

Corporate Office
Unit No. 7, 5th Floor, Tower 2,
Capital Business Park, Sector 48,
Gurugram, Haryana 122001
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Date: August 5, 2026

To
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

NSE Symbol: **K2INFRA**
ISIN: **INE0DEZ01013**

Subject: Media Release titled “K2 Infragen Limited Secures Investment-Grade Credit Rating of ‘ACUITE BBB- | Stable’ for Rs. 200 Crore Bank Facilities”

Dear Sir/Madam,

Please find enclosed the Media Release titled **“K2 Infragen Limited Secures Investment-Grade Credit Rating of ‘ACUITE BBB- | Stable’ for Rs.200 Crore Bank Facilities”** for your information and dissemination on your website.

A copy of the same will also be uploaded on the Company’s website at www.k2infra.com.

We request you to kindly take the above on your records.

Thanking You,

Yours faithfully,
For K2 Infragen Limited

Jyoti Pulyani
Company Secretary and Compliance Officer
Membership No.: A55697

Encl. as above



Press Release

K2 Infragen Limited Secures Investment-Grade Credit Rating of 'ACUITE BBB- | Stable' for ₹200 Crore Bank Facilities

- ***Acuité Ratings & Research Validates K2 Infragen's Strong Operational Resilience, Healthy Revenue Visibility, and Financial Discipline Across Key Infrastructure Verticals***

National, 2026: K2 Infragen Limited, a fast-growing integrated engineering, procurement, and construction (EPC) power and infrastructure solutions provider, recently announced that premier credit rating agency Acuité Ratings & Research has assigned an investment-grade rating of 'ACUITE BBB-' with a 'Stable' outlook for its long-term bank facilities and an 'ACUITE A3' rating for its short-term bank facilities, covering a total quantum of ₹200 Crore. The assignment includes ₹127 Crore assigned for long-term borrowings and ₹73 Crore for short-term working capital requirements, underscoring the company's solid creditworthiness and prudent financial management.

This milestone evaluation reflects K2 Infragen's healthy business risk profile, sustained revenue growth, disciplined capital allocation, and strong execution capabilities across critical infrastructure segments including power distribution, water management, roads, and civil engineering projects. The rating is further supported by the company's robust order book position, providing strong revenue visibility over the medium term, along with an above-average financial risk profile marked by improving tangible net worth, comfortable gearing ratios, and healthy debt protection metrics.

This independent credit rating serves as a strategic operational catalyst, enhancing K2 Infragen's borrowing capabilities, optimizing working capital costs, and enabling the company to aggressively participate in larger-scale public and private infrastructure tenders. The 'Stable' outlook assigned by Acuité underscores the agency's confidence in the company's operational stability, business model strength, and consistent cash flow generation as it scales its nationwide business operations.

Commenting on this major achievement, Ms. Priyanka Pareek, Chief Financial Officer of K2 Infragen Limited, stated that securing an investment-grade credit rating from Acuité is a powerful endorsement of the company's structural resilience, financial discipline, and unwavering focus on execution quality. He added that as India accelerates its infrastructure build-out, this rating enhances their financial flexibility and institutional standing, empowering the organization to optimize its capital structure, expand its project pipeline, and deliver sustainable long-term value to clients, banking partners, and shareholders.

Driven by technological innovation, operational efficiency, and strong corporate governance, K2 Infragen Limited continues to fortify its market presence across India's infrastructure sector. This rating action further consolidates institutional trust, deepens banking relationships, and positions the company advantageously to capitalize on high-growth opportunities within the nation's rapidly expanding infrastructure corridor.