

Falcon Realtors & Developers Pvt. Ltd.

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai 400051

The Company Secretary
Jyoti Structures Limited
6th Floor, Valecha Chambers,
New Link Road,
Andheri West,
Mumbai 400053

15th December, 2011

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations,
2011**

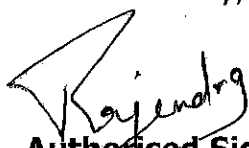
Dear Sir,

Please find enclosed herewith disclosure as required in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours faithfully,



Authorised Signatory

Encl: AS Above

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	JYOTI STRUCTURES LIMITED
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)	FALCON REALTORS AND DEVELOPERS PRIVATE LIMITED
Date of reporting	15th December, 2011
Names of the Stock Exchanges where the shares of the target Company are listed	1. National Stock Exchange of India Limited 2. The Bombay Stock Exchange Limited
Details of the Promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be)	

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event Holding(#) (encumbered shares to be excluded)		(*)Details of encumbrance (pledge / lien or others – give details
	Number	% of total share capital	Type-creation / invocation/ release	Date(s)	Number	% of total share capital	
Falcon Realtors & Developers Pvt. Ltd.	7,09,000	0.86%	Creation	15.12.11	0.00	0.00	No. of Shares Pledged: 55,000 Name of Pledgee: JM Financial Products Ltd.

(#) Please note that Falcon Realtors & Developers Private Limited as on date is holding 7,09,000 (0.86%) equity shares of the Company.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.



Signature of Authorized Signatory

Place: Mumbai; 15th December, 2011