

| KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED                    |                                                                                             |                                          |                                       |                                          |                                               |
|---------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------------|---------------------------------------|------------------------------------------|-----------------------------------------------|
| UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2014 |                                                                                             |                                          |                                       |                                          |                                               |
| (Rs. In lacs)                                                 |                                                                                             |                                          |                                       |                                          |                                               |
| PART - I                                                      |                                                                                             |                                          |                                       |                                          |                                               |
| SL. NO.                                                       | PARTICULARS                                                                                 | QUARTER ENDED 30.06.2014<br>(UN-AUDITED) | QUARTER ENDED 31.03.2014<br>(AUDITED) | QUARTER ENDED 30.06.2013<br>(UN-AUDITED) | ACCOUNTING YEAR ENDED 31.03.2014<br>(AUDITED) |
| 1                                                             | Income from operations                                                                      | 4492.43                                  | 6307.50                               | 5264.85                                  | 20052.87                                      |
|                                                               | (a) Net Sales/Income from operations (Net of taxes and duty)                                | -                                        | -                                     | -                                        | -                                             |
|                                                               | (b) Other operating Income                                                                  | 4492.43                                  | 6307.50                               | 5264.85                                  | 20052.87                                      |
|                                                               | Total Income from operations (net)                                                          |                                          |                                       |                                          |                                               |
| 2                                                             | Expenses                                                                                    |                                          |                                       |                                          |                                               |
|                                                               | a) Cost of materials consumed                                                               | 198.22                                   | 2935.62                               | 195.71                                   | 6417.50                                       |
|                                                               | b) Purchase of stock-in-trade                                                               | -                                        | -                                     | -                                        | -                                             |
|                                                               | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade            | 984.37                                   | (1089.26)                             | 2091.32                                  | (177.30)                                      |
|                                                               | d) Employee benefits expense                                                                | 375.00                                   | 413.37                                | 373.85                                   | 1564.97                                       |
|                                                               | e) Depreciation and amortisation expense                                                    | 179.74                                   | 178.49                                | 177.12                                   | 713.77                                        |
|                                                               | f) Power and Fuel                                                                           | 2069.09                                  | 3319.61                               | 1677.47                                  | 8816.46                                       |
|                                                               | g) Other expenses                                                                           | 391.08                                   | 748.06                                | 288.93                                   | 2024.73                                       |
|                                                               | Total Expenses                                                                              | 4197.50                                  | 6505.90                               | 4804.40                                  | 19360.14                                      |
| 3                                                             | Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2) | 294.93                                   | (198.40)                              | 460.45                                   | 692.73                                        |
| 4                                                             | Other Income                                                                                | 41.70                                    | 79.51                                 | 28.75                                    | 271.50                                        |
| 5                                                             | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)     | 336.63                                   | (118.89)                              | 489.20                                   | 964.23                                        |
| 6                                                             | Finance Costs                                                                               | 28.11                                    | 41.83                                 | 3.08                                     | 46.04                                         |
| 7                                                             | Profit from ordinary activities after finance costs but before exceptional items (5+6)      | 308.52                                   | (160.72)                              | 486.12                                   | 918.19                                        |
| 8                                                             | Exceptional items                                                                           | -                                        | -                                     | -                                        | -                                             |
| 9                                                             | Profit/(Loss) from Ordinary Activities before tax (7+8)                                     | 308.52                                   | (160.72)                              | 486.12                                   | 918.19                                        |
| 10                                                            | Tax expense (After deferred Tax Asset)                                                      | (1.82)                                   | 284.71                                | 137.69                                   | 34.14                                         |
| 11                                                            | Net Profit/(Loss) from Ordinary Activities after tax (9)                                    | 310.34                                   | 123.99                                | 348.43                                   | 884.06                                        |
| 12                                                            | Extra ordinary items (net of tax expenses)                                                  | -                                        | -                                     | -                                        | -                                             |
| 13                                                            | Net Profit/(loss) for the period (11-12)                                                    | 310.34                                   | 123.99                                | 348.43                                   | 884.06                                        |
| 14                                                            | Paid up Equity Share Capital (Face Value - Rs.10/-)                                         | 777.39                                   | 777.39                                | 777.39                                   | 777.39                                        |
| 15                                                            | Share Capital Suspense                                                                      | 14.69                                    | 14.69                                 | 14.69                                    | 14.69                                         |
| 16                                                            | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.   | -                                        | -                                     | -                                        | 16441.18                                      |
| 17.i                                                          | Earning per share (before extraordinary items) (of Rs. Rs. 10 each) (not annualised):       |                                          |                                       |                                          |                                               |
|                                                               | (a) Basic                                                                                   | 3.99                                     | 1.60                                  | 4.48                                     | 11.37                                         |
|                                                               | (b) Diluted                                                                                 | 3.92                                     | 1.57                                  | 4.40                                     | 11.16                                         |
| 17.ii                                                         | Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised):            |                                          |                                       |                                          |                                               |
|                                                               | (a) Basic                                                                                   | 3.99                                     | 1.60                                  | 4.48                                     | 11.37                                         |
|                                                               | (b) Diluted                                                                                 | 3.92                                     | 1.57                                  | 4.40                                     | 11.16                                         |



**KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**  
**SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2014**

