

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2014

PART - I

(Rs. In lacs)

SL. NO.	PARTICULARS	QUARTER ENDED 30.09.2014 (UN-AUDITED)	QUARTER ENDED 30.06.2014 (UN-AUDITED)	QUARTER ENDED 30.09.2013 (UN-AUDITED)	6 MONTHS ENDED 30.09.2014 (UN-AUDITED)	6 MONTHS ENDED 30.09.2013 (UN-AUDITED)	ACCOUNTING YEAR ENDED 31.03.2014 (AUDITED)
1	Income from operations						
	(a) Net Sales/Income from operations (Net of taxes and duty)	6188.50	4492.43	4577.09	10680.93	9841.94	20052.87
	(b) Other operating Income	-	-	-	-	-	-
	Total Income from operations (net)	6188.50	4492.43	4577.09	10680.93	9841.94	20052.87
2	Expenses						
	a) Cost of materials consumed	196.70	198.22	137.15	394.92	332.86	6417.50
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2430.69	984.37	1107.77	3415.06	3,199.09	(177.30)
	d) Employee benefits expense	401.28	375.00	369.65	776.28	743.50	1564.97
	e) Depreciation and amortisation expense	180.55	179.74	178.29	360.29	355.41	713.77
	f) Power and Fuel	2369.37	2069.09	2092.73	4438.46	3,770.20	8816.46
	g) Other expenses	428.21	391.08	383.68	819.30	672.60	2024.73
	Total Expenses	6006.81	4197.50	4269.27	10204.31	9,073.67	19360.14
3	Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)	181.69	294.93	307.82	476.62	768.27	692.73
4	Other Income	100.60	41.70	72.40	142.30	101.15	271.50
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	282.29	336.63	380.22	618.92	869.42	964.23
6	Finance Costs	2.50	28.11	0.95	30.61	4.03	46.04
7	Profit from ordinary activities after finance costs but before exceptional items (5+6)	279.79	308.52	379.27	588.31	865.39	918.19
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	279.79	308.52	379.27	588.31	865.39	918.19
10	Tax expense (After deferred Tax Asset)	57.10	(1.82)	117.60	55.29	255.28	34.14
11	Net Profit/(Loss) from Ordinary Activities after tax (9)	222.69	310.34	261.67	533.03	610.11	884.06
12	Extra ordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	222.69	310.34	261.67	533.03	610.11	884.06
14	Paid up Equity Share Capital (Face Value - Rs.10/-)	777.39	777.39	777.39	777.39	777.39	777.39
15	Share Capital Suspense	14.69	14.69	14.69	14.69	14.69	14.69
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-	-	-	-	-	16441.18
17.i	Earning per share (before extraordinary items) (of Rs. Rs. 10 each) (not annualised):						
	(a) Basic	2.86	3.99	3.37	6.86	7.85	11.37
	(b) Diluted	2.81	3.92	3.30	6.73	7.70	11.16
17.ii	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised):						
	(a) Basic	2.86	3.99	3.37	6.86	7.85	11.37
	(b) Diluted	2.81	3.92	3.30	6.73	7.70	11.16



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SELECT INFORMATION FOR THE QUARTER ENDED 30.09.2014

PART - II

SL. NO.	PARTICULARS	QUARTER ENDED 30.09.2014	QUARTER ENDED 30.06.2014	QUARTER ENDED 30.09.2013	6 MONTHS ENDED 30.09.2014	6 MONTHS ENDED 30.09.2013	ACCOUNTING YEAR ENDED 31.03.2014
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	3648092	3648092	3652780	3648092	3652780	3649043
	- Percentage of shareholding	46.93	46.93	46.99	46.93	46.99	46.94
2	Promoters and promoter group shareholdings						
	a) Pledged/Encumbered						
	- Number of Shares	183080	183080	183080	183080	183080	183080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.44	4.44	4.44	4.44	4.44	4.44
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	2.36	2.36	2.36	2.36	2.36
	b) Non-encumbered						
	- Number of Shares	3942686	3942686	3937998	3942686	3937998	3941735
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.56	95.56	95.56	95.56	95.56	95.56
	- Percentage of shares (as a % of the total share capital of the Company)	50.71	50.71	50.65	50.71	50.65	50.70

Particulars	3 months ended 30.09.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed during the quarter	1
Remaining unresolved at the end of the quarter	NIL



