dear Sir,

IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd. has created a pledge of 75,000 Equity Shares of **Kalpataru Power Transmission Limited** on 24<sup>th</sup> December, 2019, held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

We request you to take note of the same.

Thank you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**



**Amit Shah**  
**Authorised Signatory**

Encl: As above

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CIN: U74210MH1975PTC018371

Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055

Email: [corpgov.kppt@gmail.com](mailto:corpgov.kppt@gmail.com)

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE)</b>
	<b>BSE Limited (BSE)</b>
Date of reporting	<b>26th December, 2019</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	15,293,943	9.89%	-	-	-	-	-	-	-	15,293,943	9.89%
Kalpataru Properties Private Limited#	13,646,196	8.82%	2,485,000	1.61%	Creation of Pledge	24-Dec-19	Pledge	Creation of Pledge as security for Loan to third party	75,000	0.05%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	2,560,000	1.66%
K C Holdings Pvt Ltd##	21,142,600	13.68%	15,674,658	10.13%	-	-	-	-	-	-	-	15,674,658	10.13%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot###	7,382,515	4.77%	1,275,000	0.82%	-	-	-	-	-	-	-	1,275,000	0.82%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-

*Signature*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37%</b>	<b>34,728,601</b>	<b>22.45%</b>					<b>75,000</b>	<b>0.05%</b>		<b>34,803,601</b>	<b>22.50%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# Axis Finance Limited and STCI Finance Limited has created a pledge over 1,56,000 and 2,34,000 Equity shares respectively of Kalpataru Power Transmission Limited on 24th December, 2019, which is owned by Kalpataru Constructions Private Limited. Further, Hero Fincorp Limited has created a pledge over 43,000 Equity shares and released 7,15,658 Equity Shares of Kalpataru Power Transmission Limited on 24th December, 2019 which is owned by Kalpataru Constructions Private Limited.

## J M Financial Credit Solutions Ltd has created a pledge over 167,658 Equity shares of Kalpataru Power Transmission Limited on 24th December, 2019, which is owned by K C Holdings Private Limited

### Kotak Mahindra Investments Limited has created a pledge over 40,000 Equity shares of Kalpataru Power Transmission Limited on 24th December, 2019, which is owned by Parag Munot

FOR KALPATARU PROPERTIES PRIVATE LIMITED



Amit Shah  
Authorised Signatory

Place: Mumbai  
Date: 26th December, 2019

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

Annexure - II		
<b>Format for disclosure of reasons for encumbrance</b> (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)		
Name of listed company	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>	
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Limited 2. <b>Kalpataru Properties Private Limited</b> 3. K C Holdings Private Limited 4. Parag M. Munot	
Total promoter shareholding in the listed company	No. of shares – <b>8,41,14,663</b> % of total share capital - <b>54.37%</b>	
Encumbered shares as a % of promoter shareholding	<b>41.37% #</b>	
Whether encumbered share is 50% or more of promoter shareholding	<b>YES / NO</b>	
Whether encumbered share is 20% or more of total share capital	<b>YES / NO (22.50%) #</b>	
<b>Details of all the existing events/ agreements pertaining to encumbrance</b>		
<b>Particulars</b>	Encumbrance 1 (Date of creation of encumbrance: 24th December, 2019 ) (PI refer note 1) <b>Date of Agreement: 15th March, 2018</b>	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: <b>25,60,000</b> % of total share capital: <b>~1.66%</b>	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 2  Other entities (if any) – 1) Kalpataru Properties Private Limited ( <b>Borrower and Pledgor</b> ) 2) Tata Capital Financial services Limited ( <b>Lender</b> ) 3) IDBI Trusteeship Services Limited ( <b>Trustee</b> )
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>No</b>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	1,015,296,000
	Amount involved (against which shares have been encumbered) (B)	500,000,000
	Ratio of A / B	2.03 (Total Facility Rs. 50 crores)
End use of money	Borrowed amount to be utilized for what purpose –	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	
Note 1: Value for the Pledge created is based on date of further creation of respective Pledge/Encumbrance and accordingly date of creation of encumbrance reflects latest date of pledge/encumbrance so additionally created.		
#This figures shows net impact of pledge created and released by all the Promoters together.		
For <b>Kalpataru Properties Private Limited</b>  <b>Amit Shah</b> Authorised Signatory		
Place: Mumbai Date: 26th December, 2019		

# KALPATARU PROPERTIES PRIVATE LIMITED

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04<sup>th</sup> July, 2019

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release of Pledge)**

Dear Sir,

IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd. has released pledge over 10,00,000 Equity Shares of **Kalpataru Power Transmission Limited** on 03<sup>rd</sup> July, 2019, held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

We request you to take note of the same.