**PART - II**

| SL. NO.  | PARTICULARS                                                                              | QUARTER ENDED 30.06.2014 | QUARTER ENDED 31.03.2014 | QUARTER ENDED 30.06.2013 | ACCOUNTING YEAR ENDED 31.03.2014 |
|----------|------------------------------------------------------------------------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|
|          |                                                                                          | (UN-AUDITED)             | (AUDITED)                | (UN-AUDITED)             | (AUDITED)                        |
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>                                                       |                          |                          |                          |                                  |
| 1        | Public Shareholding                                                                      |                          |                          |                          |                                  |
|          | - Number of Shares                                                                       | 3648092                  | 3649043                  | 3652780                  | 3649043                          |
|          | - Percentage of shareholding                                                             | 46.93                    | 46.94                    | 46.99                    | 46.94                            |
| 2        | Promoters and promoter group shareholdings                                               |                          |                          |                          |                                  |
|          | a) Pledged/Encumbered                                                                    |                          |                          |                          |                                  |
|          | - Number of Shares                                                                       | 183080                   | 183080                   | 183080                   | 183080                           |
|          | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 4.44                     | 4.44                     | 4.44                     | 4.44                             |
|          | - Percentage of shares (as a % of the total share capital of the Company)                | 2.36                     | 2.36                     | 2.36                     | 2.36                             |
|          | b) Non-encumbered                                                                        |                          |                          |                          |                                  |
|          | - Number of Shares                                                                       | 3942686                  | 3941735                  | 3937998                  | 3941735                          |
|          | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 95.56                    | 95.56                    | 95.56                    | 95.56                            |
|          | - Percentage of shares (as a % of the total share capital of the Company)                | 50.71                    | 50.70                    | 50.66                    | 50.70                            |

|          | Particulars                                    | 3 months ended |
|----------|------------------------------------------------|----------------|
| <b>B</b> | <b>INVESTOR COMPLAINTS</b>                     |                |
|          | Pending at the beginning of the quarter        | NIL            |
|          | Received during the quarter                    | NIL            |
|          | Disposed during the quarter                    | NIL            |
|          | Remaining unresolved at the end of the quarter | NIL            |

*P. Kumar*



**KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**  
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

(Rs. In lacs)

| SL. NO.  | PARTICULARS                                             | QUARTER ENDED | QUARTER ENDED | QUARTER ENDED | ACCOUNTING |
|----------|---------------------------------------------------------|---------------|---------------|---------------|------------|
|          |                                                         | 30.06.2014    | 31.03.2014    | 30.06.2013    | YEAR ENDED |
|          |                                                         | (UN-AUDITED)  | (AUDITED)     | UN-AUDITED    | (AUDITED)  |
| <b>1</b> | <b>Segment Revenue</b>                                  |               |               |               |            |
|          | Net Sales                                               |               |               |               |            |
|          | Cement                                                  | 1944.55       | 1763.10       | 2363.30       | 7879.79    |
|          | Sugar                                                   | 1371.31       | 2281.69       | 2064.09       | 7213.73    |
|          | Power                                                   | 1176.57       | 2262.71       | 837.46        | 4959.35    |
|          | Total                                                   | 4492.43       | 6307.50       | 5264.85       | 20052.87   |
|          | Less : Inter segment Revenue                            | 554.45        | 2358.72       | 281.89        | 3304.44    |
|          | Net sales/income from operations                        | 3937.98       | 3948.78       | 4982.96       | 16748.43   |
| <b>2</b> | <b>Segment Results Profit</b>                           |               |               |               |            |
|          | (+)/(Loss)(-) before tax and interest from each segment |               |               |               |            |
|          | Cement                                                  | 97.99         | (1120.25)     | 598.38        | 530.35     |
|          | Sugar                                                   | (186.30)      | (588.01)      | (77.99)       | (1013.11)  |
|          | Power                                                   | 424.94        | 1,589.37      | (31.19)       | 1446.99    |
|          | Total                                                   | 336.63        | (118.89)      | 489.20        | 964.23     |
|          | Less :                                                  |               |               |               |            |
|          | i. Interest                                             | 28.11         | 41.83         | 3.08          | 46.04      |
|          | ii. Other un-allocable expenditure net off              | NIL           | NIL           | NIL           | NIL        |
|          | iii. un-allocable income                                | NIL           | NIL           | NIL           | NIL        |
|          | Total Profit Before Tax                                 | 308.52        | (160.72)      | 486.12        | 918.19     |
| <b>3</b> | <b>Capital Employed</b>                                 |               |               |               |            |
|          | (Segment assets- Segment Liabilities)                   |               |               |               |            |
|          | Cement                                                  | 6064.77       | 7399.64       | 5718.43       | 7399.64    |
|          | Sugar                                                   | 7993.45       | 6515.62       | 7605.33       | 6515.62    |
|          | Power                                                   | 3664.30       | 3378.79       | 3590.20       | 3378.79    |
|          | Total                                                   | 17722.52      | 17294.05      | 16913.96      | 17294.05   |

Note :

- The unaudited financial results have been reviewed by the Audit Committee and approved by the of Directors at their meeting held on 6th August, 2014.
- The Company has provided depreciation for the Quarter ended 30th June, 2014 at the rates prescribed in Schedule XIV of the Companies Act, 1956. Schedule II of the Companies Act, 2013 will be complied in the next quarter i.e., September, 2014.
- Previous Period figures are regrouped or rearranged wherever necessary.

Place : Hyderabad  
Date : 06.08.2014



for KAKATIYA CEMENT SUGAR  
INDUSTRIES LIMITED

*P. Venkateswarlu*  
P VENKATESWARLU  
MANAGING DIRECTOR