

Corporate Office
Unit No. 7, 5th Floor, Tower 2,
Capital Business Park, Sector 48,
Gurugram, Haryana 122001
Tel / Fax : +91 124 4896700



Date: May 27, 2026

To
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

NSE Symbol: **K2INFRA**
ISIN: **INE0DEZ01013**

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of 'Investor Presentation' for your kind information and record. The said presentation is also being uploaded on the Company's website at www.k2infra.com.

We request you to kindly take the above on your records.

Thanking You,

Yours faithfully,
For K2 Infragen Limited

Jyoti Pulyani
Company Secretary and Compliance Officer
Membership No.: A55697

Encl. as above



Investor Presentation

May - 2026

Snapshot



11 Years
Business Presence

64+ State of Art
construction equipment

83% on time project
delivery rate in FY26

11
Ongoing projects

50+ executed
Projects since inception

Marquee
client base

Order book-
4,240 Million

Healthy debt-equity
ratio at **1.16x**.

6%
3-year EBITDA
CAGR

35%
3-year Revenue
CAGR

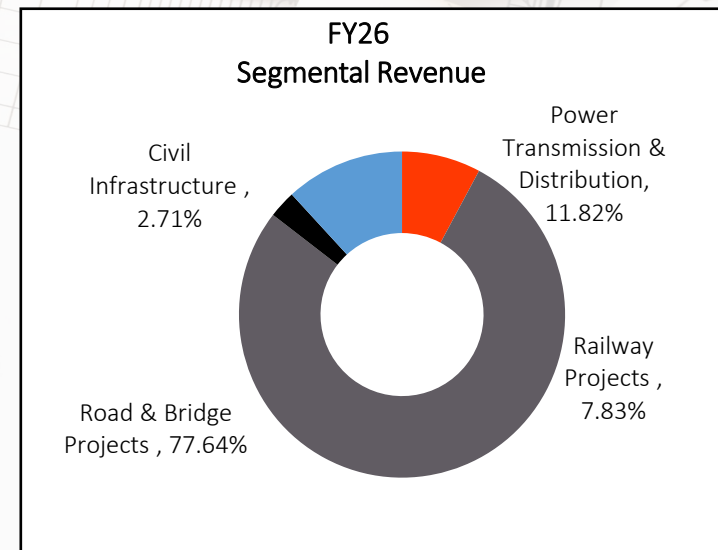
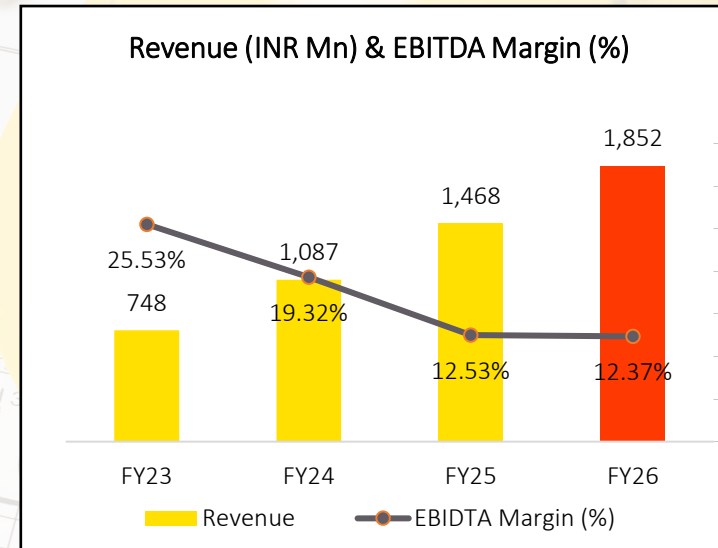
ROE- **14.83%**

ROCE- **20.81%**

Company Overview



- Incorporated in 2015, K2 Infragen Ltd (K2) was founded by Mr. Pankaj Sharma, a first generation dynamic entrepreneur with over 20 years of experience.
- K2 is an integrated Engineering, Procurement, and Construction (EPC) firm, with experience in projects across Uttar Pradesh, Rajasthan, Madhya Pradesh, Karnataka, Haryana, Gujarat, Punjab, and Delhi.
- The company offers services that span the entire project value chain, including design, procurement, construction supervision, subcontract management, work order management, and post-construction support.
- The company has a diversified experience across various sectors like Railways, Road, Power Transmission & Distribution, Water and civil construction works.
- The company has also entered the renewable energy segment with its first order for a 2 MW solar plant in Haryana.
- The company has a fleet of 64 machines in its portfolio, including tippers, excavators, backhoe loaders, and campers etc., which support daily operations and significantly enhance work efficiency across EPC projects.
- K2 has certifications like ISO9001:2015 for Quality Management Systems, ISO 14001:2015 for Environmental Management Systems, and ISO 45001:2018 for Occupational Health and Safety Management Systems.



History



Incorporated on **March 5, 2015**, the company bagged its First project billing with **Larsen & Toubro (L&T)** for the **Shrimadhapur Project**.



2015

Company name changed to **K2 Infragen Private Limited**, signaling expansion beyond the power sector.



2017

Secured its first major project > INR 5 crores from GR Infra projects Limited. Invested in key equipment: Tata tippers and Hyundai excavator.



2018

K2 Cloud Private Limited Incorporation (Associate Company). Received registration for K2 Logo (From ™ to ®). Registration in MSME.



2020

Received INR 163 crores Water Supply Project from Vindhya Telelinks Limited.



2022

- Listed on NSE SME platform on April 8, 2024 with Total Issue Size: INR 40.54 crore.
- Marked Entry into other domains such as Railways & Power transmission with an order book of INR 63 crores.



2024

Won an INR 48.34 crore highway strengthening project in Uttar Pradesh and an INR 142.14 crore road project in Gujarat, further enhancing its transport infrastructure portfolio.



2025

Secured first mega order of INR 262 crore(Inclusive Taxes) directly from Indian Railways, along with an INR 85 crore order in the power transmission segment.



2026

Board of Directors



Pankaj Sharma
Founder & MD

Pankaj Sharma is the Managing Director of the Company. He was appointed as Executive Director on February 14, 2018, and later designated as Managing Director. An Electronics Engineering graduate with a PG Diploma in Marketing, he brings over 20 years of experience in the power, construction, and infrastructure sectors, having worked with Aster Infrastructure, ICOMM Tele, Wireless-TT, and XCEL Telecom. He also serves as Director & Chief Business Development Officer at Ardom Towergen, leading sales, business growth, M&A, and service innovation.



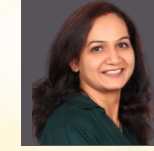
Mr. Vikas Lakhanpal
Whole Time Director

Mr. Vikas Lakhanpal brings nearly 30 years of experience in supply chain and operations across leading global companies including Honda Motors, LG, Honeywell, Indus Towers and American Towers. A Mechanical Engineer with executive education from ISB and certifications in Six Sigma and Lean, he has a strong track record in driving efficiency, procurement excellence and large-scale operational improvements. As Additional Director (Executive) and Whole-time Director at K2 Infragen, he leads Supply Chain and Operations, strengthening execution and supporting the company's growth ambitions.



Naresh Kumar
Director

Mr. Naresh is a Civil Engineer with 26 years of experience in the infrastructure sector. He specializes in project planning, execution, and coordination, with a strong focus on efficient manpower management, vendor coordination, and logistics planning. He has held key positions at HG Infra Engineering, GVR Infra, Varaha Infra, and Brahmaputra Infratech, and has successfully delivered major infrastructure projects, including National Highways 11, 89, and 95.



Priya Sharma
Director

Ms. Priya Sharma, 41, is the Promoter and Executive Director of the Company. She joined as a Non-Executive Director in October 2016 and became an Executive Director in September 2017. She holds a Bachelor's degree in Science from IGNOU, New Delhi, and an MBA from Uttar Pradesh Technical University. Previously, she worked as a Sales Executive, leading the education department at Hindustan Times.



