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The Manager
Listing Department
The National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla complex,
Bandra (E), Mumbai 400051.

Date: **18.11.2024**

NSE Symbol: **K2INFRA**
ISIN: **INE0DEZ01013**

Dear Sir/ Madam,

Subject: Media Release – titled “K2 Infragen Limited records revenue of 51.47 Crore in H1FY25”

In reference to above captioned subject, enclosed herewith please find enclosed a copy of the Media Release titled “**K2 Infragen Limited records revenue of 51.47 Crore in H1FY25**” for your records and dissemination at your official website. The other details are attached.

A copy of the same will also be uploaded on the Company’s website www.k2infra.com

Kindly take note of the same in your records.

Thanking You,

Yours Faithfully,

For **K2 INFRAGEN LIMITED**

Jyoti
Lakra

Digitally signed
by Jyoti Lakra
Date: 2024.11.18
22:50:10 +05'30'

Jyoti Lakra
Company Secretary & Compliance Officer
Membership NO.: A37300

Place: Gurugram

Encl: As above.



K2 Infragen Limited records revenue of 51.47 Crore in H1FY25

Gurgaon, 18th November, 2024 – K2 Infragen Limited, a leading engineering, procurement and construction (EPC) company in the infrastructure domain, announced its first result post debut of the bourses.

Financial Highlight:

- Revenue from operations grew to Rs. 51.47 Crore in H1FY25 compared to Rs. 49.32 Crore in H2FY24.
- PAT reduced to Rs. 4.29 Crore compared to Rs. 6.38 Crore in H2FY24.

Commenting on the company's strong performance, Mr. Pankaj Sharma, Managing Director of K2 Infragen Ltd, stated, "We are delighted to present our first-half results following our market debut, driven by significant project wins and strategic progress. Securing major clients like North Western Railway and Hindustan Copper Ltd., has solidified our position as a reliable multi domain partner providing umbrella of services in India's infrastructure sector. Furthermore, our acquisition of a majority stake in K2 Nextgen Solutions represents a pivotal move towards integrating advanced AI and Machine Learning technologies into our operations, enabling us to execute complex projects with greater efficiency. As we continue contributing to key national initiatives and government's infrastructure augmentation plans, our focus remains on delivering high-quality projects on time while enhancing our execution capabilities."

Sharma further added, "We anticipate a significant increase in government spending on infrastructure in the second half of the year. Simultaneously, our dependence on water supply project based in UP has reduced substantially which reflects in H1 but now we have diversified range of customers in Power Transmission & Distribution and Railways. Solar EPC & International operations avenues are also about to take centre stage in our augmenting order book. Reduced government expenditure in the manufacturing and infrastructure sectors is typical during an election year, but we have already observed an upward trend beginning in September. With gestation period of new projects in hand getting over, we expect the second half of this financial year to be one of our best yet."

Key Developments

- The company secured a ₹33.41 crore contract from North Western Railway for the design, supply, and commissioning of high-rise Overhead Equipment for the Rewari-Kathuwas doubling project.
- The company held its first Annual General Meeting following its listing on the NSE Emerge on September 25, 2024.
- The company appointed Mr. D.K. Valecha and Mr. Naresh Chaudhary as Wholetime Directors to strengthen its leadership for upcoming large infrastructure projects.
- The company acquired a 69.47% stake in K2 Nextgen Solutions to enhance its technological capabilities in AI, Machine Learning, and Digital Transformation.
- The company secured a ₹34.57 crore contract for the augmentation of the 132KV Main



Receiving Station at Malanjkhanda Copper Project, marking its entry into the power transmission and distribution segment.

About K2 Infragen

K2 Infragen, founded in 2015, is a major force in India's infrastructure development. As an integrated EPC company, they excel in both power and project engineering. Their skilled team tackles large-scale projects across eight Indian states, ensuring efficient project delivery and exceeding client expectations. K2 Infragen prioritises quality work and timely completion, with a vision to be a key player in India's growth. Some of their clientele includes names such as L&T, TATA, HG Infra for which K2 Infragen offers a comprehensive suite of services, encompassing project engineering from design to execution, and power engineering solutions tailored to the evolving power sector. Their impressive geographical reach, spanning states like Uttar Pradesh, Rajasthan, and Delhi, demonstrates their adaptability and ability to handle diverse projects. K2 Infragen is committed to quality work, timely completion, and exceeding client expectations. With a vision to be a key player in India's infrastructure development, their experienced team positions them for significant contributions to the nation's growth.

For Further Information Contact:

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