

KET/SEC/SE/2026-27/52

October 15, 2026

**BSE Limited**

Floor 25, Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001  
Scrip Code: 524109

**National Stock Exchange India Ltd.**

Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai-400051  
Stock Code: KABRAEXTRU

**Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs,

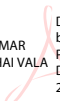
With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Unaudited Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2026.

Kindly take the above submission on your record.

Thanking you,

Yours faithfully,

**For Kabra Extrusientechnik Limited**

 Digitally signed  
by HIRENKUMAR  
POPATBHAI VALA  
Date: 2026.10.15  
21:59:11 +05'30'

**Hiren Vala**  
**Company Secretary**

**Encl: As above**

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**Kabra Extrusientechnik Limited**

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Andheri (West), Mumbai - 400 053. Maharashtra, India.

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**CIN -** L28900MH1982PLC028535

**Kabra Extrusiontechnik Reports a Step-Change in Q2 FY27: Revenue up 64.2%, EBITDA up 116.0% and PAT up 1,084.8% YoY**

**Q2 FY27 revenues up 64.2% YoY to ₹ 2,210 Mn; EBITDA up 116.0% YoY to ₹ 194 Mn; H1 FY27 revenues up 56.6% YoY to ₹ 3,455 Mn; EBITDA up 326.2% YoY to ₹ 256 Mn; H1 FY27 EBITDA is nearly 2.5 x the entire FY26 EBITDA of ₹ 104 Mn**  
**Geon revenues up 2.5 x YoY to ₹ 1,659 Mn – 75% of consolidated revenues in Q2 FY27**

**Mumbai, October 15, 2026:** Kabra Extrusiontechnik Ltd. (BSE - 524109, NSE - KABRAEXTRU, ISIN: INE900B01029), a fast-scaling battery pack and energy storage solutions company through its Geon division and a long-established manufacturer of plastic extrusion machinery, has announced its results for the second quarter and half year ended September 30, 2026. Growth was led by Geon, which more than doubled year-on-year and now contributes three-fourths of consolidated revenues, translating into a sharp expansion in profitability across both the quarter and the half year.

**Financial Performance: Q2 & H1 FY27**

| Particulars<br>(₹ in Million) | Q2 FY27      | Q2 FY26      | YoY             | Q1 FY27       | QoQ            | H1 FY27      | H1 FY26       | YoY            | FY26          |
|-------------------------------|--------------|--------------|-----------------|---------------|----------------|--------------|---------------|----------------|---------------|
| <b>Revenues</b>               | <b>2,210</b> | <b>1,346</b> | <b>64.2%</b>    | <b>1,245</b>  | <b>77.5%</b>   | <b>3,455</b> | <b>2,206</b>  | <b>56.6%</b>   | <b>4,511</b>  |
| <b>EBITDA</b>                 | <b>194</b>   | <b>90</b>    | <b>116.0%</b>   | <b>62</b>     | <b>212.4%</b>  | <b>256</b>   | <b>60</b>     | <b>326.2%</b>  | <b>104</b>    |
| <b>EBITDA margin</b>          | <b>8.8%</b>  | <b>6.7%</b>  | <b>210 bps</b>  | <b>5.0%</b>   | <b>378 bps</b> | <b>7.4%</b>  | <b>2.7%</b>   | <b>468 bps</b> | <b>2.3%</b>   |
| <b>PAT</b>                    | <b>39</b>    | <b>3</b>     | <b>1,084.8%</b> | <b>(17)</b>   | <b>N.A.</b>    | <b>22</b>    | <b>(73)</b>   | <b>N.A.</b>    | <b>(54)</b>   |
| <b>PAT margin</b>             | <b>1.8%</b>  | <b>0.2%</b>  | <b>153 bps</b>  | <b>(1.4%)</b> | <b>N.A.</b>    | <b>0.6%</b>  | <b>(3.3%)</b> | <b>N.A.</b>    | <b>(1.2%)</b> |

