

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.03.2015

PART - I

SL. NO.	PARTICULARS	QUARTER ENDED 31.03.2015	QUARTER ENDED 31.12.2014	QUARTER ENDED 31.03.2014	ACCOUNTING YEAR ENDED 31.03.2015	ACCOUNTING YEAR ENDED 31.03.2014
		(AUDITED)	UNAUDITED	(AUDITED)	(AUDITED)	(AUDITED)
1	Income from operations					
	(a) Net Sales/Income from operations (Net of excise duty)	4972.09	3620.77	6307.50	19273.79	20052.87
	(b) Other operating Income	0.00	0.00	0.00	0.00	0.00
	Total Income from operations (net)	4972.09	3620.77	6307.50	19273.79	20052.87
2	Expenses					
	a) Cost of materials consumed	3816.47	2740.54	2935.62	6951.93	6417.50
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3098.36)	(2716.10)	(1089.26)	(2399.40)	(177.30)
	d) Employee benefits expense	589.43	383.08	413.37	1748.79	1564.97
	e) Depreciation and amortisation expense	(293.30)	180.40	178.49	247.40	713.77
	f) Power and Fuel	2474.98	1990.28	3319.61	8903.72	8816.46
	g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	826.88	607.31	748.06	2253.50	2024.73
	Total Expenses	4316.11	3185.52	6505.90	17705.94	19360.14
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)	655.98	435.25	(198.40)	1567.85	692.73
4	Other Income	14.35	103.56	79.51	260.21	271.50
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	670.33	538.81	(118.89)	1828.06	964.23
6	Finance Costs	39.40	11.06	41.83	81.07	46.04
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	630.93	527.75	(160.72)	1746.99	918.19
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	630.93	527.75	(160.72)	1746.99	918.19
10	Tax expense	233.23	47.47	284.71	335.99	34.14
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	397.70	480.28	123.99	1411.00	884.06
12	Extraordinary items (net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11-12)	397.70	480.28	123.99	1411.00	884.06
14	Paid up Equity Share Capital (Face Value - Rs.10/-)	777.39	777.39	777.39	777.39	777.39
15	Share Capital Suspense	0.00	14.69	14.69	0.00	14.69
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	0.00	0.00	0.00	17418.80	16441.18
17.i	Earning per share (before extraordinary items) (of Rs.10 Each) (not annualised):					
	(a) Basic	5.12	6.18	1.60	18.15	11.37
	(b) Diluted	5.12	6.06	1.57	18.15	11.16
17.ii	Earning per share (after extraordinary items) (of Rs. 10 Each) (not annualised):					
	(a) Basic	5.12	6.18	1.60	18.15	11.37
	(b) Diluted	5.12	6.06	1.57	18.15	11.16



SELECT INFORMATION FOR THE QUARTER ENDED 31.03.2015

PART - II

SL. NO.	PARTICULARS	QUARTER ENDED 31.03.2015	QUARTER ENDED 31.12.2014	QUARTER ENDED 31.03.2014	ACCOUNTING YEAR ENDED 31.03.2015	ACCOUNTING YEAR ENDED 31.03.2014
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	3648092	3648092	3649043	3648092	3649043
	- Percentage of shareholding	46.93	46.93	46.94	46.93	46.94
2	Promoters and promoter group shareholdings					
	a) Pledged/Encumbered					
	- Number of Shares	183080	183080	183080	183080	183080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.44	4.44	4.44	4.44	4.44
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	2.36	2.36	2.36	2.36
	b) Non-encumbered					
	- Number of Shares	3942686	3942686	3941735	3942686	3941735
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.56	95.56	95.56	95.56	95.56
	- Percentage of shares (as a % of the total share capital of the Company)	50.71	50.71	50.70	50.71	50.70

	Particulars	3 months ended 31.03.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	0
	Disposed during the quarter	0
	Remaining unresolved at the end of the quarter	NIL



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

(Rs.in Lakhs)

