

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2012

PART - I

(Rs. In lacs)

SL. NO.	PARTICULARS	QUARTER ENDED 30.09.2012 (UNAUDITED)	QUARTER ENDED 30.06.2012 (UNAUDITED)	QUARTER ENDED 30.09.2011 (UNAUDITED)	6 MONTHS ENDED 30.09.2012 (UNAUDITED)	6 MONTHS ENDED 30.09.2011 (UNAUDITED)	ACCOUNTING YEAR ENDED 31.03.2012 (AUDITED)
1	Income from operations						
	(a) Net Sales/Income from operations (Net of excise duty)	3294.88	5813.87	3592.19	9108.75	7673.84	16906.36
	(b) Other operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from operations (net)	3294.88	5813.87	3592.19	9108.75	7673.84	16906.36
2	Expenses						
	a) Cost of materials consumed	150.45	190.53	164.32	340.98	339.48	5470.26
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	862.67	2571.13	688.54	3433.80	1522.70	(1739.08)
	d) Employee benefits expense	0.00	0.00	0.00	0.00	0.00	0.00
	e) Depreciation and amortisation expense	334.39	332.72	301.91	667.11	624.46	1370.92
	f) Depreciation and amortisation expense	183.65	182.44	184.10	366.09	367.21	736.31
	f) Power and Fuel	1390.71	1806.08	1387.70	3196.79	2908.56	6457.70
	g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	378.35	295.16	532.12	673.51	870.57	2057.64
	Total Expenses	3300.22	5378.06	3258.69	8678.28	6632.98	14353.75
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)	(5.34)	435.81	333.50	430.47	1040.86	2552.61
4	Other Income	88.50	54.44	122.31	142.94	168.58	391.60
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	83.16	490.25	455.81	573.41	1209.44	2944.21
6	Finance Costs	1.56	1.06	1.41	2.62	7.53	9.59
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	81.60	489.19	454.40	570.79	1201.91	2934.62
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	81.60	489.19	454.40	570.79	1201.91	2934.62
10	Tax expense	51.25	140.90	144.85	192.15	352.14	879.98
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	30.35	348.29	309.55	378.64	849.77	2054.64
12	Extraordinary items (net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11-12)	30.35	348.29	309.55	378.64	849.77	2054.64
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15) *	30.35	348.29	309.55	378.64	849.77	2054.64
17	Paid up Equity Share Capital (Face Value - Rs.10/-)	777.39	777.39	777.39	777.39	777.39	777.39
18	Share Capital Suspense	14.69	14.69	14.69	14.69	14.69	14.69
19	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	0.00	0.00	0.00	0.00	0.00	14437.46
20.i	Earning per share (before extraordinary items) (of Rs. Each) (not annualised):						
	(a) Basic	0.39	4.48	3.98	4.87	10.93	26.43
	(b) Diluted	0.38	4.40	3.91	4.78	10.73	25.94
20.ii	Earning per share (after extraordinary items) (of Rs. Each) (not annualised):						
	(a) Basic	0.39	4.48	3.98	4.87	10.93	26.43
	(b) Diluted	0.38	4.40	3.91	4.78	10.73	25.94



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SELECT INFORMATION FOR THE QUARTER ENDED 30.09.2012

PART - II

SL. NO.	PARTICULARS	QUARTER ENDED 30.09.2012	QUARTER ENDED 30.06.2012	QUARTER ENDED 30.09.2011	6 MONTHS ENDED 30.09.2012	6 MONTHS ENDED 30.09.2011	ACCOUNTING YEAR ENDED 31.03.2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	3737379	3755113	3759822	3737379	3759822	3755113
	- Percentage of shareholding	48.08	48.30	48.36	48.08	48.36	48.30
2	Promoters and promoter group shareholdings						
	a) Pledged/Encumbered						
	- Number of Shares	183080	183080	183080	183080	183080	183080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.56	4.56	4.56	4.56	4.56	4.56
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	2.36	2.36	2.36	2.36	2.36
	b) Non-encumbered						
	- Number of Shares	3853399	3835665	3830956	3853399	3830956	3835665
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.89	95.44	95.44	95.89	95.44	95.44
	- Percentage of shares (as a % of the total share capital of the Company)	49.57	49.34	49.28	49.57	49.28	49.34