Ajai Kumar Singh Chauhan
Director

Appointed as an Independent Director in October, 2023, he is President & Head of Contracts Management at GR Infraprojects Ltd. A Civil Engineering graduate with over 38 years of experience in highways, bridges, and project management, he has held senior roles at Pink City Expressway and RITES, and is a member of key industry bodies.



Neeraj Kumar Bansal
Non-Executive Director

Mr. Neeraj Kumar Bansal is a Director of the Company and holds a B.Tech in Mechanical Engineering from IIT Kanpur. He has over 28 years of experience in power construction and infrastructure. He has worked with G R Infraprojects, Era Infra, Shekhawati Transmission, and TPG Constructions, where he managed business strategy, development, project execution, cost estimation, tendering, and operations.



Sagar Bhatia
Independent Director

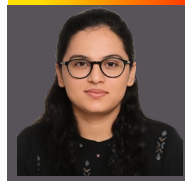
Appointed as an Independent Director on October 10, 2023, he has over 16 years of experience in corporate governance and compliance. A law graduate and member of The Institute of Company Secretaries of India, he has held roles such as Senior Manager (Corporate Legal) at Midland Credit Management and Company Secretary at Standard Electricals.

Key Management



Priyanka Pareek
Chief Finance Officer

Ms. Priyanka Pareek became the CFO of K2 Infragen in September, 2023. A Chartered Accountant with over 12 years of experience in audit and finance, she has worked with Deloitte, Mazars, ASA & Associates, and KrayMan Consultants. She leads tax compliance, accounting, budgeting, cost analysis, bank liaison, fund planning, MIS reporting, and statutory audits, leveraging her industry expertise to drive growth.



Jyoti Pulyani
Company Secretary

Ms. Jyoti Pulyani, 33, was appointed as Company Secretary & Compliance Officer effective April 30, 2025. She completed her Company Secretary course from ICSI in June 2018 and holds a BBA degree from Nagpur University (2011). With 5 years of experience in advanced technology and multi-domain manufacturing companies, she is responsible for reporting to the Board on compliance with the Companies Act.



Vineet Sharma
Head Business Strategy & Corporate Affairs

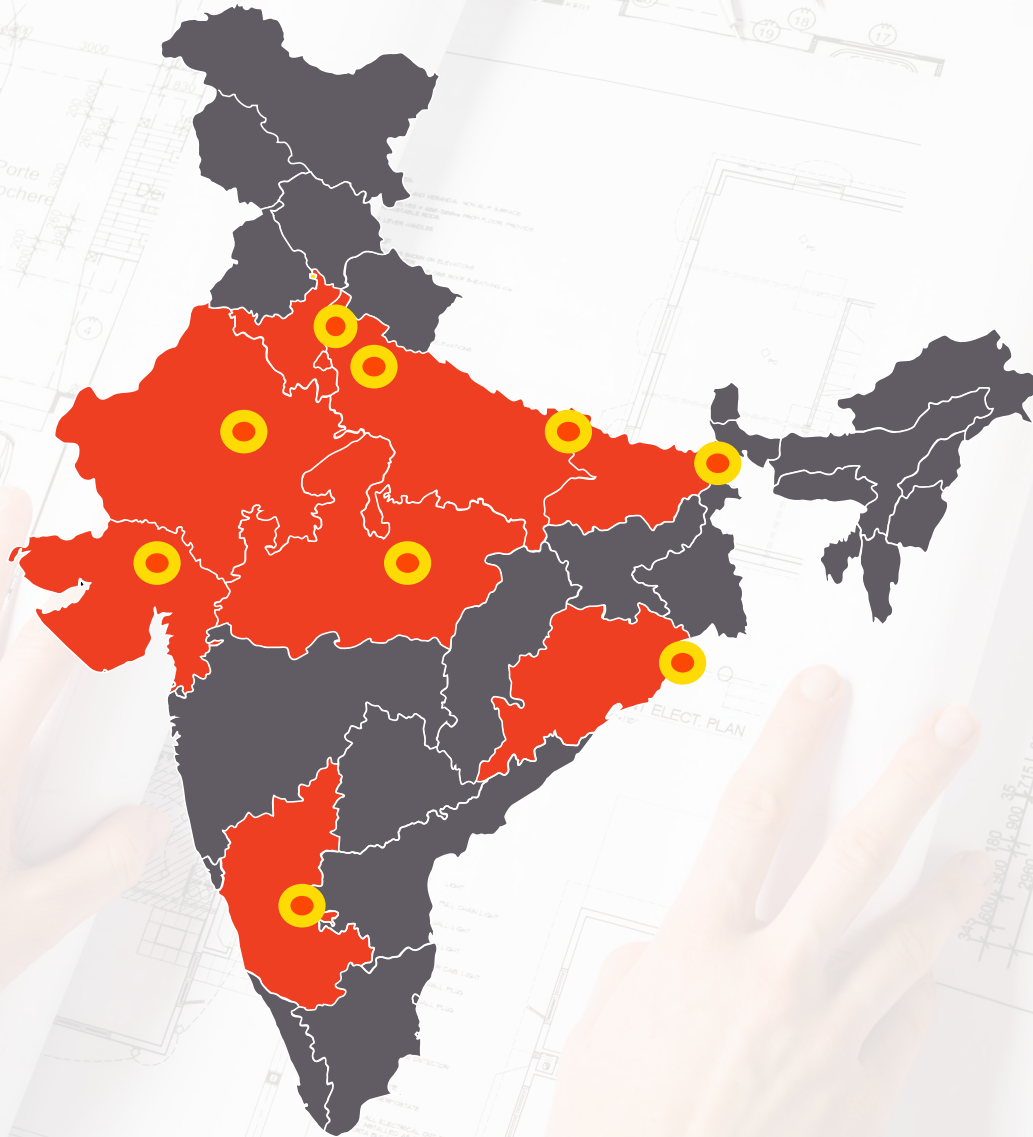
Mr. Vineet Sharma, a Science graduate with a Master's in Marketing & International Business, has 17 years of experience in business development, corporate strategy, and P&L management across telecom, infrastructure, defense, aerospace, and smart cities. He has worked with Aircel, Tata Teleservices, L&T-backed Ardom Telecom, and Velmenni, driving growth for startups and managing complex wireless communication projects across the US, Europe, and Asia. Currently, he leads strategy and corporate affairs.



Pushendra Singh
VP Projects

Mr. Pushendra is a highly experienced project management professional with hands on experience of executing large scale projects in Telecom, Roads and Building projects. He carries 15+ years of experience in Operations, Projects and Data Base Management. Pushendra is a highly self-motivated professional and having worked with Organizations like ZTE, GTL, Tata & ARDOM. He has gathered immense experience of working in diverse geographies with varied range of customers.

Geographical Presence



Haryana

NWR, L&T, ISGEC, HGIEL

Karnataka

DBL, KPTCL

Delhi & NCR

L&T, SPCL

Madhya Pradesh

TATA, GR INFRA, PWD, HCL

Uttar Pradesh

VTL, L&T, KEG, GMR, MCL, DBL, NHAI

Gujarat

ADANI, NHAI

Bihar

L&T, SPCL

Rajasthan

NWR, L&T, GAWAR, HGIEL, TATA, RRVPL, PWD, ESSEL, LANCO, SPG

Odisha

VTL

Marquee Clients



Awards



Business Overview





Design Work

We specialize in designing structures for a variety of civil construction projects, including water systems, roads and transmission lines



Survey Work

Our survey services include a comprehensive analysis to assess the feasibility of water levels, mark the boundaries of designated land, evaluate potential routes between the source and load, and identify any public obstacles, land disputes, or issues involving farms, fields, or private property.



Project Management

Our project management services encompass obtaining necessary approvals and liaising with government authorities addressing landowner concerns, and thoroughly reviewing project parameters to ensure they align with our customers' need.



Quality Monitoring

Our quality management services involve actively monitoring and managing the agreed upon quality standards. This includes deploying skilled personnel and preparing detailed reports to ensure everything meets the specified criteria.