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

SL. NO.	PARTICULARS	(Rs. In lacs)					
		QUARTER ENDED 30.09.2014	QUARTER ENDED 30.06.2014	QUARTER ENDED 30.09.2013	6 MONTHS ENDED 30.09.2014	6 MONTHS ENDED 30.09.2013	ACCOUNTING YEAR ENDED 31.03.2014
		(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(AUDITED)
1	Segment Revenue						
	Net Sales						
	Cement	2197.32	1944.55	1932.10	4141.87	4295.40	7879.79
	Sugar	2584.81	1371.31	1550.38	3956.12	3614.47	7213.73
	Power	1406.37	1176.57	1094.61	2582.94	1932.07	4959.35
	Total	6188.50	4492.43	4577.09	10680.93	9841.94	20052.87
	Less : Inter segment Revenue	537.61	554.45	197.01	1084.60	1466.45	3304.44
	Net sales/income from operations	5650.89	3937.98	4380.08	9596.33	8375.49	16748.43
2	Segment Results Profit						
	(+)/(Loss)(-) before tax and interest from each segment						
	Cement	267.83	97.99	443.94	365.82	1042.32	530.35
	Sugar	(228.25)	(186.30)	88.29	(414.55)	10.30	(1013.11)
	Power	242.72	424.94	(152.01)	667.65	(183.20)	1446.99
	Total	282.29	336.63	380.22	618.92	869.42	964.23
	Less :						
	i. Interest	2.50	28.11	0.95	30.61	4.03	46.04
	ii. Other un-allocable expenditure net off	NIL	NIL	NIL	NIL	NIL	NIL
	iii. un-allocable income	NIL	NIL	NIL	NIL	NIL	NIL
	Total Profit Before Tax	279.79	308.52	379.27	588.31	865.39	918.19
3	Capital Employed						
	(Segment assets- Segment Liabilities)						
	Cement	5065.62	6064.77	6875.82	5065.62	6875.82	7399.64
	Sugar	5651.52	7993.45	6830.20	5651.52	6830.20	6515.62
	Power	6924.78	3664.30	3451.51	6924.78	3451.51	3378.79
	Total	17641.92	17722.52	17157.53	17641.92	17157.53	17294.05



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2014

(Rs. In lacs)

	PARTICULARS	AS AT HALF YEAR ENDED 30.09.2014	AS AT YEAR ENDED 31.03.2014
		UN-AUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	16864.44	16441.18
	Sub-total-Shareholders' funds	17641.83	17218.56
2	Share application money pending allotment	14.69	14.69
3	Non-current liabilities		
	(a) Long Term Borrowings	795.00	0.00
	(b) Deferred tax liabilities(Net)	37.45	96.62
	(c) Other long-term liabilities	142.68	142.68
	(d) Long-term provisions (Gratuity)	215.69	215.69
	Sub-total - Non-current liabilities	1190.82	454.99
4	Current liabilities		
	(a) Trade payables	213.62	923.77
	(b) Other current liabilities	534.36	1755.67
	(c) Short-term provisions	0.00	258.39
	(d) Short Term Borrowings	127.29	350.00
	Sub-total - Current liabilities	875.26	3287.83
	TOTAL - EQUITY AND LIABILITIES	19722.60	20976.08
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	5847.65	6173.30
	(b) Non-current assets(net)	5.07	5.07
	(c) Long term Loans and Advances	390.81	371.72
	Sub-total - Current liabilities	6243.53	6550.09
2	Current assets		
	(a) Inventories	4660.41	7974.53
	(b) Trade receivables	1301.50	1202.53
	(c) Cash and cash equivalents	4433.38	2622.08
	(d) Short-term loans and advances	3083.78	2626.85
	Sub-total - Current assets	13479.07	14425.99
	TOTAL - ASSETS	19722.60	20976.08

Notes:

- The unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2014.
- The Statutory Auditors have carried out the Limited Review on the above results.
- The Company has provided depreciation for the Quarter ended 30th September, 2014 at the rates prescribed in Schedule XIV of the Companies Act, 1956. Schedule II of the Companies Act, 2013 will be complied in the next quarter i.e., December, 2014.
- The Company is engaged in manufacturing of Cement, Sugar and generation of Power.
- Previous Period figures are regrouped or rearranged wherever necessary.

Place: Hyderabad
Date: 13.11.2014



for KAKATIYA CEMENT SUGAR &
INDUSTRIES LIMITED

P. Venkateswarlu
P VENKATESWARLU
MANAGING DIRECTOR