

**Raj. K. Thakur**

11, Brighton Bungalow, Lokhandwala Complex, Andheri (W), Mumbai 400053

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The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai 400051

The Company Secretary  
Jyoti Structures Limited  
6<sup>th</sup> Floor, Valecha Chambers,  
New Link Road,  
Andheri West,  
Mumbai 400053

15<sup>th</sup> December, 2011

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

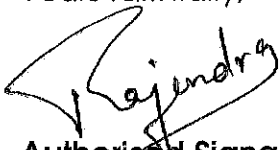
Dear Sir,

Please find enclosed herewith disclosure as required in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours faithfully,



**Authorised Signatory**  
Encl: As Above

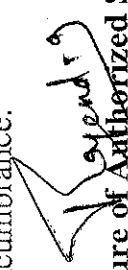
**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                       |                                                                                                   |  |
|---------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|--|
| Name of the Target company (TC)                                                                                                       | <b>JYOTI STRUCTURES LIMITED</b>                                                                   |  |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)                              | <b>Rajkumari K. Thakur jointly with Jyoti N. Motiani</b>                                          |  |
| Date of reporting                                                                                                                     | <b>15<sup>th</sup> December, 2011</b>                                                             |  |
| Names of the Stock Exchanges where the shares of the target Company are listed                                                        | <b>1. National Stock Exchange of India Limited</b><br><b>2. The Bombay Stock Exchange Limited</b> |  |
| <b>Details of the Promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be)</b> |                                                                                                   |  |

| Promoter (s) or PACs with him                            | Pre-event holding |                          | Details of events pertaining to encumbrance |                 | Post event Holding(#) (encumbered shares to be excluded) |                          | (*)Details of encumbrance (pledge / lien or others – give details                          |
|----------------------------------------------------------|-------------------|--------------------------|---------------------------------------------|-----------------|----------------------------------------------------------|--------------------------|--------------------------------------------------------------------------------------------|
|                                                          | Number            | % of total share capital | Type-creation / invocation/ release         | Date(s)         | Number                                                   | % of total share capital |                                                                                            |
| <b>Rajkumari K. Thakur jointly with Jyoti N. Motiani</b> | <b>22,50,000</b>  | <b>2.74%</b>             | <b>Creation</b>                             | <b>14.12.11</b> | <b>00.00</b>                                             | <b>00.00</b>             | <b>No. of Shares Pledged: 26,000</b><br><b>Name of Pledgee: JM Financial Products Ltd.</b> |

(#) Please note that Mrs. Rajkumari K. Thakur as on date is holding 22,50,000 (2.74%) equity shares of the Company.

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

  
**Signature of Authorized Signatory**  
 Place: Mumbai, 15<sup>th</sup> December, 2011