

# JYESTHA INFRASTRUCTURE PRIVATE LIMITED

April 6, 2018

**Scrip Code – 532832**

**IBREALEST/EQ**

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**Sub: Disclosure of shareholding as of March 31, 2018 in Indiabulls Real Estate Limited (the "Target Company" or "TC") pursuant to Regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

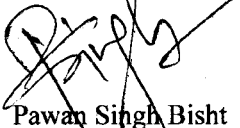
Dear Sirs,

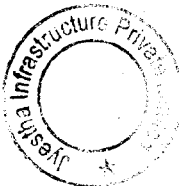
Pursuant to Regulations 30(1) & 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of our shareholding along with Persons Acting in Concert (PACs), in the TC as of March 31, 2018.

This is for your information and record.

Thanking you,

Yours truly,  
For **Jyestha Infrastructure Private Limited**

  
**Pawan Singh Bisht**  
**Authorized Signatory**



Encl: as above

CC:  
The Board of Directors  
**Indiabulls Real Estate Limited**  
M - 62 & 63, First Floor,  
Connaught Place,  
New Delhi – 110 001

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**Jyestha Infrastructure Private Limited**

(CIN: U70109DL2006PTC152802)

Regd. Off.: 296, Forest Lane, Neb Sarai, Sainik Farms, New Delhi – 110 068

# JYESTHA INFRASTRUCTURE PRIVATE LIMITED

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## PART – A - Details of Shareholding

|                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                   |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                | <b>Indiabulls Real Estate Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                           |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed         | National Stock Exchange of India Limited<br>BSE Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                   |
| 3. Particulars of the shareholder(s) :                                            | <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br/>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> <p><b>Jyestha Infrastructure Private Limited</b><br/><b>PACs:</b><br/>Mr. Sameer Gehlaut<br/>Kritikka Infrastructure Private Limited<br/>Powerscreen Media Private Limited<br/>Dahlia Infrastructure Private Limited<br/>Karanbhumi Estates Private Limited<br/>Meru Minerals Private Limited<br/>Galax Minerals Private Limited<br/>IBREL-IBL Scheme Trust<br/>SG Infralands Private Limited<br/>SG Devbuild Private Limited</p> |                                                           |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above            | Number of shares (Equity shares of Rs. 2/- each)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31, 2018, holding of:                                                 | <b>Jyestha Infrastructure Private Limited:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                           |                                                   |
| a) Shares                                                                         | 49,755,973                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 10.482%                                                   | 10.304%                                           |
|                                                                                   | <b>PACs:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                           |                                                   |
|                                                                                   | 125,387,084                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 26.416%                                                   | 25.966%                                           |
| b) Voting Rights (otherwise than by shares)                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Nil                                                       | Nil                                               |
| c) Warrants                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Nil                                                       | Nil                                               |
| d) Convertible Securities                                                         | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Nil                                                       | Nil                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Nil                                                       | Nil                                               |
| <b>Total</b>                                                                      | <b>175,143,057 Equity Shares</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>36.898%</b>                                            | <b>36.270%</b>                                    |

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