SL. NO.	PARTICULARS	QUARTER ENDED 31.03.2015	QUARTER ENDED 31.12.2014	QUARTER ENDED 31.03.2014	ACCOUNTING YEAR ENDED 31.03.2015	ACCOUNTING YEAR ENDED 31.03.2014
		(AUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)	(AUDITED)
1	Segment Revenue					
	Net Sales					
	Cement	3004.40	2071.96	1763.10	9218.23	7879.79
	Sugar	487.24	378.98	2281.69	4822.34	7213.73
	Power	1480.45	1169.83	2262.71	5233.22	4959.35
	Total	4972.09	3620.77	6307.50	19273.79	20052.87
	Less : Inter segment Revenue	1622.42	1106.58	2358.72	3492.78	3304.44
	Net sales/income from operations	3349.67	2514.19	3948.78	15781.01	16748.43
2	Segment Results Profit (+)/(Loss)(-) before tax and interest from each segment					
	Cement	1003.80	297.95	(1120.25)	1667.57	530.35
	Sugar	(1306.38)	(179.08)	(588.01)	(1900.01)	(1013.11)
	Power	972.90	419.95	1589.37	2060.50	1446.99
	Total	670.33	538.81	(118.89)	1828.06	964.23
	Less :					
	i. Interest	39.40	11.06	41.83	81.07	46.04
	ii. Other un-allocable expenditure net off	NIL	NIL	NIL	NIL	NIL
	iii. un-allocable income	NIL	NIL	NIL	NIL	NIL
	Total Profit Before Tax	630.93	527.75	(160.72)	1746.99	918.19
3	Capital Employed (Segment assets-Segment Liabilities)					
	Cement	3667.20	4477.47	7399.64	3667.20	7399.64
	Sugar	7747.99	6958.97	6515.62	7747.99	6515.62
	Power	6767.62	6650.40	3378.79	6767.62	3378.79
	Total	18182.81	18086.84	17294.05	18182.81	17294.05



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2015

(Rs. In lacs)

	PARTICULARS	AS AT 31.03.2015	AS AT 31.03.2014
		AUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	17418.80	16441.18
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders' funds	18196.19	17218.57
2	Share application money pending allotment	0.00	14.69
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	821.56	0.00
	(b) Deferred tax liabilities(Net)	78.06	96.62
	(c) Other long-term liabilities	142.68	142.68
	(d) Long-term provisions (Gratuity)	202.33	215.69
	Sub-total - Non-current liabilities	1244.63	454.99
5	Current liabilities		
	(a) Short-term borrowings	2670.79	350.00
	(b) Trade payables	900.62	923.77
	(c) Other current liabilities	855.40	1755.67
	(d) Short-term provisions	345.16	258.39
	Sub-total - Current liabilities	4771.97	3287.83
	TOTAL - EQUITY AND LIABILITIES	24212.79	20976.08
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	5967.17	6173.30
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current assets(net)	5.07	5.07
	(d) Deferred Tax assets (net)	0.00	0.00
	(e) Other non-current assets	201.49	371.72
	Sub-total - Current liabilities	6173.73	6550.09
2	Current assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	10116.39	7974.53
	(c) Trade receivables	1052.69	1202.53
	(d) Cash and cash equivalents	4309.25	2622.08
	(e) Short-term loans and advances	2560.73	2626.85
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	18039.06	14425.99
	TOTAL - ASSETS	24212.79	20976.08

Notes:

- The audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 28th May, 2015.
- The Board of Directors have recommended 27% dividend.
- The figures of the last quarter for the current year and previous year are balancing figures between the audited figures in respect of full financial year ended 31.03.2015 and 31.03.2014 and the unaudited published year to date figures upto the third quarter ended 31.12.2014 and 31.12.2013 respectively, which were subject to a limited review.
- The Company is engaged in manufacturing of Cement, Sugar and Generation of Power.
- Consequent to the enactment of the Companies Act, 2013, the Company has charged depreciation based on the useful life given Schedule II of the Act.

Place : HYDERABAD
Date : 28.05.2015



for **KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**

P. Venkateswarlu
P. VENKATESWARLU
MANAGING DIRECTOR