Water Supply Infrastructure

- Project Planning and Design
- Construction and Installation
- Commissioning and Operationalization



Roads & Bridges

- Road Construction and Strengthening
- Bridge Construction
- Infrastructure Development



Power Infrastructure Projects

- Builds and operates power systems and plants.
- Transmission and Distribution Projects
- Overhead Electrification work



Railways

- Track Construction and Infrastructure
- Passenger Facilities
- Signal and Telecommunication Infrastructure



Civil Work Projects & Building Construction

- Civil Construction Services
- Comprehensive Civil Projects
- Public Utility Infrastructure



Clean Energy - Solar (EPC & IPP)

- Designing the solar power system,
- Sourcing and supplying critical materials and equipment,

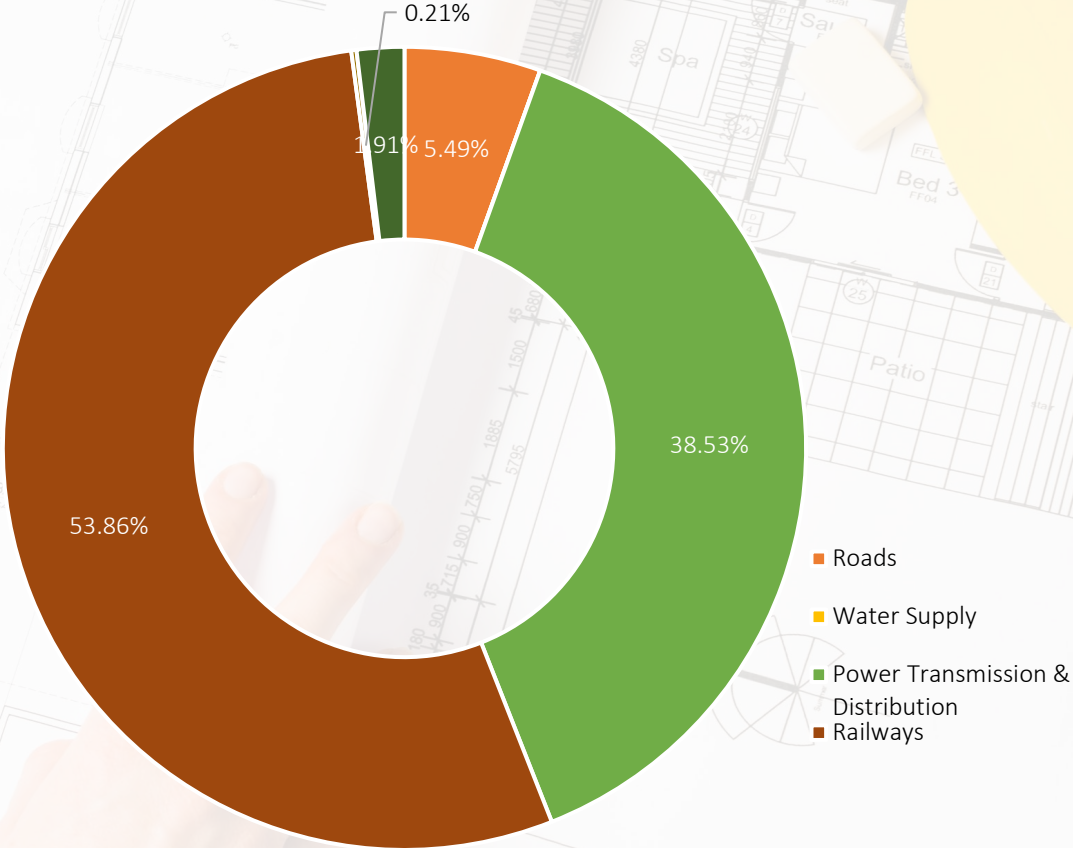




Total Ongoing Project Value: INR 6,623 Million

Unexecuted: INR 4,240 Million

Sectoral Distribution



Data as of 31st March 2026

Ongoing Projects



Ongoing Projects:

Eleven active projects across roads, power transmission, railways, and civil building construction.

Key Projects include:

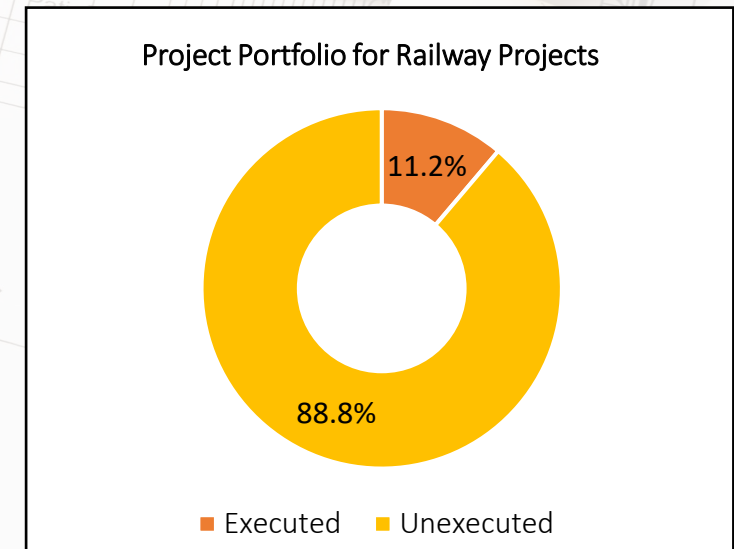
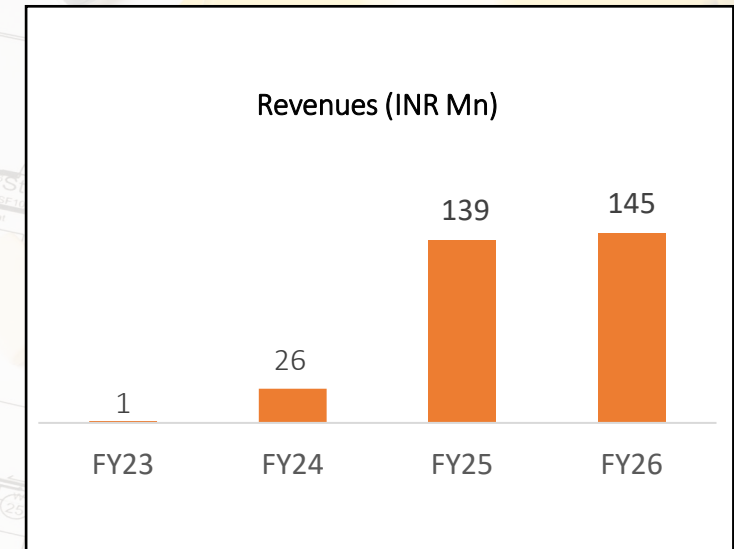
- ⦿ Railway Electrification Project: Bhildi Section (2x25 kV System), Jodhpur Division (INR 2,621 Million project value).
- ⦿ Highway Project in Gujarat (INR 1,421 Million project value).
- ⦿ Transmission & Distribution Project: 110/11 kV Substation (2x20 MVA) & 110 kV DC Line – KPTCL (INR 850 Million project value).
- ⦿ Highway Project in Uttar Pradesh (INR 483 Million project value).
- ⦿ Augmentation of 132 KVA Power Transmission Substation in Madhya Pradesh (INR 346 Million project value).
- ⦿ Construction of R.O.B. at L.C.No.242, in Rly.Km.No.830/25-27 on Itarsi Jabalpur Section on Narmadapuram- Jabalpur Rd. SH 22. (INR 236 Million project value).
- ⦿ Transmission & Distribution Project: 66/11 kV GIS Substation with SAS (INR 285 Million project value).
- ⦿ Design, Supply, Erection, Testing & Commissioning of 2x25 kV AC High-Rise OHE & Associated Modifications (INR 313 Million project value).
- ⦿ 2 MW Solar Project – Haryana (INR 2.99/kWh PPA, INR 60 Million Project value)
- ⦿ Other projects less than INR 50 million (INR 36 million project value).



