

Kalindee Rail Nirman (Engineers) Limited

Corp. Off. : 2nd Floor, Building No. 9A, Cyber City,
DLF Phase - III, Gurgaon - 122002 (Haryana), INDIA
Tel.: 91-124-4674800, 4674865 Fax: 91-124-4674887, 4674888
Email : info@kalindee.net, Website : www.kalindee.net



Ref : K/CS/2013-14/1077

July 13, 2013

To,

National Stock Exchange of India Ltd.
"Exchange Plaza" Plot / no. C-1,
G-Block, Bandra Kurla Complex,
Bandra (E)
MUMBAI - 400051

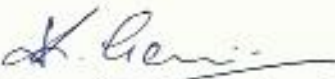
Re: Intimation pursuant to the Listing Agreement

Dear Sir,

This is to intimate the stock exchange that the Board of Directors of the Company at its meeting held on July 13, 2013, has approved, subject to compliance with applicable laws and regulations, approval of the shareholders and other necessary approvals, the issuance, by way of a preferential allotment pursuant to the provisions of Section 81(1A) of the Companies Act, 1956 and other applicable legal provisions, including Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") of 41,10,400 equity shares of the face value of Rs. 10 (Rupees ten) each to Texmaco Rail and Engineering Limited ("Texmaco") such that the post preferential allotment shareholding of Texmaco in the Company is approximately 24.90% of the paid up equity share capital of the Company at a price which shall be Rs. 65 (Rupees sixty five) per equity share or such higher price determined in accordance with the provisions of the SEBI ICDR Regulations. The approval of the shareholders for such issuance and allotment will be sought by way of a special resolution by postal ballot.

Yours Sincerely,

For and on behalf of Kalindee Rail Nirman (Engineers) Ltd.,


(Kalpana Gemini)
Director