



KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/25-26
29th August, 2025

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| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 <u>Scrip Code: 522287</u> | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 <u>Scrip Code: KPIL</u> |
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Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir / Madam,

In accordance with Regulation 30 and other applicable provisions of LODR Regulations, as amended from time to time and in furtherance to our intimation dated 16th May, 2025 and 05th August, 2025 (copy attached), regarding the sale of equity shares of Linjemontage i Grästorps AB (“**LMG**”), a wholly owned step-down subsidiary to identified employee(s) and director(s) and an employee stock option scheme, the effectiveness of the sale/scheme was contingent upon registration of the share split by the Swedish Companies Registration Office (“SCRO”), which was expected by 31st August, 2025. This is to further update that pending receipt of such approval, it is now expected to receive the same on or before 30th September, 2025.

The intimation was received by the Company today at 02:51 P.M. (IST).

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Encl.: As above

KPIL/25-26
05th August, 2025

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|--|---|
| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 <u>Scrip Code: 522287</u> | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 <u>Scrip Code: KPIL</u> |
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Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) – Share based benefit scheme for employee(s)/director(s) of Linjemontage i Grastorp AB

Dear Sir / Madam,

In accordance with Regulation 30 and other applicable provisions of LODR Regulations, as amended from time to time and in furtherance to our intimation dated 16th May, 2025 intimating strategic proposal to incentivize the employee(s) and director(s) of Linjemontage I Grastorp AB (“**LMG**”), wholly owned step down subsidiary, by way of share based benefit scheme covering stock options or otherwise, aggregating upto 5% of equity share capital of LMG, this is to inform that today viz. 05th August, 2025:

- i) Kalpataru Power Transmission Sweden AB (“**KPTS**”), wholly owned subsidiary of the Company, has entered into definitive agreement(s) (subject to necessary approvals regarding split of shares) to sell 6,900 equity shares, each with a quota value of SEK 1 (post-split) of LMG representing 3.45% of the equity share capital of LMG by way of share sale to the identified employee(s) and director(s) of LMG, pursuant to approval granted by its Board of Directors and shareholders at their respective meeting(s) held today;
- ii) LMG has approved granting of a maximum of 900 stock options (subject to necessary approvals regarding split of shares) which entitles the participant to subscribe for one new share with a quota value of SEK 1 (post-split) for each of the option vested, representing 0.45% of the equity share capital of LMG to identified beneficiaries of LMG pursuant to approval granted by its Board of Directors and shareholders at their respective meeting(s) held today.

The details as required under Regulation 30 of the LODR Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in ‘**Annexure A**’.

The intimation was received by the Company today at 08:55 p.m. (IST).

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

SHWETA
GIROTRA

Digitally signed by
SHWETA GIROTRA
Date: 2025.08.05
21:12:12 +05'30'

Shweta Girotra
Company Secretary

Encl.: As above

KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

Annexure A

| SN | Particulars | Details |
|-----------|---|--|
| a. | The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year | <p>Gross Consolidated Turnover of LMG for FY ended 31-03-2025: Approx. SEK 2317 Million (~USD 231 Million)*</p> <p>% of Consolidated Revenue of KPIL for F.Y. ended 31-03-2025: ~ 8.26%</p> <p>Consolidated Net worth of LMG as on 31-03-2025: Approx. SEK 249 Million (~USD 25 Million)*</p> <p>% of Consolidated Net worth of KPIL as on 31-03-2025: ~3.28%</p> <p><i>*Exchange rate used for conversion 1 USD = SEK 10.03</i></p> |
| b. | Date on which the agreement for sale has been entered into | 05 th August, 2025 |
| c. | The expected date of completion of sale/disposal | <p>The number of shares agreed to be sold has been on a post-split basis and hence, the effectiveness of sale is contingent upon the registration of share split by Swedish Companies Registration office and is expected to be completed by 31st August, 2025.</p> <p>Further, the options granted shall vest on or before 30th June, 2026.</p> |
| d. | Consideration received from such sale/disposal | <p>The shares have been sold at a price of SEK 5,190.48 per share with a quota value of SEK 1 each (post-split), entailing an aggregate consideration of SEK 35.81 Mn. The consideration shall be received in tranches, on or before, 30th March, 2027.</p> <p>Further, the exercise price of the stock options granted is SEK 5,190.48 per share with a quota value of SEK 1 (post-split) and the subscription price will be received based on the vesting of the options.</p> |
| e. | Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof | <p>The shares are being sold / options are being granted, to identified employee(s) and director(s) of LMG.</p> <p>None of them belong to the promoter/ promoter group/group companies.</p> |
| f. | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length" | Since the shares being sold or options being granted also include certain director(s) of LMG, the same will be a related party transaction. The same is being done at arms' length. |
| g. | Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations | Not Applicable |
| h. | Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale | Not Applicable |