Railway Projects



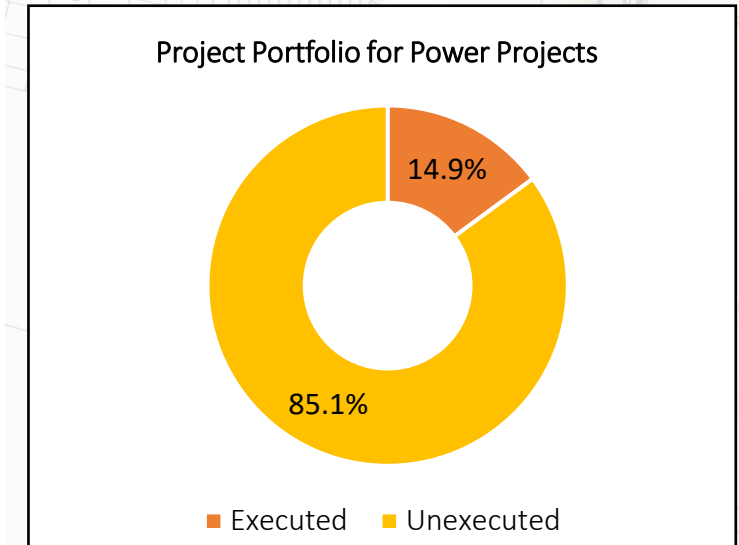
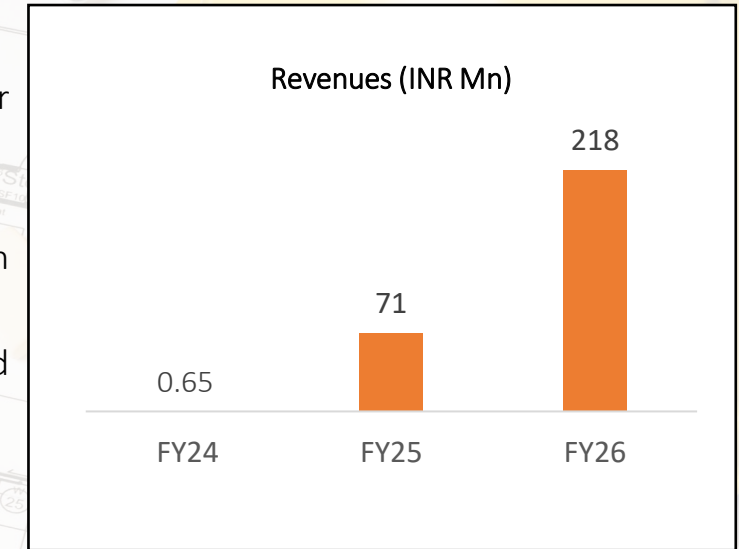
- Comprehensive railway infrastructure services, including track laying, construction of boundary walls, rail-over-bridges, station facilities, and overhead electrification works.
- Construction of staff quarters and signal & telecommunication buildings.
- Strong focus on quality, safety, and timely project execution.
- Supports modernization and development of critical rail infrastructure across diverse regions.
- Robust railway order book of INR 2,571 million, with INR 2,284 million unexecuted.



Power Transmission & Distribution (T&D) Projects



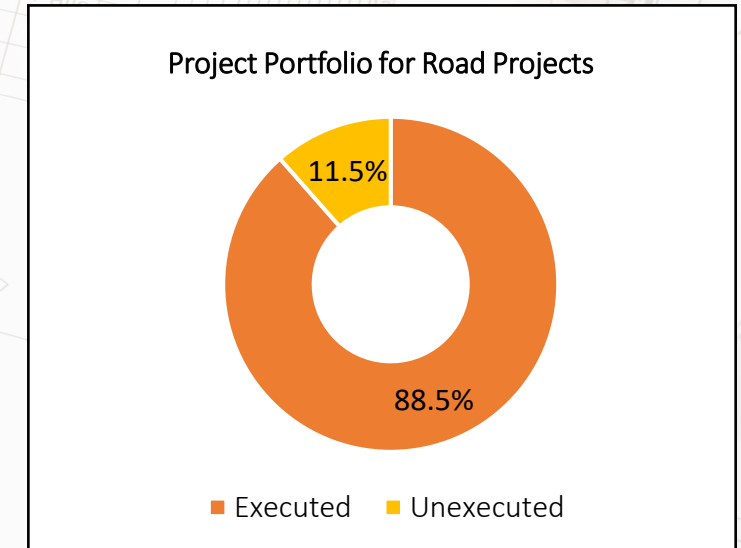
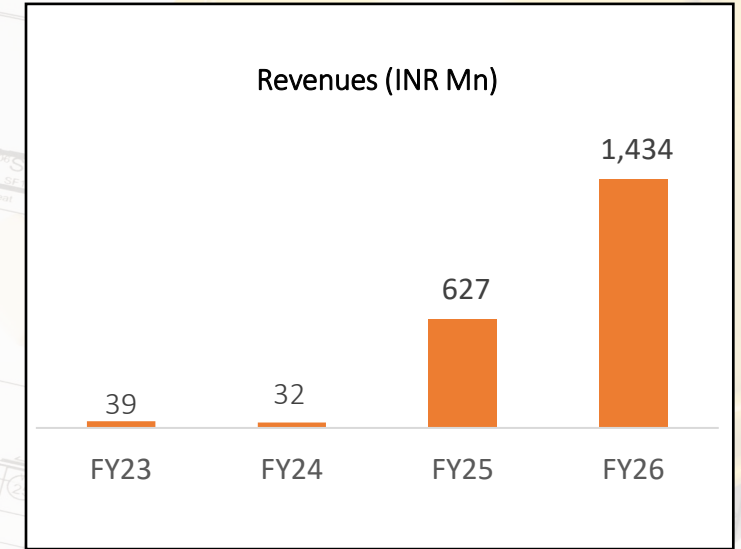
- End-to-end EPC services for power infrastructure projects, including conceptualization to commissioning.
- Design, construction, and maintenance of ultra-high, extra-high, high, medium, and low voltage power lines, substations, and distribution systems upto 400 KV.
- Specialize in solar power generation, with capabilities to establish and operate solar power plants.
- Laying of cables and installation of electrical systems including meters, apparatus, and telecommunication equipment.
- Integrate electric power systems within urban infrastructure projects like roads, water supply, and buildings.
- The power segment has an order book of INR 1,919 million, with INR 1,634 million still unexecuted.



Road and Bridges Projects



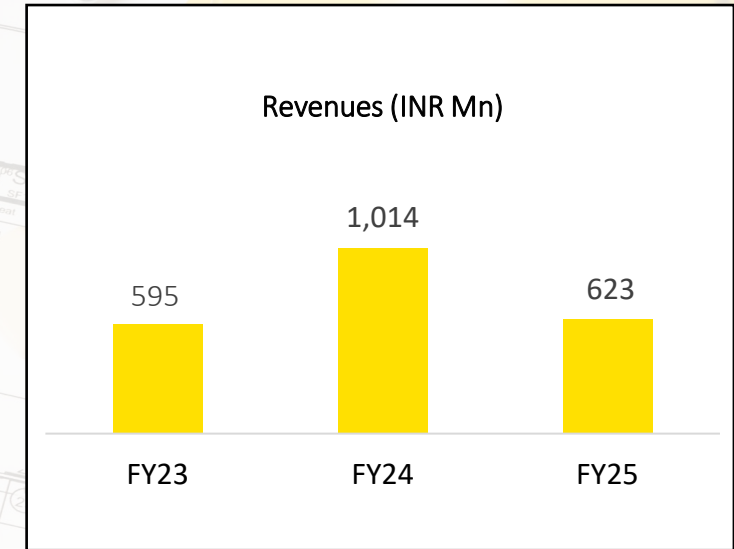
- Building and upgrading national and state highways using the EPC model.
- Development of major and minor bridges, road-over-bridges (ROBs), and road-under-bridges (RUBs).
- Constructing culverts and drainage systems as part of road infrastructure.
- Focus on large-scale connectivity projects improving regional and interstate mobility.
- Specialization in highway-specific engineering, grading, and paving works.
- The road and bridges segment has an order book of INR 2,021 million, with INR 233 million remaining unexecuted.