Thank you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**



**Amit Shah**  
**Authorised Signatory**

Encl: As above

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CIN: U74210MH1975PTC018371

Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055

Email: [corpgov.kppl@gmail.com](mailto:corpgov.kppl@gmail.com)

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**


Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>4-Jul-19</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Properties Private Limited</b>

Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)] / invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.21%	15,406,601	10.03%	-	-	-	-	-	-	-	15,406,601	10.03%
Kalpataru Properties Private Limited	13,646,196	8.89%	3,485,000	2.27%	Release of Pledge of shares	3-Jul-19	Pledge	Release of Pledge as security for Loan to third party	(1,000,000)	-0.65%	IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd.	2,485,000	1.62%
K C Holdings Pvt Ltd	21,142,600	13.78%	9,637,000	6.28%	-	-	-	-	-	-	-	9,637,000	6.28%
Mofatraj Pukharaj Munot	11,405,822	7.43%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	12,882,515	8.39%	7,035,000	4.58%	-	-	-	-	-	-	-	7,035,000	4.58%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,854,130	1.21%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.86%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.57%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.57%	-	-	-	-	-	-	-	-	-	-	-

*Sheet*

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.51%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.51%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.51%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>91,034,663</b>	<b>59.32%</b>	<b>35,563,601</b>	<b>23.16%</b>					<b>(1,000,000)</b>	<b>-0.65%</b>		<b>34,563,601</b>	<b>22.51%</b>

FOR KALPATARU PROPERTIES PRIVATE LIMITED

  
Amit Shah  
Authorised Signatory

Place: Mumbai

Date: 04th July, 2019

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction

**Mofatraj P. Munot**

07<sup>th</sup> April, 2021

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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**Sub: Disclosure of our Shareholding in Kalpataru Power Transmission Limited (KPTL) as on 31.03.2021.**

**Ref: Regulation: 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

I, being Promoter of Kalpataru Power Transmission Limited (KPTL) along with other persons acting in concert with me (PAC), holding 56.49% of Equity shares of KPTL, hereby submit disclosure under above referred Regulation for the financial year ended 31<sup>st</sup> March, 2021 in prescribed format for myself and on behalf of Promoter/Promoter Group/PAC as mentioned in "Annexure A".

You are requested to kindly take note of the same.

Yours truly,

MOFATRAJ Digitally signed  
by MOFATRAJ  
J PUKHRAJ PUKHRAJ MUNOT  
MUNOT Date: 2021.04.07  
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**MOFATRAJ P. MUNOT**

Encl: As above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC):	<b>Kalpataru Power Transmission Limited</b>		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	<b>BSE Limited (BSE) National Stock Exchange of India Limited (NSE)</b>		
3.	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  <b>Or</b> Name(s) of promoter(s), member of the promoter group and PAC with him.	<b>Mofatraj P. Munot &amp; PAC (As per "Annexure A" attached)</b>		
b.				
4.	Particulars of the shareholding of person(s) mentioned at (3) above as of 31 <sup>st</sup> March, 2021 of the year, holding of:	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
a.	Shares	<b>84,114,663</b>	<b>56.49</b>	<b>56.49</b>
b.	Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c.	Warrants,	Nil	Nil	Nil
d.	Convertible Securities	Nil	Nil	Nil
e.	Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	<b>TOTAL</b>	<b>84,114,663</b>	<b>56.49</b>	<b>56.49</b>

