



Dated: 14th January 2015

The Deputy General Manager,
Stock Exchange, Mumbai
Corp. relation Department,
1st Floor, New trading Ring, Rotunda Bldg
P J Towers, Dalal Street,
Fort, Mumbai-400001

(fax no. : 022-22723121 / 22723719 / 22722037)

(e-mail : corp.relations@bseindia.com)

(Stock Code : 500233)

Dear Sir,

Sub: Un audited Financial Results for the quarter / nine months ended 31st December 2014

We are pleased to enclose a copy of Un-Audited Financial Results (both stand alone and consolidated) of the Company for the quarter and nine months ended on 31st December 2014 reviewed by Audit Committee and approved by the Board of Directors in their meeting held on Wednesday, 14th January 2015.

Thanking You

Yours faithfully
For Kajaria Ceramics Ltd.

R C Rawat
EXECUTIVE V P (A & T) & Co. Secretary

Copy to

Mr. Hari K- Vice –President (Fax : 022-26598237 / 38 / 47 /48
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex (E-mail: cm1ist@nse.co.in)
Bandra (E), Mumbai-400051 (Stock Code : KAJARIACER)

Kajaria Ceramics Limited

Corporate Office : J1/B1 (Extn.), Mohan Co - op Industrial Estate, Mathura Road, New Delhi - 110044, Ph.: +91-11-26946409 | Fax: +91-11- 26946407
Registered Office : A-27 to 30, Industrial Area, Sikandrabad, Distt. Bulandshahr (U.P.) 203205, Ph.: +91-5735-222393, 222819 | Fax: +91-5735-222140
CIN No. : L26924UP1985PLC007595, E-mail: info@kajariaceramics.com | Web: www.kajariaceramics.com

**STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER/PERIOD ENDED 31ST DECEMBER 2014**

PART - I										STANDALONE										PARTICULARS										CONSOLIDATED																																																												
Quarter Ended					Nine months ended					Year Ended					Quarter ended					Nine months ended					Year Ended																																																																	
31.12.2014					31.12.2013					31.12.2014					31.12.2013					31.12.2014					31.12.2013					31.12.2014																																																												
(Unaudited)					(Unaudited)					(Unaudited)					(Unaudited)					(Unaudited)					(Unaudited)					(Unaudited)																																																												
																				1	a) Gross Sales/ Income from Operations										612.79										589.66										470.46										1754.19										1441.08										2016.15									
																					Less: Excise duty										58.96										53.70										44.80										163.75										131.96										185.55									
																					Net Sales/Income from Operations										553.83										535.96										425.66										1590.44										1309.12										1830.60									
																					b) Other Operating Income										2.35										3.46										0.46										6.19										0.92										1.29									
																					Total Income from Operations (net)										556.18										539.42										426.12										1596.63										1310.04										1831.89									
																				2	Expenses:										155.83										130.82										98.75										409.69										307.86										419.83									
																					a) Cost of materials consumed										86.01										108.99										65.11										292.61										247.26										330.44									
																					b) Purchases of stock-in-trade										(46.37)										(21.76)										12.92										(89.62)										(3.52)										33.73									
																					c) Changes in Inventories of Finished Goods, work in progress and stock-in-trade										53.50										50.24										42.72										151.70										129.44										172.64									
																					d) Employee benefits expense										14.38										13.54										11.85										40.59										35.08										47.00									
																					e) Depreciation and amortisation expense										131.02										115.91										84.62										358.18										269.51										371.70									
																					f) Power & Fuel										88.74										73.90										55.50										225.15										162.74										222.84									
																					g) Other expenses										483.11										471.64										371.47										1388.30										1148.37										1598.18									
																					Total Expenses										73.07										67.78										54.65										208.33										161.67										233.71									
																				3	Profit from operations before other income, finance costs and exceptional items (1-2)										0.27										1.42										1.58										2.97										3.77										6.29									
																				4	Other Income																																																																					
																				5	Profit from ordinary activities before finance costs and exceptional items (3+4)										73.34										69.20										56.23										211.30										165.44										240.00									
																															5.57										8.41										10.98										21.54										34.12										40.82									
																				6	Finance Costs																																																																					
																				7	Profit from ordinary activities after finance costs but before exceptional items (5-6)										67.77										60.79										45.25										189.76										131.32										199.18									
																				8	Exceptional Items																																																																					
																				9	Profit from Ordinary activities before tax (7-8)										67.77										60.79										45.25										189.76										131.32										199.18									
																				10	Tax Expense										20.69										19.29										15.22										60.48										44.63										67.83									
																				11	Net Profit from Ordinary activities after Tax (9-10)										47.08										41.50										30.03										129.28										86.69										131.35									
																				12	Extraordinary items																																																																					
																				13	Net Profit for the period (11-12)										47.08										41.50										30.03										129.28										86.69										131.35									
																				14	Share of profit/(Loss) of Associates																																																																					
																				15	Minority interest										(1.47)										(1.75)										(0.64)										(5.34)										(4.58)										(7.13)									
																				16	Net Profit after taxes, minority interest and share of profit/(loss) of Associates (13+14+15)										45.61										39.75										29.39										123.94										82.11										124.22									
																				17	Paid up Equity Share Capital, (face value of Rs 2/- each)										15.89										15.12										15.12										15.89										15.12										15.12									
																				18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year																																																																					
																				19	Earnings per share (EPS) - in Rs																																																																					
																					a) Basic EPS before/after Extraordinary items (not annualised)										5.82										5.26										3.93										16.20										11.11										16.71									
																					b) Diluted EPS before/after Extraordinary items (not annualised)										5.82										5.19										3.93										16.20										11.11										16.68									