Water Supply Projects (WSP's)



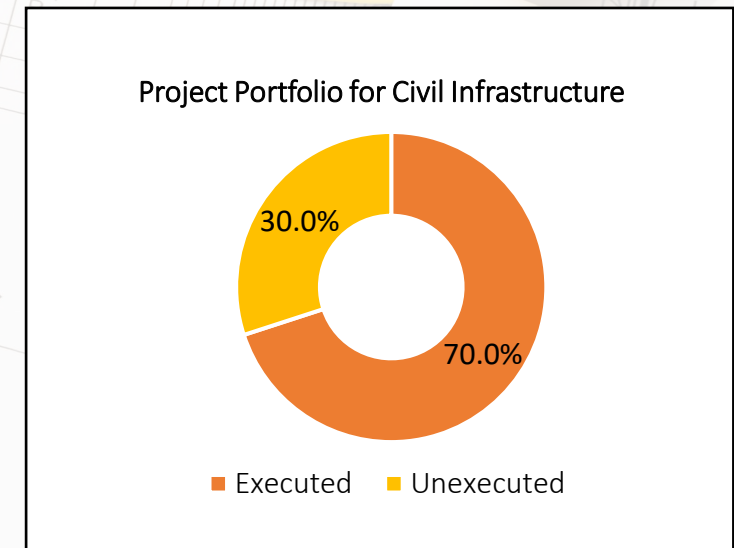
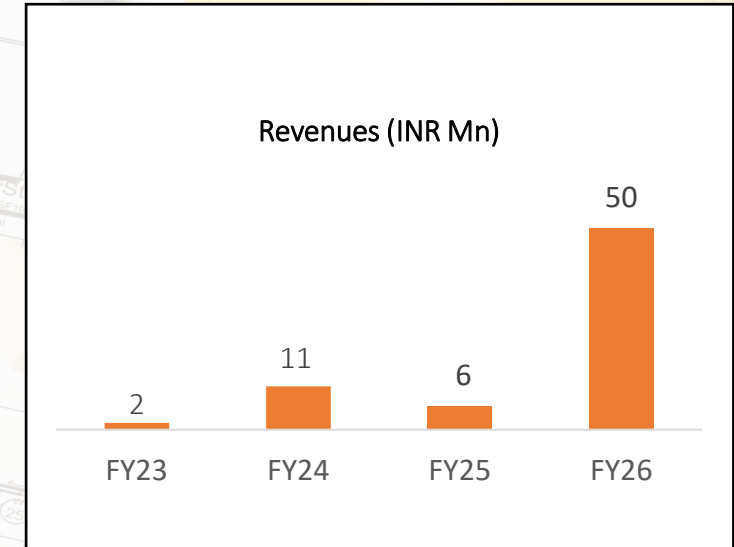
- End-to-end WSP services from survey and design to commissioning and maintenance.
- Expertise in pipeline installation, water tanks, treatment plants, and household tap connections.
- Integration of electromechanical components and geo-tagging for transparency and traceability.
- Proven track record in cluster- and village-level water distribution network design and execution.
- Capabilities include pipeline laying, jointing, hydro testing, and civil infrastructure (valve/transmission chambers, boundary walls).
- Turnkey EPC model ensures single-point responsibility and seamless integration of new and existing systems.



Civil Work Projects & Building Construction



- Engaged in construction of residential, commercial, and industrial buildings.
- Delivers civil infrastructure projects for public utilities and institutional facilities.
- Executes development works including structural, architectural, and finishing components.
- Supports construction of supporting infrastructure like boundary walls, staff quarters, and utility buildings.
- Undertakes allied works such as drainage, pavement, and site development.
- The civil work project segment has an order book of INR 30 million, with INR 9 million yet to be executed.



Renewable Energy Projects



- End-to-end EPC capabilities for solar projects, including design, engineering, procurement, and construction
- Execution of large-scale and distributed solar power projects, including solar pumps (KUSUM) Delivery of clean-energy solutions with focus on operational efficiency
- Procurement and integration of modules, inverters, and electrical systems with strong execution focus
- Strategic entry into solar segment through initial project, establishing renewable energy presence
- Expanding towards IPP model with annuity-based revenue and long-term asset ownership
- Exploring opportunities in tariff-based competitive bidding (TBCB) projects
- Renewable energy unexecuted order book of INR 81 million, indicating early scale-up

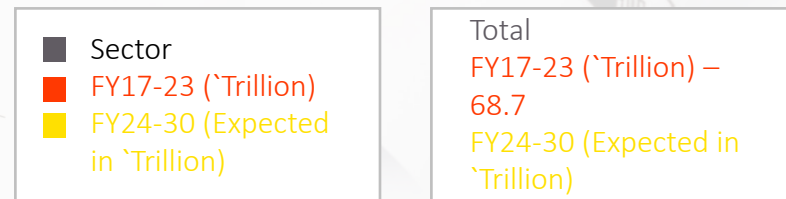
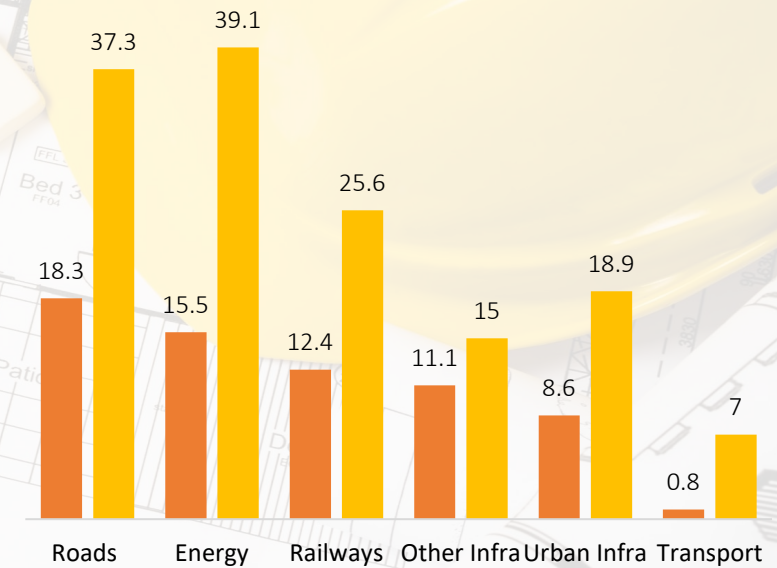




Industry Overview

- ☉ The India Infrastructure Sector Market size is estimated at USD 223.59 billion in 2025, and is expected to reach USD 353.11 billion by 2030, at a CAGR of 9.57% during the forecast period (2025-2030).
- ☉ India's aspirations to attain developed nation status by 2047 heavily rely on bolstering its infrastructure, a pivotal driver for creating livable, climate-resilient, and inclusive cities that fuel economic growth. This commitment is evident in the government's allocation of 3.3% of GDP to the infrastructure sector in FY2024, with a notable emphasis on transport and logistics.
- ☉ Within the transport sector, roads and highways claim the lion's share, trailed by railways and urban public transport. The government has set ambitious goals, aiming to construct a 2 lakh-km national highway network by 2025, expand airports to 220, operationalize 23 waterways by 2030, and establish 35 Multi-Modal Logistics Parks (MMLPs).
- ☉ In FY2023, the budgetary allocation for infrastructure-related ministries stood at approximately INR 3.7 lakh crore. This figure saw a notable increase, reaching INR 5 lakh crore in FY24. This surge in funding presents lucrative investment opportunities for the private sector, particularly in the diverse transport sub-segments.
- ☉ As the transport sector grapples with sustainability concerns, the private sector is well-positioned to leverage the favorable policy landscape and ramp up its infrastructure investments.
- ☉ Public-private partnerships (PPPs) have emerged as a pivotal avenue for private sector involvement, notably in projects spanning airports, ports, highways, and logistics parks across India. While the central government and states have extended support through various schemes, India's ambition of becoming a USD 5 trillion economy by 2025 necessitates a substantial impetus from PPPs.