**ANNEXURE "A"**

**Disclosure under Regulation 30(1) & 30(2) of SEBI (SAST) Regulations, 2011 as on  
31<sup>st</sup> March, 2021:**

	<b>Name of Target Company</b>	<b>KALPATARU POWER TRANSMISSION LIMITED</b>		
	Name of Promoter or every person having control over a company and also names of persons acting in concert with him.			
<b>Sr. No.</b>	<b>Name</b>	<b>No. of Shares</b>	<b>% w.r.t total shares/voting capital of target Company</b>	<b>% of total diluted shares/voting capital of target Company</b>
1.	Mofatraj P. Munot	10,005,822	6.72	6.72
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.68	15.68
3.	K C Holdings Private Limited	2,11,42,600	14.20	14.20
4.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16
5.	Parag M. Munot	7,382,515	4.96	4.96
6.	Tara I. Kanga	18,34,130	1.23	1.23
7.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89
8.	Sunita V. Choraria	8,71,650	0.59	0.59
9.	Sudha R. Golechha	8,71,650	0.59	0.59
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.52	0.52
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.52	0.52
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.52	0.52
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.39	0.39
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07
16.	Yasmin I. Kanga	3,00,000	0.20	0.20
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/voting capital of target Company	% of total diluted shares/voting capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>TOTAL</b>	<b>84,114,663</b>	<b>56.49</b>	<b>56.49</b>
	<b>Shareholding/voting rights held by persons mentioned as above as on 31.03.2021</b>	<b>84,114,663</b>	<b>56.49</b>	<b>56.49</b>

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

*\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.*

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MUNOT Date: 2021.04.07  
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**(MOFATRAJ P. MUNOT)**

**Date: 07<sup>th</sup> April, 2021**  
**Place: Mumbai**

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-B\*\***

**Name of the Target Company:** Kalpataru Power Transmission Limited

<b>Sr. No.</b>	<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>
1.	Mofatraj P. Munot	Yes
2.	Kalpataru Constructions Private Limited	Yes
3.	K C Holdings Private Limited	Yes
4.	Kalpataru Properties Private Limited	Yes
5.	Parag M. Munot	Yes
6.	Tara I Kanga	Yes
7.	Kalpataru Viniyog LLP	Yes
8.	Sunita V. Choraria	Yes
9.	Sudha R. Golechha	Yes
10.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Saachi Benefit Trust	Yes
11.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Shubhika Benefit Trust	Yes
12.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Aaryaveer Benefit Trust	Yes
13.	Parag M. Munot Jointly with Monica P. Munot	Yes
14.	Kalpataru Holdings Private Limited	Yes
15.	Imtiaz I. Kanga	Yes
16.	Yasmin I. Kanga	Yes
17.	Chandra Munot	Yes

	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
18.	Rajesh B. Golechha	Yes
19.	Umang R. Golechha	Yes
20.	Khushali R. Golechha	Yes
21.	Vijay K. Choraria	Yes
22.	Jash V. Choraria	Yes

**NOTE:**

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

MOFATRA Digitally signed  
by MOFATRAJ  
J PUKHRAJ PUKHRAJ MUNOT  
MUNOT Date: 2021.04.07  
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**(MOFATRAJ P. MUNOT)**

**Date: 07<sup>th</sup> April, 2021**

**Place: Mumbai**

07<sup>th</sup> April, 2021

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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**Sub: Disclosure regarding encumbrance of Equity Shares of Kalpataru Power Transmission Limited (“the Company”) during F.Y. 2020-21**

**Ref: Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Regulations”).**

Dear Sir's,

In pursuance of Regulation 31(4) of the Regulations, I, being Promoter of the Company along with other Promoter and persons acting in concert (PAC), holds 8,41,14,663 (56.49%) Equity shares of the Company in aggregate, and hereby submit, disclose and declare for the financial year ended 31<sup>st</sup> March, 2021 for and on behalf of Promoters/PAC (including the undersigned) as mentioned in “**Annexure A**”, that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2020-21.

Further, I, for and on behalf of Promoters/PAC (including the undersigned) state that out of the total number of shares held by Promoters/PAC holding (as aforementioned), the Promoters/PAC have encumbered 4,27,33,869 (28.70%) equity shares of the Company as on 31<sup>st</sup> March, 2021 and the details, of which, has been disclosed to you, from time to time, in compliance of the requirements enunciated in the Regulations.

Kindly consider and note of the above.

