Phone : 27637717, 27633627
Fax : 040-27630172
E-mail : info@kakatiyacements.com
CIN : L26942TG1979PLC002485

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2016:

May 2, 2016

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Reports Under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 filed by Shri Veeraiah Pallempati.

Please find attached copies of Reports Under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 filed by Shri Veeraiah Pallempati consequent to acquisition of 2340836 shares from Smt. Samrajyam Pallempati through inter-se transfer between the promoters who also happen to be the 'immediate relatives' as per definition prescribed in the Regulations.

The relevant papers to this transaction have already been filed by Shri Veeaiah Pallempati with Bombay Stock Exchange Limited and National Stock exchange of India Limited

This is for your information and record.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,

B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

VEERAIAH PALLEMPATI

1-10-140/1,
"GURUKRUPA",
ASHOK NAGAR,
HYDERABAD - 500 020.
PH. NO. 040-27637717

April 29, 2016

Securities and Exchange Board of India,
Plot No. C4-A, G Block,
Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400051.

Dear Sir,

Sub : Reports under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith Reports under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of inter-se transfer between the family members (mother and son) who are also promoters of the company forming part of the promoter group.

The target company is Kakatiya Cement Sugar and Industries Limited Hyderabad in which the acquirer (transferee) and the transferor are promoters as well as family members and fall under the definition of 'immediate relatives'.

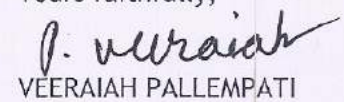
The necessary supporting documents are annexed to this letter.

The application fee of Rs.1,50,000.00 (Rupees One lakh Fifty Thousand only) is paid by way of demand draft No.147404 dated 27.04.2016 drawn on Andhra Bank and payable at Mumbai in favour Securities and Exchange Board of India.

The prescribed fee of Rs. 1,50,000.00 (Rupees One lakh Fifty Thousand only) in respect of exemption that is being sought under 10(1)(a)(i)(ii) is paid for both the Reports put together as the applicant is the same.

Kindly acknowledge receipt and take the reports on record.

Thanking you,
Yours faithfully,



VEERAIAH PALLEMPATI

Copy to:

The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001.	The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E),MUMBAI - 400 051.
M/s. Kakatiya Cement Sugar & Industries Ltd., 1-10-140/1,Ashok Nagar, HYDERABAD - 500 020.	

Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	General Details		
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contract details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Veeraiah Pallempati, 1-140/1, Gurukrupa, Ashoknagar, Hyderabad - 500020. Info@kakatiyacements.com Phone No. 040-27637717
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	Not applicable
2.	Compliance of Regulation 10(7)		
	a.	Date of report	29th April, 2016
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3.	Compliance of Regulation 10(5)		

P. Veeraiah

	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes
	b.	Date of Report	20th April, 2016
4.	Compliance of Regulation 10(6)		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Repot filed on 27th April, 2016
	b.	Date of Report	27th April, 2016
5.	Details of the Target Company (TC)		
	a.	Name & address of TC	Kakatiya Cement Sugar and Industries Limited 1-10-140/1, Gurukrupa Ashoknagar, Hyderabad - 500020.
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
6.	Details of the acquisition		
	a.	Date of acquisition	27th April, 2016
	b.	Acquisition price per share (in Rs.)	Not applicable. No consideration as inter-se transfer is effected to honour the will executed by Late Shri P Venkateswarlu in my favour in respect of the above shares.
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(1) and Regulation 3(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

P. Veeraiah

	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer(s) / PAC (**) **Veeraiah Pallempati** Annexure enclosed - I	4131975	53.15	4131975	53.15
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller(s)(**) **Samrajyam Pallempati**	2664113	34.27	323277	4.16
7.	**Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)**					
	a.	Provide the names of the seller(s)/Transferor	Smt. Samrajyam Pallempati			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Shri Veeraiah Pallempati, acquirer is the son and Smt. Samrajyam Pallempati is the mother.			
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(1).	Yes. They are 'immediate relatives' as defined in Regulation 2(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	NSE - Rs.251.10 BSE - Rs.237.67			

P. Veeraiah

<table>
<tr><td></td><td>e.</td><td>If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.</td><td>Not applicable</td></tr>
<tr><td></td><td>f.</td><td>Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.</td><td>Not applicable.

The inter-se transfer of shares (2340836) is done by my mother Smt. Samrajyam Pallempati in my favour.

Originally these shares were held by Shri P Venkateswarlu who passed away in January 2016 and the shares were acquired by Smt. Samrajyam Pallempati as nominee.

