CIN : L26942TG1979PLC002485
GST No.: 36AABCK1868J1ZB

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140.1, 'GURUKRUPA' Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2026: November 6, 2026

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400001.

2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : **Outcome of the Board Meeting held on 6th November, 2026.**

Ref : **Scrip Code : 500234 (BSE) / KAKATCEM (NSE)**

(A) Please find attached herewith the Un-audited Financial Results for the quarter and half-year ended 30th September, 2026 duly considered and taken on record by the Board of Directors of our Company at the meeting held on 06.11.2026. The Meeting Commenced at 10.00 A.M and concluded at 14.15 P.M.

(B) Also attached herewith is the Limited Review Report under Regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 issued by M/s. M Anandam & Co., Chartered Accountants, the Statutory Auditors of the Company for the quarter ended 30th September, 2026.

(C) Other General items

This is for your information and record.

Thanking you,

Yours faithfully,
for Kakatiya Cement Sugar & Industries Limited,

VENKATA RAMA LINGA SUBRAHMANYESWARAO MALLAPRAGADA

Digitally signed by VENKATA RAMA LINGA SUBRAHMANYESWARAO MALLAPRAGADA
Date: 2026.11.06 14:16:29 +05'30'

M.V.R.L.S.Rao
Company Secretary &
AO MALLAPRAGADA
Compliance Officer

Encl : as above

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

Statement of Unaudited Financial Results for the Quarter ended 30-09-2026

(Rs. in lakhs)

Particulars	Quarter ended			Six months ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30.09.2025	31-03-2026
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
I. Revenue from operations	2,288.68	1,795.46	2,540.57	4,084.13	5,096.54	7,886.15
II. Other Income	181.43	194.11	177.06	375.53	380.44	788.93
III.Total Income (I + II)	**2,470.11**	**1,989.56**	**2,717.63**	**4,459.67**	**5,476.98**	**8,675.08**
IV. Expenses:						
Cost of materials consumed	243.30	134.91	167.27	378.22	425.16	1,700.75
Changes in inventories of Finished goods and Work in Progress	437.47	1,035.43	1,084.48	1,472.90	1,416.78	(236.92)
Employee benefits expense	467.69	469.73	469.03	937.42	949.67	2,087.81
Finance costs	32.59	29.99	4.11	62.58	9.02	72.08
Power and Fuel	1,142.89	487.84	881.46	1,630.73	2,330.67	4,715.01
Depreciation	68.66	64.81	65.68	133.47	131.50	266.14
Other Expenses	399.49	390.38	448.46	789.87	938.62	1,760.92
Total Expenses	**2,792.10**	**2,613.09**	**3,120.51**	**5,405.18**	**6,201.41**	**10,365.79**
V. Profit/(Loss) before exceptional items and tax (III - IV)	(321.99)	**(623.54)**	(402.88)	(945.51)	**(724.43)**	**(1,690.71)**
VI. Exceptional items						
Wheeling charges	-	-	737.31	-	737.31	**737.31**
Transmission charges	-	-	-	-	-	-
VII. Profit/(Loss) Before Tax (V-VI)	(321.99)	(623.54)	(1,140.18)	(945.51)	**(1,461.73)**	**(2,428.02)**
VIII. Tax expense:						
(1) Current tax	-	-	-	-	-	-
(2) Previous Year Tax Expense	-	-	7.01	-	7.01	7.01
(2) Deferred tax	(10.62)	13.39	1.44	2.77	2.18	(29.36)
IX. Profit/(Loss) for the period (VII-VIII)	**(311.37)**	**(636.92)**	**(1,148.64)**	**(948.28)**	**(1,470.92)**	**(2,405.67)**
Other Comprehensive Income						
Items that will not be reclassified to statement of profit and loss, net of tax						
(i) Remeasurement of Defined Benefit Plans	-	-	-	-	-	7.58
(ii)Income Tax relating to (i) above	-	-	-	-	-	(1.91)
X. Other Comprehensive Income	-	-	-	-	-	5.67
XI. Total Comprehensive Income for the period	(311.37)	(636.92)	(1,148.64)	(948.28)	(1,470.92)	(2,400.00)
XII. Earning per equity share:						
(1) Basic (Rs.)	(4.01)	(8.19)	(14.78)	(12.20)	(18.92)	(30.95)
(2) Diluted (Rs.)	(4.01)	(8.19)	(14.78)	(12.20)	(18.92)	(30.95)

