

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	Jubilant FoodWorks Limited
2	Name of the acquirer(s)	Acquirer(s): (1) Jubilant Fresh Pvt. Ltd.
3	Name of the stock exchange where shares of the TC are listed	The BSE Limited National Stock Exchange of India Limited
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Services Pvt. Ltd. (Holding Company) and Jubilant Fresh Pvt. Ltd. (wholly owned subsidiary), the Holding Company together with all its properties, assets, investments, rights, benefits and interests therein including its shareholding in the TC, shall merge with the Wholly Owned Subsidiary and shall become the property of and integral part of the Wholly Owned Subsidiary subject to the existing charges and encumbrances created by the Holding Company.
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Not Applicable

Jubilant Fresh Private Limited



Authorised Signatory

7	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether Disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	N.A.	N.A.	
	b.	Date of acquisition	N.A.	N.A.	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.	
8	Shareholding details		Pre-Transaction		Post-Transaction
	- Each Acquirer / Transferee(*)		No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	(1) Jubilant Fresh Pvt. Ltd.		0	0.00%	32022947 48.70%
	Total Acquirer/transferee (A)		0	0.00%	32022947 48.70%
	PAC'S:				
	(1) Mr. Hari Shankar Bhartia		1	0.00%	1 0.00%
	(2) Mr. Shyam Sunder Bhartia		1	0.00%	1 0.00%
	(3) Jubilant Securities Pvt. Ltd.		1	0.00%	1 0.00%
	(4) Jubilant Capital Pvt. Ltd.		1	0.00%	1 0.00%
	(5) Jubilant Securities Pvt. Ltd.		1	0.00%	1 0.00%
	(6) Shobhana Bhartia		1	0.00%	1 0.00%
	(7) Kavita Bhartia		1	0.00%	1 0.00%
	(8) Jubilant Enpro Services Pvt. Ltd.		32022947	48.70%	0 0.00%
	(9) Jubilant Energy Pvt. Ltd.		0	0%	0 0%
	Total (B)		32022954	48.70%	7 0.00%
	Grand Total A+B		32022954	48.70%	32022954 48.70%
	- Each Seller / Transferor		No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	(1) Jubilant Enpro Services Pvt. Ltd.		32022947	48.70%	0 0.00%

Jubilant Fresh Private Limited



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Note:

(*) - Shareholding of each entity shall be shown separately and then collectively in a group.

-The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Jubilant Fresh Pvt. Ltd.

Jubilant Fresh Private Limited



Authorised Signatory

Date: 13/01/2016

Place: Noida