Infrastructure Investment in India



Source: <https://www.mordorintelligence.com/industry-reports/infrastructure-sector-in-india>

Indian Railways Industry



INR 2.93 Tn

FY27
Railway Budget Allocation

INR 16.7 Tn

Planned Rail Infra
Investment by 2031

27% → 45%

Rail Freight Modal
Share Target

99%+

Broad Gauge Electrification

⚡ Government Focus & Key Growth Drivers

- Record INR 2.93 Tn railway budget allocation focused on network expansion, modernization and safety enhancement initiatives
- India plans to invest INR 16.7 Tn by 2031 towards station redevelopment, Dedicated Freight Corridors and railway modernization
- Dedicated Freight Corridor expansion improving logistics efficiency and supporting freight transportation growth across the country
- Rail freight modal share targeted to increase from 27% to 45% by 2030 under the National Rail Plan
- Increasing investments in station redevelopment, high-speed rail corridors and passenger infrastructure modernization
- Strong focus on electrification, signalling systems and sustainable rail infrastructure supporting long-term sector growth

“Indian Railways is undergoing a multi-year infrastructure transformation supported by strong policy initiatives, freight corridor expansion, modernization and electrification investments.”

Power Transmission Industry



⚡ Government Focus & Key Growth Drivers

- INR 9.15 tn plan to enhance national grid and meet 458 GW peak power demand by 2032 under Ministry of Power initiatives
- India's 500 GW renewable energy target by 2030 expected to significantly increase transmission infrastructure requirements
- Green Energy Corridor and interstate transmission projects driving large-scale grid expansion across the country
- Rising electricity demand driven by industrialization, urbanization and electrification trends supporting long-term sector growth
- Increasing investments in HVDC corridors, substations and smart grid modernization projects improving transmission efficiency
- Strong policy support and large transmission capex pipeline expected to create sustained opportunities across power infrastructure development

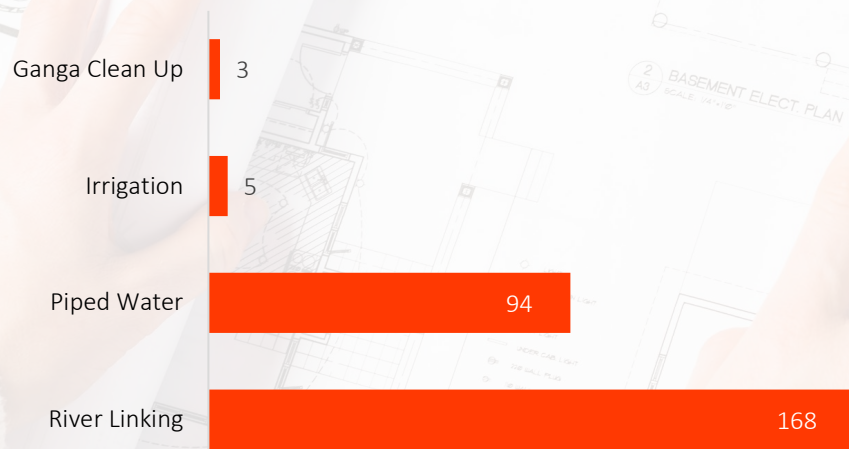
• https://www.ibef.org/news/india-s-power-transmission-sector-to-see-us-96-70-billion-capex-push-by-2032?utm_source=ibef&utm_medium=article&utm_campaign=india-s-power-transmission-sector-to-see-us-96-70-billion-capex-push-by-2032
• <https://www.thehindubusinessline.com/economy/transmission-sector-set-for-fy27-turnaround-after-five-sluggish-years-report-says-76-trillion-opportunity-ahead/article70900288.ece>



Water

- 🕒 Market to grow from \$13B (2023) to \$23.8B (2033) at 6.2% CAGR.
- 🕒 40% of population faces water scarcity.
- 🕒 Demand to double by 2030, risking 6% GDP loss.
- 🕒 INR 8.69 lakh Cr JJM outlay, extended to 2028;
 - 81% rural coverage achieved
 - 15.8 Cr households covered
 - 12.5 Cr additions since 2019
 - Focus on sustainability & service reliability

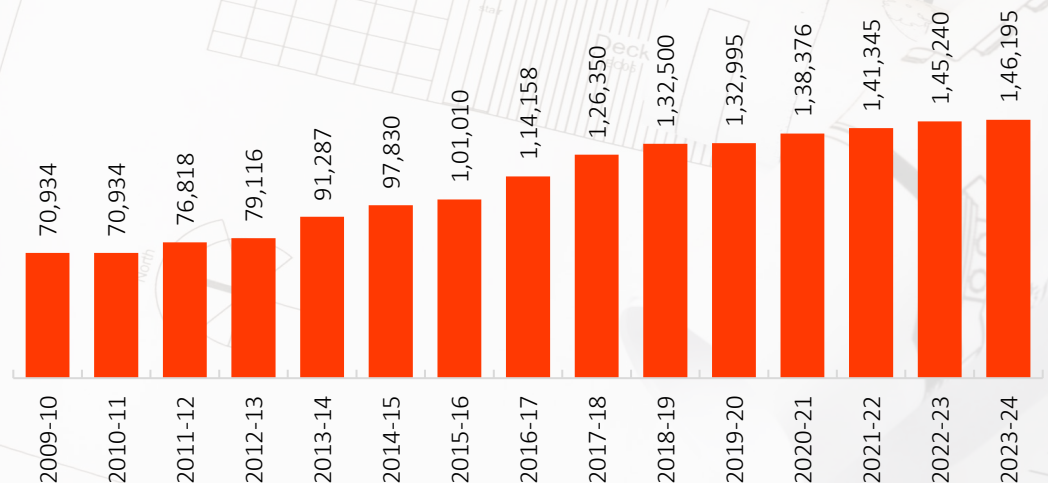
Capex projection on India's water projects in next 10 years (USD bn)



Roads

- 🕒 India has the 2nd largest road network globally – 64 lakh km total.
- 🕒 National Highways: 1.45L km (2022–23) vs 91,287 km (2013–14) – up 59% in 9 years.
- 🕒 Carries 60% freight & 87% passenger traffic.
- 🕒 Budget FY26: INR 2,873 Cr for transport ministry; INR 1,878 Cr for NHAI.
- 🕒 NIP targets INR 111 trillion capex (FY20–25), with 18% for roads.

Growth in Roads & Highways Network





**Strategic
Overview**

Focus Areas

- Expanding into renewable energy projects like solar and wind.
- Direct bidding in Transmission and Railway segments.
- JV bidding for Roads & other large EPC projects.

Technology Investments

- Adoption of AI and IoT for real-time project monitoring.

Capex Plans

- INR 12 Cr planned for machinery upgrades.

Key Strengths



Focus on growth

Our growing market positions in some of the attractive and structurally growing infra space underpin a strategy that combines strong organic growth potential with disciplined strategic investment

Focus on differentiation

By seamlessly combining our extensive project management expertise with a holistic approach, we've cultivated a unique advantage. This empowers us to capitalize on emerging opportunities and drive substantial growth.

Our strategy for sustainable growth

Focus on being relevant

Our business model is centered around building an embedded and long-term partnerships with our clients by effectively addressing their requirement. It is the cornerstone of our commercial offering, ensuring we are strategically relevant for our customers

Focus on technology

Traditionally perceived as a non technology driven industry, we focused on building on our technological capabilities. This strategic shift underscores our belief that embracing technology isn't just about staying competitive- its about pioneering innovation and achieving exceptional results.

