

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED****Factory & Registered Office :****101, Part III, G.I.D.C. Estate, Sector-28,
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KPTL REGISTERED REVENUE GROWTH OF 20%**JMC PROJECTS REGISTERED REVENUE AND PROFIT GROWTH OF 44% AND 33% RESPECTIVELY****KPTL & JMC WON NEW ORDERS WORTH OVER RS 2,800 CRORE****CONSOLIDATED ORDER BOOK AT ABOVE RS 11,600 CRORE****COMMENCED COMMERCIAL OPERATIONS OF FIRST TRANSMISSION BOOT PROJECT**

Mumbai, May 21, 2012: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for the fourth quarter of financial year ending March 31, 2012

KPTL Consolidated results – FY12

- Revenue for the year stood at Rs 5,308 crore as compared to Rs 4,363 crore in the previous year, an increase of 22%
- Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the year stood at Rs 500 crore as compared to Rs 464 crore in the previous year, an increase of 8%
- Profit after tax for the year stood at Rs 204 crore as compared to Rs 211 crore in the previous year

Standalone Results – FY12

- KPTL revenue for the financial year stood at Rs 3,033 crore as compared to Rs 2,878 crore in the previous year, an increase of 5%
- KPTL Earnings Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the financial year stood at Rs 329 crore as compared to Rs 343 crore in the previous year
- KPTL core EBIDTA Margin & PAT Margin was 10.9% & 5.4% respectively for the year ended March 31, 2012

**ISO 9001 CERTIFIED COMPANY****Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.****Tel + 91 22 3064 5000 • Fax + 91 22 3064 2500 • www.kalpatarupower.com**



- JMC Projects (67% subsidiary) has registered a growth of 50% in turnover, by achieving turnover of Rs 2,076 crore against Rs 1,380 crore in the previous year.
- JMC Projects has achieved net profit of Rs 52 crore in the financial year, an increase of 30%

Standalone results – Q4FY12

- KPTL Revenue for the quarter stood at Rs 1,062 crore as compared to Rs 885 crore in the corresponding quarter of previous year, an increase of 20%.
- Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter stood at Rs 93 crore as compared to Rs 101 crore in the corresponding quarter of previous year
- Core EBIDTA Margin & PAT Margin was 8.8% & 5.3% respectively for the quarter ended March 31, 2012
- JMC Projects (67% subsidiary) has registered a growth of 44% in turnover, by achieving turnover of Rs 703 crore against Rs 489 crore in the corresponding quarter of previous year.
- JMC Projects has achieved net profit of Rs 24 crore in the quarter, a growth of 33%

Order Book

As on March 31, 2012, company has consolidated order book of above Rs 11,600 crore

- KPTL order book stood at over Rs 6,100 crore including new orders worth over Rs 2,000 crore received during the quarter under review. The order book splits equally between domestic and international markets
- JMC Projects order book stood at Rs 5,500 crore including new orders worth Rs 850 crore received during the quarter under review

The company's SPV Jhajjar Power Transmission Ltd, has commenced commercial operations in the last quarter of first transmission BOOT project of the country on Viability Gap Funding (VGF) basis. The project would generate annuity revenues of Rs 54 crores per annum for next 23 yrs (extendable by 10 yrs).

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

For Kalpataru Power Transmission Ltd.

Bajrang Ramdharani
AVP-Finance & Company Secretary