**Q2 FY27 Highlights (Quarter Ended September 30, 2026):**

- **Revenues** grew 64.2% YoY and 77.5% QoQ to ₹ 2,210 Mn, led by the continued scale-up of Geon
  - Geon revenues grew 2.5 x YoY to ₹ 1,659 Mn, contributing 75% of consolidated revenues
  - Extrusion Machinery revenues stood at ₹ 550 Mn
- **EBITDA** grew 116.0% YoY and 212.4% QoQ to ₹ 194 Mn – a single quarter ahead of the full-year FY26 EBITDA of ₹ 104 Mn; EBITDA margin expanded 210 bps YoY and 378 bps QoQ to 8.8%
- **PAT** grew 1,084.8% YoY to ₹ 39 Mn, from ₹ 3 Mn in Q2 FY26
- PAT margin expanded 153 bps YoY to 1.8%

**H1 FY27 Highlights (Half-Year Ended September 30, 2026):**

- **Revenues** grew 56.6% YoY to ₹ 3,455 Mn – equivalent to 77% of full-year FY26 revenues delivered in six months
  - Geon revenues grew 2.1 x YoY to ₹ 2,361 Mn, contributing 68% of consolidated revenues vs. 34% in H1 FY26

- Extrusion Machinery revenues stood at ₹ 1,094 Mn
- **EBITDA** grew 326.2% YoY to ₹ 256 Mn – nearly 2.5 x the full-year FY26 EBITDA of ₹ 104 Mn; EBITDA margin expanded 468 bps YoY to 7.4%
- **PAT** turned positive at ₹ 22 Mn in H1 FY27, against a loss of ₹ (73) Mn in H1 FY26 and a loss of ₹ (54) Mn for FY26 as a whole; PAT margin at 0.6%, an improvement of 390 bps YoY

### **Geon – Building a Multi-Segment New-Energy Platform:**

#### ***Electric Mobility***

- **Collaboration with a Top Three Indian Two-Wheeler Manufacturer:** Geon received a Letter of Intent from one of India's top three two-wheeler manufacturers and will collaborate with the customer on the development and supply of two battery programmes, along with the establishment of a dedicated plant in South India
- **Battery-Pack Nomination in Vietnam:** Geon secured a Letter of Nomination from the top passenger vehicle manufacturer in Vietnam for the development and supply of battery packs, marking an important step towards expanding its global presence in the electric-mobility ecosystem and strengthening its advanced-battery capabilities in international markets
- **Entry into High-Voltage Battery Packs for Passenger Cars:** The move broadens Geon's addressable mobility portfolio and takes its battery capabilities into the passenger car segment with cell-to-pack technology

#### ***Energy Storage Systems (ESS)***

- **Commissioning of a 10 MW / 20 MWh BESS at Phalodi, Rajasthan:** Commissioned under the requirements of Rajasthan Rajya Vidyut Prasaran Nigam Limited, the project represents an important extension of the Company's new-energy capabilities beyond EV battery applications into stationary, grid-connected battery storage
- **Commissioning of a Second 10 MW / 20 MWh BESS at Jaisalmer, Rajasthan, on an EPC Basis:** Geon successfully executed and commissioned the project on a turnkey EPC basis, with a scope encompassing detailed engineering and design, procurement and supply of equipment, and installation, testing and commissioning, in accordance with the Rajasthan Integrated Clean Energy Policy, 2024. The system is designed to support efficient energy management, grid stability and the effective integration of renewable energy. With this, Geon has commissioned 20 MW / 40 MWh of grid-scale storage in Rajasthan across two projects, reinforcing its ability to deliver utility-scale BESS on a turnkey EPC basis
- **BESS Technical Services at the Khavda Renewable Energy Hub, Gujarat:** Phase 1 of 2.88 GWh – among India's largest utility-scale battery storage deployments – was successfully commissioned in June 2026, within five months of project initiation, with Geon serving as the nodal agency responsible for complete system integration, execution, testing and commissioning,

including power conditioning systems, transformers and energy management systems. Following Geon's successful delivery of the Phase 1 deliverables, the client has initiated Phase 2 of 7.5 GWh