Road Infrastructure Growth



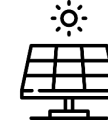
Targeting major road projects in Gujarat, Uttar Pradesh, and Maharashtra, including Hybrid Annuity Model (HAM) projects through JV biddings. An additional INR 80 Cr targeted by June 2025.

Strategic Diversification



Strengthening presence across core infrastructure sectors, ensuring sustainable growth and long-term business expansion.

Sustainability Initiatives



Committed to climate-resilient infrastructure, integrating renewable solar energy into projects and striving for net-zero energy usage.

Financial Overview



Half Yearly Financial Performance



Particulars (INR Mn)	H2-FY26	H2-FY25	Y-o-Y	H1-FY26	H-o-H
Revenue from Operations	944	953	(0.9)%	909	3.9%
Operating expenses	851	842	1.1%	774	9.9%
EBITDA	93	111	(16.2)%	135	(31.1)%
<i>EBITDA Margins (%)</i>	<i>9.85%</i>	<i>11.65%</i>	<i>(180) Bps</i>	<i>14.85%</i>	<i>(500) Bps</i>
Depreciation and amortization	15	12	25.0%	14	7.1%
Finance costs	38	22	72.7%	38	0.0%
Other Income	31	14	NA	12	NA
PBT and share of Associate	71	91	(22.0)%	95	(25.3)%
Share of JV/Associate	(2)	(1)	NA	1	NA
PBT	69	90	(23.3)%	96	(28.1)%
Tax	9	17	(47.1)%	23	(60.9)%
PAT	60	73	(17.8)%	73	(17.8)%
<i>PAT Margins (%)</i>	<i>6.36%</i>	<i>7.66%</i>	<i>(130) Bps</i>	<i>8.03%</i>	<i>(167) Bps</i>
Other Comprehensive Income	0	(1)	NA	-	NA
Total Comprehensive Income	60	72	(16.7)%	73	(17.8)%
Diluted EPS	4.73	5.71	(17.2)%	5.79	(18.3)%

Half Yearly Financial Performance



Particulars (INR Mn)	FY26	FY25	Y-o-Y
Revenue from Operations	1,852	1,468	26.2%
Operating expenses	1,623	1,284	26.4%
EBITDA	229	184	24.5%
<i>EBITDA Margins (%)</i>	<i>12.37%</i>	<i>12.53%</i>	<i>(16) Bps</i>
Depreciation and amortization	29	21	38.1%
Finance costs	76	32	NA
Other Income	42	19	NA
PBT and share of Associate	166	150	10.7%
Share of JV/Associate	(1)	(1)	NA
PBT	165	149	10.7%
Tax	32	34	(5.9)%
PAT	133	115	15.7%
<i>PAT Margins (%)</i>	<i>7.18%</i>	<i>7.83%</i>	<i>(65) Bps</i>
Other Comprehensive Income	-	-	NA
Total Comprehensive Income	133	115	15.7%
Diluted EPS	10.53	9.16	15.0%

Historical Consolidated Income Statements



Particulars (INR Mn)	FY23	FY24	FY25	FY26
Revenue from Operations	748	1,087	1,468	1,852
Operating expenses	557	877	1,284	1,623
EBITDA	191	210	184	229
<i>EBITDA Margins (%)</i>	25.53%	19.32%	12.53%	12.37%
Depreciation and amortization	18	20	21	29
Finance costs	22	27	32	76
Other Income	1	5	19	42
PBT and share of Associate	152	168	150	166
Share of JV/Associate	1	(1)	(1)	(1)
PBT	153	167	149	165
Tax	40	42	34	32
PAT	113	125	115	133
<i>PAT Margins (%)</i>	15.11%	11.50%	7.83%	7.18%
Other Comprehensive Income	-	-	-	-
Total Comprehensive Income	113	125	115	133
Diluted EPS	15.4	13.76	9.16	10.53

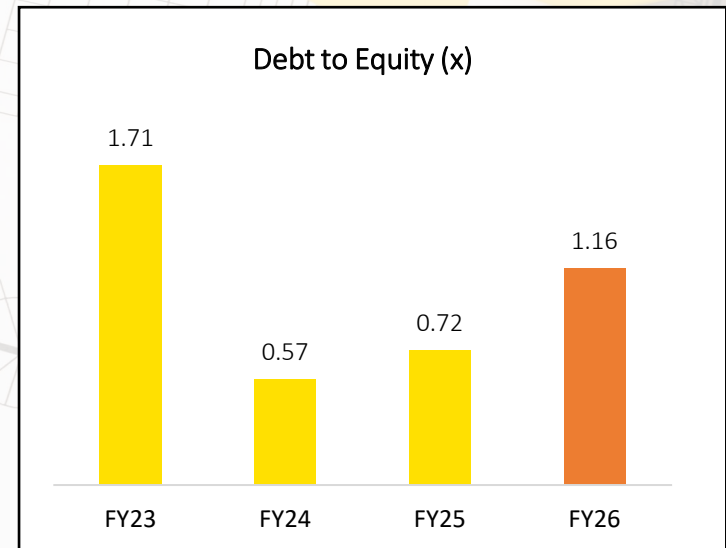
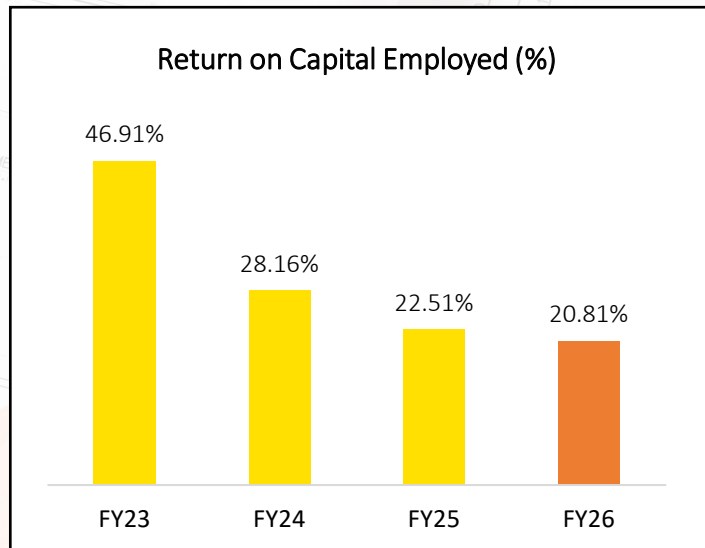
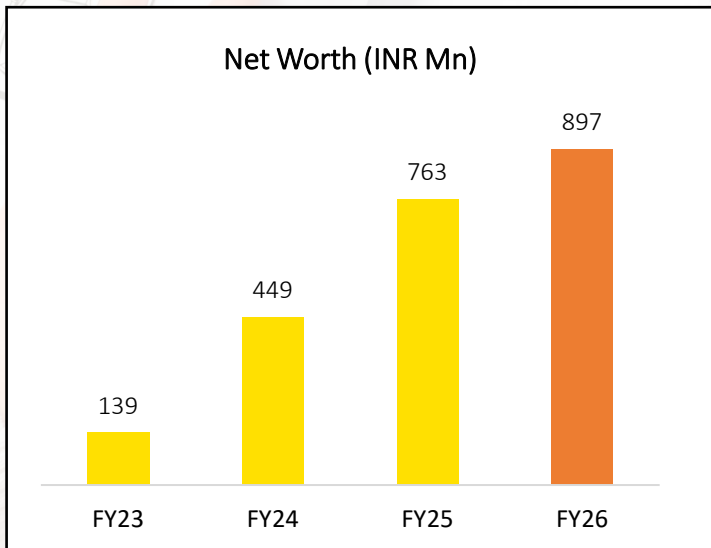
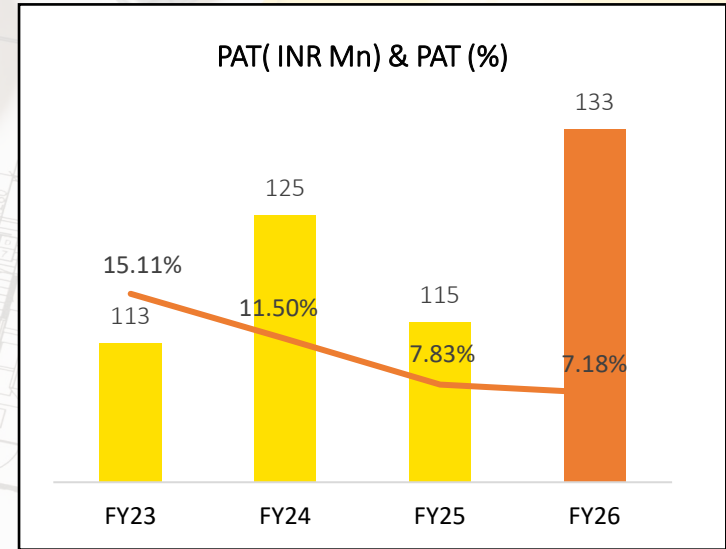
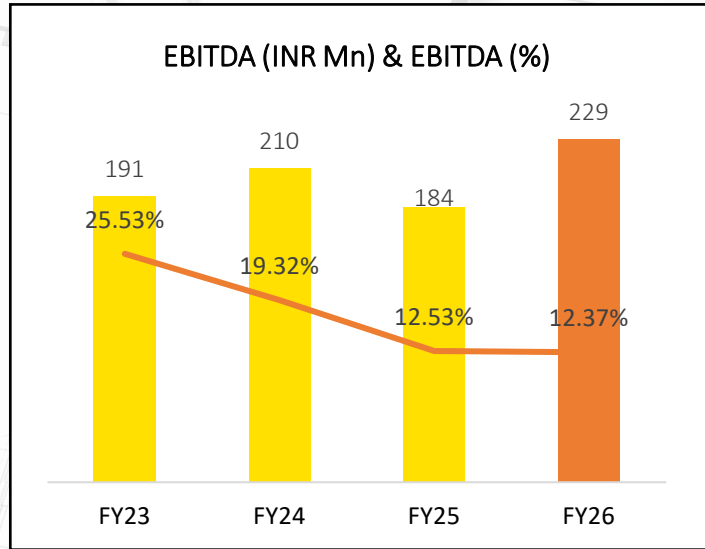
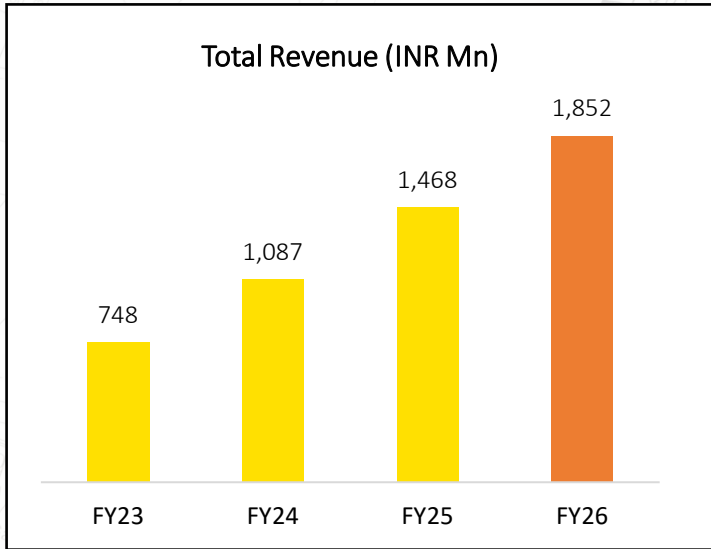
Historical Consolidated Balance Sheet



