



Date: 03rd May, 2012

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub: Disclosure pursuant to Regulation - 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Axis Bank Limited (Security Trustee on behalf of Future Capital Holdings Ltd.) has released 27,50,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 30th April, 2012.

Please find attached herewith following Disclosures:

1. Disclosure pursuant to Regulation -31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 03rd May, 2012 for release of 27,50,000 Equity Shares;

We request you to take note of the same.

Thanking you,

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED

**MOFATRAJ P. MUNOT
DIRECTOR**

Encl: As above

<u>Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>							
Name of the Target company				KALPATARU POWER TRANSMISSION LIMITED			
Name of the Promoter(s) on whose shares encumbrance was released				KALPATARU CONSTRUCTIONS PRIVATE LIMITED			
Date of reporting				03 rd May, 2012			
Names of the stock exchanges where the shares of the target company are listed				National Stock Exchange of India Limited Bombay Stock Exchange Limited			
Details of the promoters’ holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
KALPATARU CONSTRUCITONS PRIVATE LIMITED	2,33,50,000	15.22	Release of Pledge	30.04.2012	1,17,25,000	7.64	Release of 27,50,000 Shares by Axis Bank ltd. (Security Trustee on behalf of Future Capital Holdings Ltd.) 1,43,75,000 shares (Pledged) – 27,50,000 shares (Present Release) Total Pledge = 1,16,25,000 shares

Place: - Mumbai

Date: 03rd May, 2012

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED


MOFATRAJ P. MUNOT
DIRECTOR