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on 06.11.2026

2. The Statement is prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") regulation 33 of SEBI (listing obligation and disclosure requirements) regulations, 2015.

For Kakatiya Cement Sugar & Industries Ltd

P.Veeraiah

Chairman and Managing Director

Place : Hyderabad

Date : 6th November, 2026

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

Segment wise revenue, results and capital employed

Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations , 2015

(Rs. In lacs)

SL. No.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	**Segment Revenue**						
	Sales						
	Cement	1,650.05	1,599.98	1,790.19	3,250.03	3,775.90	6,364.95
	Sugar	638.63	195.47	750.38	834.10	1,320.64	1,625.93
	Power	-	-	-	-	-	99.00
	Total	2,288.68	1,795.46	2,540.57	4,084.13	5,096.54	8,089.88
	Less : Inter segment Revenue	-	-	-	-	-	203.73
	Net sales/income from operations	2,288.68	1,795.46	2,540.57	4,084.13	5,096.54	7,886.15
2	**Segment Results Profit**						
	Profit (+)/(Loss)(-) before tax and interest from each segment						
	Cement	(98.34)	(390.18)	(193.83)	(488.52)	(1,019.91)	(1,089.87)
	Sugar	(158.12)	(178.03)	(164.03)	(336.15)	(345.84)	(960.18)
	Power	(32.94)	(25.33)	(40.91)	(58.27)	(86.97)	(305.88)
	Total	(289.40)	(593.54)	(398.76)	(882.93)	(1,452.72)	(2,355.94)
	Less :						
	i. Interest	32.59	29.99	4.11	62.58	9.02	72.08
	ii. Other un-allocable expenditure						
	iii. Un-allocable income	-	-	-			-
	Total Profit/(Loss) Before Tax	(321.99)	(623.54)	(402.88)	(945.51)	(1,461.73)	(2,428.02)
3	**SEGMENT ASSETS**						
	Cement	10,424.17	9,743.22	10,104.92	10,424.17	10,104.92	10,563.76
	Sugar	7,063.22	7,520.90	8,353.34	7,063.22	8,353.34	7,822.23
	Power	4,570.21	4,573.72	4,480.72	4,570.21	4,480.72	4,573.81
4	**SEGMENT LIABILITIES**						
	Cement	1,998.22	1,594.02	1,888.70	1,998.22	1,888.70	1,704.14
	Sugar	2,651.53	2,293.82	1,541.83	2,651.53	1,541.83	2,666.38
	Power	319.57	319.57	319.57	319.57	319.57	319.57

For Kakatiya Cement Sugar & Industries Ltd

P. veeraiah

P.Veeraiah

Chairman and Managing Director

Place : Hyderabad

Date : 6th November, 2026

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

Statement of Assets and Liabilities as at 30-09-2026

(Rs. In lakhs)