Rs in crores

PART - II

A PARTICULARS OF SHAREHOLDING																			
40097291 50.46%	36211765 47.91%	36211765 47.91%	40097291 50.46%	36211765 47.91%	36211765 47.91%	36211765 47.91%	40097291 50.46%	36211765 47.91%	36211765 47.91%										
										1 Public Share holding									
										- Number of Shares									
										- Percentage of Shareholding									
										2 Promoters and promoter group shareholding									
										a) Pledged/Encumbered									
										- Number of shares									
										- Percentage of shares (as a % of the total shareholding of promoter and promoter group)									
										- Percentage of shares (as a % of the total share capital of the Company)									
										b) Non encumbered									
										- Number of shares									
										- Percentage of shares (as a % of the total shareholding of promoter and promoter group)									
										- Percentage of shares (as a % of the total share capital of the Company)									
39371709	39371815	39371815	39371709	39371815	39371815	39371709	39371815	39371815	39371815										
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%										
49.54%	52.09%	52.09%	49.54%	52.09%	52.09%	49.54%	52.09%	52.09%	52.09%										

B INVESTOR COMPLAINTS

Particulars	Quarter ended 31.12.2014
Pending at the beginning of the quarter	2
Received during the quarter	8
Disposed of during the quarter	9
Remaining unresolved at the end of the quarter	1

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 14th January 2015.
- The Statutory Auditors have carried out a limited review of the above results of the company for the quarter ended 31st December 2014.
- The fund raised by the company by allotment of 3885420 equity shares of Rs 2/- each @ Rs 257.37 per equity share to M/s Westbridge Crossover Fund LLC on preferential basis during the quarter ended 31st December 2014 has been utilised for the purposes as approved by the shareholders.
- Consequent to the enactment of the Companies Act 2013 (the Act) and its applicability for accounting period commencing after 1st April 2014, the Company has reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of the Schedule II of the Act. On account of these changes, there is no material impact on the depreciation charged for the quarter.
- Accounting Standard (AS-17) relating to "Segment Reporting" has been complied with. The Gross Income and Profit from other segment is below the norms prescribed in AS-17, separate disclosures have not been made.
- Previous periods figures have been re-grouped/rearranged wherever necessary.

Place: New Delhi
Date: 14th January 2015

KAJARIA CERAMICS LIMITED

Regd. Office: A-27 to 30, Industrial Area, Sikandrabad, Dist Bulandshahr (U P)
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New Delhi-110044, Phone: 91-11-26946409 Fax: 91-11-26949544, 91-11-26946407.
CIN No: L26924UP1985PLC007595, E-mail: investors@kajariaceramics.com Website: http://www.kajariaceramics.com

For and on behalf of the Board

Asnok Kajaria
Chairman & Md. Director