Yours truly,

MOFATRAJ  
PUKHRAJ MUNOT

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Date: 2021.04.07 17:03:15  
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**MOFATRAJ P. MUNOT**

Encl: As above

**ANNEXURE "A"**

**Disclosure under Regulation 31(4) of SEBI (SAST) Regulations, 2011 as on 31<sup>st</sup> March, 2021:**

	<b>Name of Target Company</b>	<b>KALPATARU POWER TRANSMISSION LIMITED</b>		
	Name of Promoter or every person having control over a company and also names of persons acting in concert with him.			
<b>Sr. No.</b>	<b>Name</b>	<b>No. of Shares</b>	<b>% w.r.t total shares/voting capital of target Company</b>	<b>% of total diluted shares/voting capital of target Company</b>
1.	Mofatraj P. Munot	10,005,822	6.72	6.72
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.68	15.68
3.	K C Holdings Private Limited	2,11,42,600	14.20	14.20
4.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16
5.	Parag M. Munot	7,382,515	4.96	4.96
6.	Tara I. Kanga	18,34,130	1.23	1.23
7.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89
8.	Sunita V. Choraria	8,71,650	0.59	0.59
9.	Sudha R. Golechha	8,71,650	0.59	0.59
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.52	0.52
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.52	0.52
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.52	0.52
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.39	0.39
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07
16.	Yasmin I. Kanga	3,00,000	0.20	0.20
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/voting capital of target Company	% of total diluted shares/voting capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>TOTAL</b>	<b>84,114,663</b>	<b>56.49</b>	<b>56.49</b>
	<b>Shareholding/voting rights held by persons mentioned as above as on 31.03.2021</b>	<b>84,114,663</b>	<b>56.49</b>	<b>56.49</b>

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

*\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.*

MOFATRAJ Digitally signed by  
MOFATRAJ  
PUKHRAJ PUKHRAJ MUNOT  
MUNOT Date: 2021.04.07  
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**(MOFATRAJ P. MUNOT)**

Date: 07<sup>th</sup> April, 2021

Place: Mumbai

**Mofatraj P. Munot**

30<sup>th</sup> May, 2020

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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**Sub: Disclosure of our Shareholding in Kalpataru Power Transmission Limited (KPTL) as on 31.03.2020.**

**Ref: Regulation :30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

I, being Promoter of Kalpataru Power Transmission Limited (KPTL) along with other persons acting in concert with me (PAC), holding 54.37% of Equity shares of KPTL, hereby submit disclosure under above referred Regulation for the financial year ended 31<sup>st</sup> March, 2020 in prescribed format for myself and on behalf of Promoter/Promoter Group/PAC as mentioned in “Annexure A”.

You are requested to kindly take note of the same.

Yours truly,

MOFATRAJ PUKHRAJ MUNOT	Digitally signed by MOFATRAJ PUKHRAJ MUNOT Date: 2020.05.30 10:59:22 +05'30'
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**MOFATRAJ P. MUNOT**

Encl: As above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC):	<b>Kalpataru Power Transmission Limited</b>		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	<b>BSE Limited (BSE)</b> <b>National Stock Exchange of India Limited (NSE)</b>		
3.	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	<b>Mofatraj P. Munot &amp; PAC</b> <b>(As per "Annexure A" attached)</b>		
b.	<b>Or</b> Name(s) of promoter(s), member of the promoter group and PAC with him.			
4.	Particulars of the shareholding of person(s) mentioned at (3) above as of 31 <sup>st</sup> March, 2020 of the year, holding of:	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
a.	Shares	<b>84,114,663</b>	<b>54.37</b>	<b>54.37</b>
b.	Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c.	Warrants,	Nil	Nil	Nil
d.	Convertible Securities	Nil	Nil	Nil
e.	Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37</b>	<b>54.37</b>

**ANNEXURE "A"**

**Disclosure under Regulation 30(1) & 30(2) of SEBI (SAST) Regulations, 2011 as on  
31<sup>st</sup> March, 2020:**

	<b>Name of Target Company</b>	<b>KALPATARU POWER TRANSMISSION LIMITED</b>		
	Name of Promoter or every person having control over a company and also names of persons acting in concert with him.			
<b>Sr. No.</b>	<b>Name</b>	<b>No. of Shares</b>	<b>% w.r.t total shares/voting capital of target Company</b>	<b>% of total diluted shares/voting capital of target Company</b>
1.	Mofatraj P. Munot	10,005,822	6.47	6.47
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82
5.	Parag M. Munot	7,382,515	4.77	4.77
6.	Tara I. Kanga	18,34,130	1.19	1.19
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85
8.	Sunita V. Choraria	8,71,650	0.57	0.57
9.	Sudha R. Golechha	8,71,650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.50	0.50
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.50	0.50
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.50	0.50
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06
16.	Yasmin I. Kanga	3,00,000	0.19	0.19
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/voting capital of target Company	% of total diluted shares/voting capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37</b>	<b>54.37</b>
	<b>Shareholding/voting rights held by persons mentioned as above as on 31.03.2020</b>	<b>84,114,663</b>	<b>54.37</b>	<b>54.37</b>