	PARTICULARS	AS AT 30-09-2026 UN-AUDITED	AS AT 31-03-2026 AUDITED
A	**ASSETS:**		
1	**NON CURRENT ASSETS:**		
	a) Property, plant and equipment	4,315.75	4,449.22
	b) Financial Assets:		
	i) Investments	3.13	3.00
	ii) Other Financial Assets	6,964.68	6,966.40
	c) Other Non-current Assets	359.62	359.62
2	**CURRENT ASSETS:**		
	a) Inventories	2,350.88	3,419.71
	b) Financial Assets:		
	i) Trade Receivables	1,794.83	1,795.72
	ii) Cash & Cash equivalents	12.47	228.74
	iii) Bank Balances other than (ii) above	4,035.95	4,043.07
	iv) Other Financial Assets	215.92	174.89
	c) Current Tax Assets (net)	1,121.35	1,085.79
	d) Other Current Assets	883.03	433.74
	TOTAL	22,057.62	22,959.90
B	**EQUITY & LIABILITIES**		
1	**Equity**		
	a) Equity Share Capital	777.39	777.39
	b) Other Equity	16,310.91	17,492.41
	LIABILITIES:		
2	**Non Current Liabilities:**		
	a) Provisions	86.79	81.79
	b) Deferred Tax Liabilities (Net)	727.37	724.60
	c) Other Non-current Liabilities		
3	**Current Liabilities:**		
	a) Financial Liabilities:		
	i) Borrowings	1,955.27	1,950.04
	ii) Trade Payables		
	(A) Total outstanding dues of micro enterprises and smal enterprises	6.95	6.95
	(B)Total outstanding dues of creditors other than micro & small enterprises	784.97	808.93
	b) Other Financial Liabilities	408.92	403.61
	c) Other Current Liabilities	899.57	614.70
	d) Provisions	99.47	99.47
	TOTAL	22,057.62	22,959.90

Place : Hyderabad
Date : 6th November, 2026

for Kakatiya Cement Sugar & Industries Ltd

KAKATIYA CEMENT SUGAR & INDUSTRIES LTD. HYDERABAD-20

P. Veeraiah

P.Veeraiah
Chairman and Managing Director

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

Statement of Cash Flows for the year ended 30th Sep, 2026

(All amounts in ₹ lakhs, unless otherwise stated)

Particulars	Half- Year ended 30th September, 2026	Year ended 31st March, 2026
Cash flow from operating activities		
Profit/(Loss) before tax	(945.51)	(2428.02)
Adjustments for:		
Depreciation expenses	133.47	266.14
Net (gain)/loss on disposal of property, plant and equipment	(12.13)	-
Interest income on deposits and others	(355.71)	(749.39)
Dividend Income	-	0.09
Provision for bad and doubtful debts		-
Provision for bad and advances	-	25.00
Provision for obsolete inventories	-	60.00
	-	-
Finance costs	62.58	72.08
Net (gain)/loss in on fair value changes of investment	(0.12)	(0.91)
Provisions no longer required	-	-
	-	-
	-	-
Operating Profit/(loss) before working capital changes	**(1,117.43)**	**(2755.01)**
Change in operating assets and liabilities		
(Increase)/ decrease in inventories	1,068.83	247.10
(Increase)/ decrease in trade receivables	0.89	(0.26)
(Increase)/ decrease in other current financial assets	(41.03)	291.54
(Increase)/ decrease in current tax assets	(35.55)	(55.76)
(Increase)/ decrease in other current assets	(449.29)	(168.69)
Increase/ (decrease) in trade payables	(23.98)	110.69
(Increase)/ decrease in other non current financial assets	1.71	128.96
Increase / (decrease) in other financial liabilities	5.31	(5.48)
Increase/ (decrease) in provisions	5.00	96.53
(Increase)/ decrease in other non-current assets	-	-
Increase/ (decrease) in other current liabilities	284.87	51.03
Cash generated from Operations	**(300.67)**	**(2059.35)**
Less Income taxes paid	-	(7.01)
Net cash flow from/(used in) operating activities	**(300.67)**	**(2,066.36)**
Cash flows from investing activities		
Purchase of property, plant and equipment (net)	-	(183.08)
(Increase)/ decrease in fixed deposits	7.12	(1846.35)
Proceeds from sale of property, plant and equipment	12.13	-
Interest received	355.71	749.39
Dividend income	-	(0.09)
Net cash inflow (outflow) from investing activities	**374.96**	**(1280.13)**
Cash flow from financing activities		
Increase/ (decrease) in Current borrowings (net)	5.23	107.80
Interest paid	(62.58)	(72.08)
Dividend paid	(233.21)	(233.21)
Net cash inflow (outflow) from financing activities	**(290.57)**	**(197.49)**
Net increase/ (decrease) in cash and cash equivalents	**(216.28)**	**(3,543.98)**
Cash and Cash equivalents at the beginning of the year	**228.75**	**3772.73**
Cash and Cash equivalents at the end of the year (Note No.8)	**12.47**	**228.75**