In honour of and in compliance with the terms of the will executed by Late Shri P Venkateswarlu, the said shares were transferred by Smt. Samrajyam Pallempati in favour Shri Veeraiah Pallempati who is the successor for the said shares as per the will. (Annexure - II enclosed)</td></tr>
<tr><td></td><td>g.</td><td>Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.</td><td>Yes. 20th April, 2016</td></tr>
<tr><td></td><td>h.</td><td>Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.</td><td>Complied with vide Annexure - III
<table>
<tr><th>Sl.No.</th><th>Date of Disclosure</th><th>Form No.</th><th>Filed by</th></tr>
<tr><td>1.</td><td>01.10.2015</td><td>Under Regulation 29(2)</td><td>Shri P Veeraiah</td></tr>
<tr><td>2.</td><td>25.03.2016</td><td>Under Regulation 29(2)</td><td>Shri P Veeraiah</td></tr>
<tr><td>3.</td><td>04.04.2016</td><td>Under Regulation 29(2)</td><td>Smt. Samrajyam Pallempati</td></tr>
</table></td></tr>
</table>

P. Veeraiah

			4.	09.04.2016	Under Regulation 30(1) and 30(2)	Shri P Veeraiah on behalf of promoter group
			5.	27.04.2016	Under Regulation 29(2)	Smt. Samrajyam Pallempati
			6.	27.04.2016	Under Regulation 29(2)	Shri P Veeraiah
	i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	This is to declare that all conditions with regard to Regulation 10(1)(a)(i) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions have been complied with.			

I hereby declare that information provided in the instant report is true and nothing has been concealed there from.

P. Veeraiah

Date : 29.04.2016
Place: Hyderabad

Signature:
Name : (VeeraiahPallempati)
(Acquirer)

Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	General Details		
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contract details of any on e acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Veeraiah pallempati 1-10-140/1, Gurukrupa Ashoknagar, Hyderabad - 500020. info@kakatiyacements.com 040-27637717,
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	Not applicable
2.	Compliance of Regulation 10(7)		
	a.	Date of report	29th April, 2016
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3.	Compliance of Regulation 10(5)		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes
	b.	Date of Report	Report filed on 20th April, 2016
4.	Compliance of Regulation 10(6)		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	27th April, 2016

P. Veeraiah

	b.	Date of Report	27th April, 2016			
5.	Details of the Target Company (TC)					
	a.	Name & address of TC	Kakatiya Cement sugar and industries Limited 1-10-140/1, Gurukrupa, Ashoknagar, Hyderabad - 500020.			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited			
6.	Details of the acquisition					
	a.	Date of acquisition	27th April, 2016			
	b.	Acquisition price per share (in Rs.)	Not applicable			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(1) and Regulation 3(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s)(**) **Veeraiah Pallempati**	4131975	53.15	4131975	53.15
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC) Shareholding of transferor without PAC since the same is not specifically mentioned in the column	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s)(**) **Samrajyam Pallempati**	2664113	34.27	323277	4.16
7.	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(ii)					
	a.	Provide the names of the seller(s)/ transferor	Smt. Samrajyam Pallempati (promoter group)			

P. Veeraiah

	b.	Specify the relationship between the acquirer(s) and the seller(s).	Shri Veeraiah Pallempati is the son and Smt. Samrajyam Pallempati is the mother.		
	C.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	31.03.2016	31.03.2015	31.03.2014
		Acquirer(s) (*)	As per Annexure - I		
		Sellers(s)(*)			
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes, copies enclosed as per Annexure - II		
	e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	NSE - Rs.251.10 BSE – Rs.237.67		
	f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable		
	g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not applicable The inter-se transfer of shares (2340836) is done by Smt. Samrajyam Pallempati in favour of Shri Veeraiah Pallempati . Originally these shares were held by Shri P Venkateswarlu who passed away in January 2016 and the shares were acquired by Smt. Samrajyam Pallempati as a nominee. In honour of and in compliance with the terms of the will executed by Late Shri P Venkateswarlu, the said shares were transferred by Smt. Samrajyam Pallempati in favour Shri Veeraiah Pallempati who is the successor for the said shares as per the will. (Annexure - III enclosed)		

P. Veeraiah

<table>
<tr><td></td><td>h.</td><td>Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed</td><td>20th April, 2016</td></tr>
<tr><td></td><td>i.</td><td>Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.</td><td>Complied with vide Annexure - IV
<table>
<tr><th>Sl.No.</th><th>Date of Disclosure</th><th>Form No.</th><th>Filed by</th></tr>
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<tr><td>4.</td><td>09.04.2016</td><td>Under Regulation 30(1) and 30(2)</td><td>Shri P Veeraiah on behalf of promoter group</td></tr>
<tr><td>5.</td><td>27.04.2016</td><td>Under Regulation 29(2)</td><td>Smt. Samrajyam Pallempati</td></tr>
<tr><td>6.</td><td>27.04.2016</td><td>Under Regulation 29(2)</td><td>Shri P Veeraiah</td></tr>
</table></td></tr>
<tr><td></td><td>j.</td><td>Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.</td><td>This is to declare that all conditions with regard to Regulation 10(1)(a)(ii) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions have been complied with.</td></tr>
</table>

I hereby declare that information provided in the instant report is true and nothing has been concealed there from.

Date :29.04.2016
Place: Hyderabad

Signature: P. Veeraiah
Name : (VeeraiahPallempati)
(Acquirer)