



**KALPATARU®**

14<sup>th</sup> November, 2011

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051.

**Sub: Disclosure regarding acquisition of shares of Kalpataru Power Transmission Limited**

Dear Sir,

The Company has acquired 37,813 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 11<sup>th</sup> November, 2011.

Please find attached herewith following Disclosures:

1. Disclosure pursuant to Regulation -29 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 14<sup>th</sup> November, 2011 for 37,813 Equity Shares;
2. Disclosure pursuant to Regulation 13(3) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992- Dated 14<sup>th</sup> November, 2011 for 37,813 Equity Shares.

We request you to take note of the same.

Thanking you,

Yours faithfully,

**For KALPATARU PROPERTIES PRIVATE LIMITED**

**IMTIAZ L. KANGA  
DIRECTOR**

Encl: As above

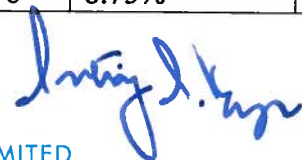
**KALPATARU PROPERTIES PRIVATE LIMITED**

101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.  
Tel +91 22 3064 5000 ■ Fax +91 22 3064 3131 ■ [www.kalpataru.com](http://www.kalpataru.com)



**Format for Disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011:**

|                                                                                                                                                                                            |                                                                           |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                         | Kalpataru Power Transmission Limited                                      |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                           | Kalpataru Properties Private Limited                                      |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                 | Yes                                                                       |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                      | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                                      | Number                                                                    | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of :                                                                                                                                   |                                                                           |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                           | 1,33,96,983                                                               | 8.73%                                                   | 8.73%                                                     |
| b. Voting rights (VR) otherwise than by equity shares                                                                                                                                      |                                                                           |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   |                                                                           |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 1,33,96,983                                                               | 8.73%                                                   | 8.73%                                                     |
| Details of acquisition                                                                                                                                                                     |                                                                           |                                                         |                                                           |
| a. Shares carrying voting rights acquired                                                                                                                                                  | 37,813                                                                    | 0.02%                                                   | 0.02%                                                     |
| b. VRs acquired otherwise than by equity shares                                                                                                                                            |                                                                           |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          |                                                                           |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 37,813                                                                    | 0.02%                                                   | 0.02%                                                     |
| After the acquisition, holding of:                                                                                                                                                         |                                                                           |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                           | 1,34,34,796                                                               | 8.75%                                                   | 8.75%                                                     |
| b. VRs otherwise than by equity shares                                                                                                                                                     |                                                                           |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                           |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 1,34,34,796                                                               | 8.75%                                                   | 8.75%                                                     |



KALPATARU PROPERTIES PRIVATE LIMITED

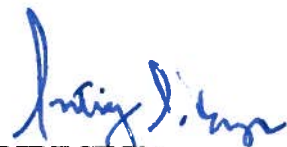
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|                                                                                                                                                                                                   |                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | Open Market                                                               |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 11 <sup>th</sup> November, 2011                                           |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For KALPATARU PROPERTIES PRIVATE LIMITED**

  
**DIRECTOR**

Place: Mumbai

Date: 14<sup>th</sup> November, 2011

## Form No. C

Regulation 13(3) and 6 - Details of change in shareholding in respect of persons holding more than 5 % shares in a listed company

| Name, PAN No. & address of shareholders                                                      | Shareholding prior to acquisition | No. and % of shares / voting rights acquired / Sold | Receipt of allotment/ advice acquisition of shares/sale of shares or Receipt | Date of Intimation to Company | Mode of acquisition (market purchase / public rights preferential offer) | No. and % of shares / voting rights post acquisition / sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM            | Exchange on which the trade was executed | Buy quantity        | Buy value                      | Sell quantity | Sell value |
|----------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------------------------|------------------------------------------------------------------------------|-------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------|------------------------------------------|---------------------|--------------------------------|---------------|------------|
| 1                                                                                            | 2                                 | 3                                                   | 4                                                                            | 5                             | 6                                                                        | 7                                                           | 8                                                                                                  | 9                                        | 10                  | 11                             | 12            | 13         |
| Kalpataru Properties Private Limited<br>Kalpataru Synergy,<br>Mumbai - 400 055<br>AAACK1975H | 13,396,983<br>8.73%               | 37,813<br>0.02%                                     | 11-Nov-11                                                                    | 14-Nov-11                     | Market Purchase                                                          | 13,434,796<br>8.75%                                         | ITI Securities Limited<br>REGN. INB 230601235<br><br>ITI Securities Limited<br>REGN. INB 010601236 | NSE<br><br>BSE                           | 33,956<br><br>3,857 | 3,576,439.47<br><br>403,394.02 | -             | -          |

For KALPATARU PROPERTIES PRIVATE LIMITED



IMTIAZ L. KANGA  
DIRECTOR

Date : November 14, 2011

Place : Mumbai