The above statement of cash flows has been prepared under the 'Indirect method' as set out in Indian Accounting Standard - 7 Statement of Cash Flows.

Net debt reconciliation

Particulars	Half- Year ended 30th September, 2026	As at 31st March, 2026
Opening balance of borrowings	1,950.04	1,842.24
Add/(less):- Proceeds/ repayment from borrowings(net)	5.23	107.80
Closing balance of borrowings	**1,955.27**	**1,950.04**

for Kakatiya Cement Sugar & Industries Ltd

P. veeraiah

P.Veeraiah
Chairman & Managing Director
DIN: 00276769

Place: Hyderabad
Date : 6th November, 2026

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, GURUKRUPA, ASHOK NAGAR, HYDERABAD-500 020
CIN L26942TG1979PLC002485 Website : www.kakatiyacements.com

Extract of the Unaudited financial results for the quarter ended 30-09-2026

(Rs.in Lakhs)

Sl. No	Particulars	Quarter ended 30-09-2026 Un-audited	Quarter ended 30-06-2026 Un-audited	Quarter ended 30-09-2025 Un-audited	6 Months ended 30-09-2026 Un-audited	6 Months ended 30-09-2025 Un-audited	Year ended 31-03-2026 Audited
1	Total income from operations (net)	2,288.68	1,795.46	2,540.57	4,084.13	5,096.54	7,886.15
2	Net Profit / (Loss) for the period (beforeTax, Exceptional and/or Extraordinary items)	(321.99)	(623.54)	(402.88)	(945.51)	(724.43)	(1,690.71)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(321.99)	(623.54)	(1,140.18)	(945.51)	(1,461.73)	(2,428.02)
4	Net Profit for the period after tax (after Extraordinary items)	(311.37)	(636.92)	(1,148.64)	(948.28)	(1,470.92)	(2,405.67)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(311.37)	(636.92)	(1,148.64)	(948.28)	(1,470.92)	(2,400.00)
6	Equity Share Capital	777.39	777.39	777.39	777.39	777.39	777.39
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-		-	17,492.41
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic:(Rs.) 2. Diluted:(Rs.)	(4.01)	(8.19)	(14.78)	(12.20)	(18.92)	(30.95)

Notes:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on 06.11.2026

2 These Financial Results are published pursuant to Regulation 47 (1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

3 The above is an extract of the detailed format of Unaudited Financial Results for the Quarter and Half-year ended 30.09.2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Quarter and Half year ended 30.09.2026 Unaudited Financial Results are available on the websites of BSE Ltd (www.bseindia.com), National Stock Exchange of India Ltd (www.nseindia.com) and the Company's website at www.kakatiyacements.com.

For Kakatiya Cement Sugar & Industries Ltd.

P.Veeraiah
Chairman and Managing Director

Place : Hyderabad
Date : 6th November, 2026

M.ANANDAM & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to
The Board of Directors
Kakatiya Cement Sugar & Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of Kakatiya Cement Sugar & Industries Limited (the "Company") for the quarter ended 30th September,2026 and year to date results for the period 1st April, 2026 to 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

S V S Narayana
Partner
Membership Number: 222296
UDIN:26222296OZATPN1697
Place: Secunderabad
Date: 06.11.2026

7 'A', Surya Towers, Sardar Patel Road, Secunderabad– 500003, Telangana
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