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

*\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.*

MOFATRAJ PUKHRAJ MUNOT	Digitally signed by MOFATRAJ PUKHRAJ MUNOT Date: 2020.05.30 10:59:47 +05'30'
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**(MOFATRAJ P. MUNOT)**

**Date: 30<sup>th</sup> May, 2020**

**Place: Mumbai**

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-B\*\***

**Name of the Target Company:** Kalpataru Power Transmission Limited

<b>Sr. No.</b>	<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/Promoter group</b>
1.	Mofatraj P. Munot	Yes
2.	Kalpataru Constructions Private Limited	Yes
3.	K C Holdings Private Limited	Yes
4.	Kalpataru Properties Private Limited	Yes
5.	Parag M. Munot	Yes
6.	Tara I Kanga	Yes
7.	Kalpataru Viniyog LLP	Yes
8.	Sunita V. Choraria	Yes
9.	Sudha R. Golechha	Yes
10.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Saachi Benefit Trust	Yes
11.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Shubhika Benefit Trust	Yes
12.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Aaryaveer Benefit Trust	Yes
13.	Parag M. Munot Jointly with Monica P. Munot	Yes
14.	Kalpataru Holdings Private Limited	Yes
15.	Imtiaz I. Kanga	Yes
16.	Yasmin I. Kanga	Yes
17.	Chandra Munot	Yes

	<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/Promoter group</b>
18.	Rajesh B. Golechha	Yes
19.	Umang R. Golechha	Yes
20.	Khushali R. Golechha	Yes
21.	Vijay K. Choraria	Yes
22.	Jash V. Choraria	Yes

**NOTE:**

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

MOFATRAJ PUKHRAJ MUNOT	Digitally signed by MOFATRAJ PUKHRAJ MUNOT Date: 2020.05.30 11:00:11 +05'30'
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**(MOFATRAJ P. MUNOT)**

**Date: 30<sup>th</sup> May, 2020**

**Place: Mumbai**

## Mofatraj P. Munot

30<sup>th</sup> May, 2020

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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**Sub: Disclosure regarding encumbrance of Equity Shares of Kalpataru Power Transmission Limited ('the Company') during F.Y. 2019-20**

**Ref: Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').**

Dear Sir's,

In pursuance of Regulation 31(4) of the Regulations, I, being Promoter of the Company along with other Promoter and persons acting in concert (PAC), holds 8,41,14,663 (54.37%) Equity shares of the Company in aggregate, and hereby submit, disclose and declare for the financial year ended 31<sup>st</sup> March, 2020 for and on behalf of Promoters/PAC (including the undersigned) as mentioned in "Annexure A", that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2019-20.

Further, I, for and on behalf of Promoters/PAC (including the undersigned) state that out of the total number of shares held by Promoters/PAC holding (as aforementioned), the Promoters/PAC have encumbered 4,83,68,214 equity shares of the Company as on 31<sup>st</sup> March, 2020 and the details, of which, has been disclosed to you, from time to time, in compliance of the requirements enunciated in the Regulations.

Kindly consider and note of the above.

Yours truly,

MOFATRAJ PUKHRAJ MUNOT  
Digitally signed by MOFATRAJ PUKHRAJ MUNOT  
Date: 2020.05.30 18:00:47 +05'30'

