

# K. C. HOLDINGS

Date: 31<sup>th</sup> July, 2012

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051.

**Sub: Disclosure pursuant to Regulation - 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

The Company has pledged 19,45,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 30<sup>th</sup> July, 2012.

Please find attached herewith following Disclosures:

1. Disclosure pursuant to Regulation -31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 31<sup>st</sup> July, 2012 for 19,45,000 Equity Shares;

We request you to take note of the same.

Thanking you,

Yours faithfully,

**For K.C. HOLDINGS PRIVATE LIMITED**

  
**IMTIAZ I. KANGA**  
**DIRECTOR**

Encl: As above

**K. C. HOLDINGS PRIVATE LIMITED**

101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.  
Tel +91 22 3064 5000 ▪ Fax +91 22 3064 3131 ▪ [www.kalpataru.com](http://www.kalpataru.com)

| <u>Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u> |                   |                          |                                             |                                                                           |                                                       |                          |                                                                                                                                                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|---------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|--------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of the Target company                                                                                                                                                                                                                                                                 |                   |                          |                                             | KALPATARU POWER TRANSMISSION LIMITED                                      |                                                       |                          |                                                                                                                                                                                                                                                |
| Name of the Promoter(s) on whose shares encumbrance was created                                                                                                                                                                                                                            |                   |                          |                                             | K. C. HOLDINGS PRIVATE LIMITED                                            |                                                       |                          |                                                                                                                                                                                                                                                |
| Date of reporting                                                                                                                                                                                                                                                                          |                   |                          |                                             | 31.07.2012                                                                |                                                       |                          |                                                                                                                                                                                                                                                |
| Names of the stock exchanges where the shares of the target company are listed                                                                                                                                                                                                             |                   |                          |                                             | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited |                                                       |                          |                                                                                                                                                                                                                                                |
| Details of the promoters’ holding:<br>(The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)                                                                                                                                                        |                   |                          |                                             |                                                                           |                                                       |                          |                                                                                                                                                                                                                                                |
| Promoter (s) or PACs with him                                                                                                                                                                                                                                                              | Pre-event holding |                          | Details of events pertaining to encumbrance |                                                                           | Post event holding (encumbered shares to be excluded) |                          | Details of encumbrance (pledge/lien or other- give details                                                                                                                                                                                     |
| Names                                                                                                                                                                                                                                                                                      | Number            | % of total Share capital | Type – creation/ invocation/ release        | Date (s)                                                                  | Number                                                | % of Total share capital |                                                                                                                                                                                                                                                |
| K. C. HOLDINGS PRIVATE LIMITED                                                                                                                                                                                                                                                             | 2,11,42,600       | 13.78                    | Creation of Pledge                          | 30.07.2012                                                                | 27,600                                                | 0.02                     | The Present pledge of 19,45,000 Equity Shares is in favour of Aditya Birla Finance Limited<br><br>Already Pledged :- 1,91,70,000 Equity Shares<br>Add: Present Pledge : - 19,45,000 Equity Shares<br>Total Pledge :- 2,11,15,000 Equity Shares |

Place: - Mumbai

Date: 31<sup>st</sup> July, 2012

For K.C. HOLDING PRIVATE LIMITED

  
IMTIAZ I. KANGA  
DIRECTOR