

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory &amp; Registered Office :

Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

CIN:L40100GJ1981PLC004281

**KPTL/15-16****November 05, 2015**

|                                                                                                                                                                                                                  |                                                                                                                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Corporate Relationship Department<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br><b>MUMBAI - 400 001.</b><br><br><b>Script Code: 522287</b><br><br><b>FAX No. 022- 22722039/ 37</b> | <b>National Stock Exchange of India Ltd.</b><br>'Exchange Plaza', C-1,<br>Block 'G', Bandra-Kurla Complex<br>Bandra (E)<br><b>MUMBAI – 400 051.</b><br><br><b>Script Code : KALPATPOWR</b><br><br><b>FAX No. 022- 26598237/ 38</b> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**KPTL PAT DECLINED BY 4% IN Q2FY16****JMC PAT INCREASED BY 121% IN Q2FY16****KPTL WIN NEW ORDERS OF OVER RS 1,660 CRORE IN Q2FY16****CONSOLIDATED ORDER BOOK IN EXCESS OF RS 11,800 CRORE****SECURED THIRD TRANSMISSION LINE BOOT PROJECT**

**Mumbai, November 05, 2015:** Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for the quarter ended September 30, 2015.

KPTL Standalone results – Q2FY16 vs Q2FY15

- Revenue for the quarter is Rs 946.4 crore as compared to Rs 1,140.8 crore in the corresponding quarter of previous year, a decline of 17%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter is Rs 106.6 crore as compared to Rs 103.8 crore in the corresponding quarter of previous year, a growth of 3%
- Profit before tax for the quarter is Rs 62.7 crore as compared to Rs 64.3 crore in the corresponding quarter of previous year, a decline of 2%
- Profit after tax for the quarter is Rs 41.0 crore as compared to Rs 42.7 crore in the corresponding quarter of previous year, a decline of 4%

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.  
Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ [www.kalpatarupower.com](http://www.kalpatarupower.com)

KPTL Standalone results – H1FY16 vs H1FY15

- Revenue for the half year is Rs 2,116.0 crore as compared to Rs 2,204.2 crore in the corresponding period of previous year, a decline of 4%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the half year is Rs 228.9 crore as compared to Rs 210.1 crore in the corresponding period of previous year, a growth of 9%
- Profit before tax for the half year is Rs 136.6 crore as compared to Rs 127.9 crore in the corresponding period of previous year, a growth of 7%
- Profit after tax for the half year is Rs 89.4 crore as compared to Rs 84.6 crore in the corresponding period of previous year, a growth of 6%

JMC Standalone results – Q2 FY16 vs Q2 FY15

- Revenue for the quarter is Rs 602.2 crore as compared to Rs 581.8 crore in the corresponding of previous year, a growth of 4%
- Core earnings before interest, depreciation, tax & amortization (EBIDTA) excluding other income for the quarter is Rs 50.6 crore as compared to Rs 36.3 crore in the corresponding quarter of previous year, a growth of 39%
- Profit before tax for the quarter is Rs 14.4 crore as compared to Rs 6.0 crore in the corresponding quarter of previous year, a growth of 140%.
- Profit after tax for the quarter is Rs 9.6 crore as compared to Rs 4.3 crore in the corresponding quarter of previous year, a growth of 121%

JMC Standalone results – H1FY16 vs H1FY15

- Revenue for the half year is Rs 1,184.9 crore as compared to Rs 1,184.1 crore in the corresponding period of previous year
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the half year is Rs 96.0 crore as compared to Rs 70.7 crore in the corresponding period of previous year, a growth of 36%
- Profit before tax for the half year is Rs 24.0 crore as compared to Rs 12.3 crore in the corresponding period of previous year, a growth of 95%
- Profit after tax for the half year is Rs 15.9 crore as compared to Rs 8.6 crore in the corresponding period of previous year, a growth of 85%



**Order Book**

As on September 30, 2015, company has consolidated order book of above Rs 11,800 crore

- KPTL has order book of over Rs 6,100 crore including new orders worth over Rs 1,660 crore received during the quarter
- JMC Projects has order book of around Rs 5,700 crore including new orders worth over Rs 1,100 crore received during the quarter

Company has secured its third transmission line BOOT project under tariff based competitive bidding process. The project scope involves build, own, operate and maintain the transmission system for "Transmission System Strengthening in Indian System for transfer of power from new HEPs in Bhutan". Company have to establish transmission system from Alipurdaur to Siliguri and Kishangarh to Darbhanga totaling to approximately line of 329 kms.

Company would own the project for 35 years from scheduled COD. Company has won this BOOT project with the levelized tariff of Rs 129.42 crore per annum.

Commenting on the results, Mr Manish Mohnot (Managing Director) said

*"On the back of softening of commodity prices and good growth in infrastructure business, we had record operating margin of over 11% in last quarter. We have good visibility of L1 orders in both domestic and international markets."*

*"We continue to focus on medium size transmission line BOOT projects and have secured the third project after successful completion of first two projects. The latest project would help us to grow our TL BOOT portfolio and provide steady returns over long period"*

**About Kalpataru Power Transmission Limited (KPTL)**

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

**About JMC Projects (India) Limited**

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India's leading contracting company. With its strong focus on customer satisfaction, project management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades, JMC has contributed in making country's infrastructure more efficient by constructing landmark edifices including highways, expressways, bridges, flyovers, townships, high-rise buildings, hospitals, industrial units, power plants among others. JMC's capabilities span the entire gamut of construction – civil & structural, mechanical, electrical and fire-fighting engineering for all major industries and project types.

**For, Kalpataru Power Transmission Ltd.**

**Rahul Shah**  
Company Secretary