**MOFATRAJ P. MUNOT**

Encl: As above

**ANNEXURE "A"**

**Disclosure under Regulation 31(4) of SEBI (SAST) Regulations, 2011 as on 31<sup>st</sup> March, 2020:**

	<b>Name of Target Company</b>	<b>KALPATARU POWER TRANSMISSION LIMITED</b>		
	Name of Promoter or every person having control over a company and also names of persons acting in concert with him.			
<b>Sr. No.</b>	<b>Name</b>	<b>No. of Shares</b>	<b>% w.r.t total shares/voting capital of target Company</b>	<b>% of total diluted shares/voting capital of target Company</b>
1.	Mofatraj P. Munot	10,005,822	6.47	6.47
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82
5.	Parag M. Munot	7,382,515	4.77	4.77
6.	Tara I. Kanga	18,34,130	1.19	1.19
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85
8.	Sunita V. Choraria	8,71,650	0.57	0.57
9.	Sudha R. Golechha	8,71,650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.50	0.50
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.50	0.50
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.50	0.50
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06
16.	Yasmin I. Kanga	3,00,000	0.19	0.19
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/voting capital of target Company	% of total diluted shares/voting capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>TOTAL</b>	<b>84,114,663</b>	<b>54.37</b>	<b>54.37</b>
	<b>Shareholding/voting rights held by persons mentioned as above as on 31.03.2020</b>	<b>84,114,663</b>	<b>54.37</b>	<b>54.37</b>

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

*\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.*

MOFATRAJ PUKHRAJ MUNOT	Digitally signed by MOFATRAJ PUKHRAJ MUNOT Date: 2020.05.30 18:01:34 +05'30'
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**(MOFATRAJ P. MUNOT)**

**Date: 30<sup>th</sup> May, 2020**

**Place: Mumbai**

1<sup>st</sup> April, 2019

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001.	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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**Sub: Disclosure of our Shareholding in Kalpataru Power Transmission Limited (KPTL) as on 31.03.2019.**

**Ref: Regulation :30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

I, being Promoter of Kalpataru Power Transmission Limited (KPTL) along with other persons acting in concert with me (PAC), holding 59.32% of Equity shares of KPTL, hereby submit disclosure under above referred Regulation for the financial year ended 31<sup>st</sup> March, 2019 in prescribed format for myself and on behalf of Promoter/Promoter Group/PAC as mentioned in "Annexure A".

You are requested to kindly take note of the same.

Yours truly,



**MOFATRAJ P. MUNOT**

Encl: As above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC):	Kalpataru Power Transmission Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3.	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  Or Name(s) of promoter(s), member of the promoter group and PAC with him.	<b>Mofatraj P. Munot &amp; PAC</b>  <b>(As per "Annexure A" attached)</b>		
b.				
4.	Particulars of the shareholding of person(s) mentioned at (3) above as of 31 <sup>st</sup> March, 2019 of the year, holding of:	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
a.	Shares	91,034,663	59.32	59.32
b.	Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c.	Warrants,	Nil	Nil	Nil
d.	Convertible Securities	Nil	Nil	Nil
e.	Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	<b>TOTAL</b>	<b>91,034,663</b>	<b>59.32</b>	<b>59.32</b>

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**ANNEXURE "A"**

**Disclosure under Regulation 30(1) & 30(2) of SEBI (SAST) Regulations, 2011 as on  
31<sup>st</sup> March, 2019:**

Name of Target Company		KALPATARU POWER TRANSMISSION LIMITED		
Name of Promoter or every person having control over a company and also names of persons acting in concert with him.				
Sr. No.	Name	No. of Shares	% w.r.t total shares/voting capital of target Company	% of total diluted shares/voting capital of target Company
1.	Mofatraj P. Munot	1,14,05,822	7.43	7.43
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.21	15.21
3.	K C Holdings Private Limited	2,11,42,600	13.78	13.78
4.	Kalpataru Properties Private Limited	1,36,46,196	8.89	8.89
5.	Parag M. Munot	1,28,82,515	8.39	8.39
6.	Tara I. Kanga	18,54,130	1.21	1.21
7.	Kalpataru Viniyog LLP	13,20,000	0.86	0.86
8.	Sunita V. Choraria	8,71,650	0.57	0.57
9.	Sudha R. Golechha	8,71,650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.51	0.51
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.51	0.51
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.51	0.51
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07
16.	Yasmin I. Kanga	3,00,000	0.20	0.20
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/voting capital of target Company	% of total diluted shares/voting capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>TOTAL</b>	<b>9,10,34,663</b>	<b>59.32</b>	<b>59.32</b>
	<b>Shareholding/voting rights held by persons mentioned as above as on 31.03.2019</b>	<b>9,10,34,663</b>	<b>59.32</b>	<b>59.32</b>