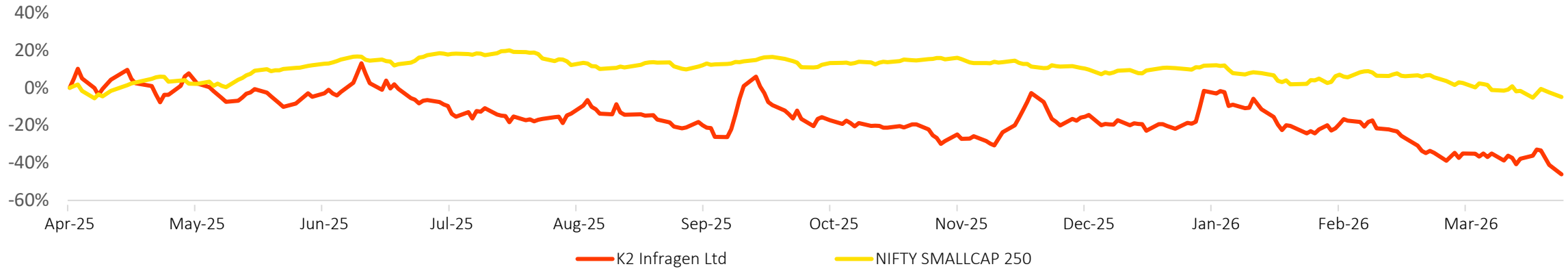
Particulars (INR Mn)	FY24	FY25	FY26
EQUITY	449	763	897
a) Equity Share Capital	92	126	126
b) Other Equity	357	636	770
c) Non controlling interest	-	1	1
LIABILITIES			
Non Current liabilities	31	45	266
Financial Liabilities			
a) Long Term Borrowings	30	32	255
b) Lease liabilities	-	12	5
c) Provisions	1	1	2
d) Deferred Tax Liability	-	-	4
Current liabilities	532	1,032	1,136
a) Financial Liabilities			
(i) Short Term Borrowings	223	521	784
(ii) Lease liabilities	-	5	6
(iii) Trade payables	202	477	319
(iv) Other Financial Liabilities	21	11	13
(b) Other current liabilities	50	7	6
(c) Provisions	-	-	0
(d) Current Tax Liabilities (Net)	36	11	8
GRAND TOTAL - EQUITIES & LIABILITES	1,012	1,840	2,299

Particulars (INR Mn)	FY24	FY25	FY26
Non - Current Assets	124	206	448
			98
a) Property, Plant and Equipment	90	85	10
b) Right of Use Assets	-	15	2
c) Goodwill on consolidation	-	2	2
d) Intangible assets	-	-	1
e) Intangible assets under development	2	2	-
f) Investment Property			
g) Financial Assets			
(i) Investments	7	6	5
(ii) Other Financial Assets	8	76	273
h) Deferred Tax Assets	17	20	23
h) Other Non current Assets	-	-	34
Current Assets	888	1,634	1,851
a) Inventories			
b) Financial assets			
(i) Investments	1	1	1
(ii) Trade receivables	607	1,297	1,387
(iii) Cash and cash equivalents	4	22	66
(iv) Other Balance with Bank	213	233	117
(v) Other Financial Assets	10	24	131
c) Current Tax Assets	-	-	
d) Other Current Assets	53	57	149
GRAND TOTAL – ASSETS	1,012	1,840	2,299

Financial Performance



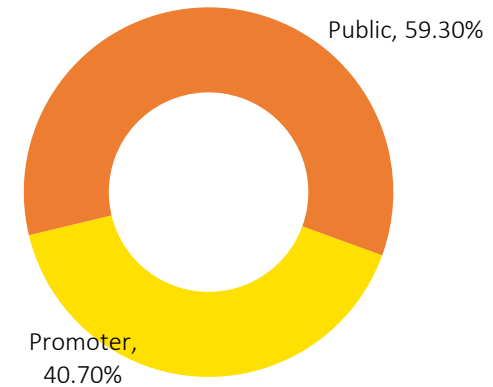
Stock Performance (up to 31st March, 2026)



Market Data (As on 31st March, 2026)

Face Value	10.00
CMP	41.40
52 Week H/L	90.90/40.80
Market Capitalization (Mn)	522.4
Shares O/S (Mn)	12.62

Shareholding Pattern (As on 31st March, 2026)



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Thank You