***International & Corporate Development***

- **Incorporation of an Overseas Wholly Owned Subsidiary in the UAE:** On October 5, 2026, the Company incorporated Geon International FZ-LLC, a Free Zone Limited Liability Company in the Ras Al Khaimah Economic Zone (RAKEZ), United Arab Emirates, as a 100% wholly owned subsidiary with an initial subscribed share capital of AED 3.9 Mn. The entity will act as the intermediary holding company for the Company's international business and is intended to hold the proposed subsidiary in Vietnam, which will set up a battery pack manufacturing facility, formalising the structure for Geon's international expansion
- **Fund Raise to Fuel Growth Ambition:** The preferential issue of ₹ 1,410 Mn strengthens the balance sheet and funds the Company's next growth phase, substantially broadening the addressable landscape for Geon

**Commenting on the performance, Mr. Anand Kabra, Managing Director of Kabra Extrusientechnik said,** *"Q2 FY27 marks a clear step-change in the Company's financial profile. Consolidated revenues grew 64.2% YoY, EBITDA more than doubled to ₹ 194 Mn – more than the Company earned through the whole of FY26 – and PAT grew to ₹ 39 Mn. For the half year, revenues grew 56.6% YoY, EBITDA grew more than four-fold to ₹ 256 Mn and we delivered a profit of ₹ 22 Mn against a loss of ₹ 73 Mn in H1 FY26. Equally important, this is profitable growth: EBITDA margin expanded 210 bps YoY in the quarter and 468 bps YoY for the half year, demonstrating the operating leverage that comes with scale.*

*Geon is now the principal engine of the Company. Its revenues grew 2.5 x YoY in the quarter to ₹ 1,659 Mn and 2.1 x YoY for the half year, taking its share of consolidated revenues to 68% in H1 FY27 from 34% in H1 FY26. Our extrusion machinery business continues to provide the engineering depth, customer relationships and manufacturing base on which this transition is being built; while its revenues reflect a softer near-term machinery cycle, its underlying strengths remain intact.*

*The past few months have widened Geon's strategic canvas considerably – high-voltage battery packs for four-wheeler passenger cars, a collaboration with a leading Indian two-wheeler manufacturer, a nomination from the leading passenger vehicle manufacturer in Vietnam, and, in energy storage, the commissioning of 20 MW / 40 MWh of grid-scale BESS in Rajasthan on an EPC basis alongside the 2.88 GWh Phase 1 at the Khavda renewable energy hub, where the client has now initiated a 7.5 GWh Phase 2. The incorporation of our wholly owned subsidiary in the UAE formalises the structure for this international expansion. Rather than addressing a single application, Geon is progressively building*

*capabilities across electric two-wheelers, passenger vehicles, international EV programmes and grid-scale energy storage.*

*With a strengthened balance sheet following the ₹ 1,410 Mn preferential issue and a widening pipeline of customer programmes, we believe the Company is entering the most exciting phase of its evolution, and we remain focused on converting this momentum into sustained, profitable growth.”*

### **About Kabra Extrusiontechnik Ltd. (KET):**

Geon (erstwhile Battrixx) is the new-energy division of KET and India's largest technology-agnostic battery pack manufacturer. It designs, develops and manufactures advanced lithium-ion battery packs and modules for electric vehicles, as well as battery energy storage systems, from state-of-the-art facilities for design, development and production in Chakan, Pune. Geon's capabilities span safe, optimum and regulatory-compliant battery packs, real-time data feedback loops for OEMs, and long-term co-development partnerships spanning electric two-wheelers, passenger vehicles and grid-connected storage in India and international markets, powering India's transition into green energy storage and electric transportation.

Kabra Extrusiontechnik (KET) is part of the renowned Kolsite Group, with over six decades of experience, more than 15,000 installations and a presence in 100+ countries across the Americas, the Middle East, Asia and Africa. KET is India's premier manufacturer and exporter of plastic extrusion machinery and enjoys a leadership position in the extrusion market. The engineering, R&D and manufacturing capabilities built over these decades now underpin the Company's expansion into new-energy systems through Geon.

For more information, please visit: <https://www.kolsite.com> and <https://www.geon-energy.com/>

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