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

*\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.*



**(MOFATRAJ P. MUNOT)**

**Date: 1<sup>st</sup> April, 2019**

**Place: Mumbai**

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-B\*\***

**Name of the Target Company: Kalpataru Power Transmission Limited**

<b>Sr. No.</b>	<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>
1.	Mofatraj P. Munot	Yes
2.	Kalpataru Constructions Private Limited	Yes
3.	K C Holdings Private Limited	Yes
4.	Kalpataru Properties Private Limited	Yes
5.	Parag M. Munot	Yes
6.	Tara I Kanga	Yes
7.	Kalpataru Viniyog LLP	Yes
8.	Sunita V. Choraria	Yes
9.	Sudha R. Golechha	Yes
10.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Saachi Benefit Trust	Yes
11.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Shubhika Benefit Trust	Yes
12.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Aaryaveer Benefit Trust	Yes
13.	Parag M. Munot jointly with Monica P. Munot	Yes
14.	Kalpataru Holdings Private Limited	Yes
15.	Imtiaz I. Kanga	Yes
16.	Yasmin I. Kanga	Yes
17.	Chandra Munot	Yes

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	<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/Promoter group</b>
18.	Rajesh B. Golechha	Yes
19.	Umang R. Golechha	Yes
20.	Khushali R. Golechha	Yes
21.	Vijay K. Choraria	Yes
22.	Jash V. Choraria	Yes

**NOTE:**

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On Behalf of Promoter /Promoter Group(s)/PAC as stated above



**(MOFATRAJ P. MUNOT)**

**Date: 1<sup>st</sup> April, 2019**

**Place: Mumbai**

## Annexure 'B'

Sr. No.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
<b>Acquirer and PACs (other than seller)</b>					
1.	Kalpataru Constructions Private Limited	23,350,000	15.68%	23,350,000	15.68%
2.	K C Holdings Private Limited	21,142,600	14.20%	21,142,600	14.20%
3.	Mofatraj Pukharaj Munot ( <i>herein an Acquirer</i> )	1,36,85,822	9.19%	1,63,43,218	10.98%
4.	Parag M. Munot	7,382,515	4.96%	7,382,515	4.96%
5.	Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	581,100	0.39%
6.	Tara Kanga	1,834,130	1.23%	1,834,130	1.23%
7.	Kalpataru Viniyog LLP	1,320,000	0.89%	1,320,000	0.89%
8.	Sudha Rajesh Golecha	871,650	0.59%	871,650	0.59%
9.	Sunita Vijay Choraria	871,650	0.59%	871,650	0.59%
10.	Shri. Mofatraj P. Munot as a Trustee of Saachi	777,000	0.52%	777,000	0.52%
11.	Shri. Mofatraj P. Munot as a Trustee of	777,000	0.52%	777,000	0.52%
12.	Shri. Mofatraj P. Munot as a Trustee of	777,000	0.52%	777,000	0.52%
13.	Kalpataru Holdings Pvt Ltd	333,000	0.22%	333,000	0.22%
14.	Imtiaz Kanga	100,000	0.07%	100,000	0.07%
15.	Yasmin Imtiaz Kanga	300,000	0.20%	300,000	0.20%
16.	Chandra Amar Munot	10,000	0.01%	10,000	0.01%
17.	Jash Choraria	7,000	0.00%	7,000	0.00%
18.	Khushali Rajesh Golechha	7,000	0.00%	7,000	0.00%
19.	Rajesh Bhagchand Golechha	7,000	0.00%	7,000	0.00%
20.	Umang Golechha	7,000	0.00%	7,000	0.00%
21.	Vijay K Choraria	7,000	0.00%	7,000	0.00%
	<b>Total (A)</b>	<b>7,41,48,467</b>	<b>49.79%</b>	<b>7,68,05,863</b>	<b>51.58%</b>
<b>Seller</b>					
1	Kalpataru Properties Private Limited	26,57,396	1.78%	-	-
	<b>Total (B)</b>	<b>26,57,396</b>	<b>1.78%</b>	<b>-</b>	<b>-</b>
	<b>TOTAL (A+B)</b>	<b>7,68,05,863</b>	<b>51.58%</b>	<b>7,68,05,863</b>	<b>51.58%</b>