

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

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The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

TOTAL INCOME DECREASED BY 9 % TO REACH RS 583.34 CRORE**KPTL & JMC WON NEW ORDERS WORTH OVER RS 1,200 CRORE****CONSOLIDATED ORDER BOOK AT ABOVE RS 11,000 CRORE****JMC PROJECTS REGISTERED REVENUE AND PROFIT GROWTH OF 60% AND 55% RESPECTIVELY**

Mumbai, October 22, 2011: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its unaudited results for second quarter of financial year ending March 31, 2012.

Financial Review

- Revenue for the quarter stood at Rs 583.34 crore as compared to Rs 642.86 crore in the corresponding quarter of previous year, a decrease of 9%. Revenue for half year under review stood at 1,167.92 crore as compared to Rs 1,188.86 crore in the corresponding period, a decrease of 2%.
- Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) for the quarter stood at Rs 84.51 crore as compared to Rs 86.97 crore in the corresponding quarter of previous year
- EBIDTA Margin & PAT Margin was 14.5% & 5.90% respectively for the quarter ended September 30, 2011
- JMC Projects (67% subsidiary) has registered a growth of 60% in turnover, by achieving turnover of Rs 426.32 crore against Rs 266.71 crore in the corresponding quarter of previous year.
- JMC Projects has achieved net profit of Rs 8.35 crore in the quarter, a growth of over 55%

Order Book Review

As on September 30, 2011, company has consolidated order book of above Rs 11,000 crore.

- KPTL order book stood at Rs 6,000 crore including new orders worth Rs 650 crore. The order book constituents over 60% from domestic markets and 40% from international markets
- JMC Projects order book stood at Rs 5,000 crore including new orders worth Rs 550 crore.

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, the Middle East, Australia, North America and Far East.

For Kalpataru Power Transmission Ltd.

Bajrang Ramdharani
AVP-Finance & Company Secretary

ISO 9001 CERTIFIED COMPANY

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