	Particulars	3 months ended
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed during the quarter	1
	Remaining unresolved at the end of the quarter	NIL



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

(Rs. In lacs)

SL. NO.	PARTICULARS	QUARTER ENDED 30.09.2012 (UNAUDITED)	QUARTER ENDED 30.06.2012 (UNAUDITED)	QUARTER ENDED 30.09.2011 (UNAUDITED)	6 MONTHS ENDED 30.09.2012 (UNAUDITED)	6 MONTHS ENDED 30.09.2011 (UNAUDITED)	ACCOUNTING YEAR ENDED 31.03.2012 (AUDITED)
1	Segment Revenue						
	Net Sales						
	Cement	1896.67	2201.65	2279.59	4098.32	4503.88	9373.53
	Sugar	1041.81	3050.23	811.81	4092.04	1847.57	4654.88
	Power	356.40	561.99	500.79	918.39	1322.39	2877.95
	Total	3294.88	5813.87	3592.19	9108.75	7673.84	16906.36
	Less : Inter segment Revenue	118.44	221.97	140.03	340.41	417.88	1052.79
	Net sales/income from operations	3176.44	5591.90	3452.16	8768.34	7255.96	15853.57
2	Segment Results Profit (+)/(Loss)(-) before tax and interest from each segment						
	Cement	471.70	724.33	756.91	1196.03	1635.68	3120.25
	Sugar	(118.32)	(15.46)	(251.54)	(133.78)	(424.76)	(239.44)
	Power	(270.22)	(218.62)	(49.56)	(488.84)	(1.48)	63.40
	Total	83.16	490.25	455.81	573.41	1209.44	2944.21
	Less :						
	i. Interest	1.56	1.06	1.41	2.62	7.53	9.59
	ii. Other un-allocable expenditure net off	NIL	NIL	NIL	NIL	NIL	NIL
	iii. un-allocable income	NIL	NIL	NIL	NIL	NIL	NIL
	Total Profit Before Tax	81.60	489.19	454.40	570.79	1201.91	2934.62
3	Capital Employed (Segment assets- Segment Liabilities)						
	Cement	7697.90	6406.33	5803.68	7697.90	5803.68	4618.49
	Sugar	4236.92	5042.15	4669.49	4236.92	4669.49	6575.94
	Power	3673.52	4051.78	3795.25	3673.52	3795.25	4035.10
	Total	15608.34	15500.26	14268.42	15608.34	14268.42	15229.53



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2012

(Rs. In lacs)

	PARTICULARS	AS AT HALF YEAR ENDED 30.09.2012	AS AT YEAR ENDED 31.03.2012
		UNAUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	14816.27	14437.46
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders' funds	15593.66	15214.85
2	Share application money pending allotment	14.69	14.69
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities(Net)	325.95	401.77
	(c) Other long-term liabilities	142.68	142.68
	(d) Long-term provisions (Gratuity)	280.88	280.85
	Sub-total - Non-current liabilities	749.51	825.30
5	Current liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	38.12	1004.45
	(c) Other current liabilities	627.54	695.92
	(d) Short-term provisions	92.21	214.40
	Sub-total - Current liabilities	757.87	1914.77
	TOTAL - EQUITY AND LIABILITIES	17115.73	17969.61
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	6933.24	7160.91
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current assets(net)	5.07	5.07
	(d) Deferred Tax assets (net)	0.00	0.00
	(e) Other non-current assets	371.62	372.51
	Sub-total - Current liabilities	7309.93	7538.49
2	Current assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	1651.76	5682.36
	(c) Trade receivables	1544.68	1424.36
	(d) Cash and cash equivalents	4141.45	1672.93
	(e) Short-term loans and advances	2467.91	1651.47
	(f) Other current assets	0.00	
	Sub-total - Current assets	9805.80	10431.12
	TOTAL - ASSETS	17115.73	17969.61

Notes:

- 1 The above results were taken on record by the Board of Directors in their Meeting held on 09.11.2012.



for **KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**

P. Venkateswarlu

P. VENKATESWARLU
MANAGING DIRECTOR

Place : HYDERABAD

Date : 09.11.2012